

EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Biscayne Construction Company, Inc.

Type of Contractor: State Roofing

Comments: Click here to enter text.

\square	Application	Five (5) Credit References
\boxtimes	Contractor License	☑ Certificate of Insurance
\boxtimes	Cover letter	⊠ References
\square	Public Entity	🖾 Corporate Filing
\square	Resumes	
	Audited Financial Statement (OR) \rightarrow	Surety Letter/with POA

1. Applicant General Information - (Sections 1-3)

Legal Name: Biscayne Construction Company, Inc.	
Type of Organization: Corporation	
Qualifying Agent: Ronald A. Laing	
License: CCCA36952	
Qualifying Agent an Officer of the Company? 🛛 Yes	
Qualifying Agent's Title: President	
Years Legal Entity has been in business: 22	
Number of management staff: 5	

Comments:

N/A

☑ Verified☑ No



2. Experience – (Section 7 – Projects 1-3)

A. Firm		
Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗆 Yes	🖾 No
Three (3) projects completed in the past 5 years:	🖾 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	past 5 years: \$	105,000 to \$327,558

Comments:

N/A			

B. Staff

Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗆 Yes	🖾 No
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	he past 5 years:	\$105,000 to \$327,558
Years of similar experience: 48		
Project management staff: 6		

N/A		
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ř	Procurement & Warehousing Services Broward County Public Schools			CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW			
	3. Financial Data – (Page 12-15)						
	Audited Financial Statement submitted OR						
	Letter of Intent from Surety Company subr						
	Bonding Limits <u>\$15,000,000</u> Per Project Limit/ <u>\$30,000,000</u> Aggregate Limit						
	Credit References submitted? Insurance Certificate Limits Compliant?	⊠ Yes ⊠ Yes	□ No □ No				
	Comments:						
	N/A						
	4. Litigation – (Section 4)						
	Litigation, action, claim in the last 5 years?	🛛 Yes	L NO				
	Comments:			1			
	Resolved						



5. Past Performance – (Page 11)

Reference #1:Name: Eric CohenTitle: VP ConstructionFirm: Turnberry AssociatesVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\bowtie			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wou	Ild reference hire the applicant again	? 🛛 Ye	s 🗆 No		

ommento.		
Click here to enter text.		

Reference #2: Name: Michael Murphy Title: Vice President Firm: Coastal Construction Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wo	uld reference hire the applicant again	? 🛛 Ye	s 🗆 No		

Johnnernes.		
Click here to enter text.		



Reference #3: Name: Jerry Degan Title: President Firm: J and J Properties Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wo	uld reference hire the applicant again	? 🛛 Ye	s 🗆 No		

 commenter.
Click here to enter text.





Certify? ⊠ Yes □ No

Per Project Limit: \$655,116 Aggregate Limit: \$30,000,000

Type of Contracting: State Roofing Comments:

Deny requested limits due to 2 times largest completed project.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 655, 116 Aggregate Limit: \$ 30, 000, 000

Type of Contracting: State Roofing

Comments:

Committee Chair: Dave L. Lun 8 3	1,41	2018

Pre-qualification Executive Summary Revised: March 8, 2017

EXECUTIVE SUMMARY RENEWAL

Applicant Name: CB Constructors, Inc. Type of Contractor: State General

Required Documents:

 \Box Audited Financial Statement (OR) \rightarrow \boxtimes S

Surety Letter/with POA

Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: CB Constructors, Inc. Type of Organization: Corporation Qualifying Agent: Charles P. Reid License: CGC009175 Qualifying Agent an Officer of the Company? 🖾 Yes

Qualifying Agent's Title: Chief Executive Officer

☑ Verified
□ No

Comments:

Click here to enter text.

2. Financial Data – (Page 12-15)

Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$100,000,000</u> per Project Limit/ <u>\$200,000,000</u> Aggregate Limit Approved Limits <u>\$15,000,000</u> per Project Limit/ <u>\$30,000,000</u> Aggregate Limit

Comments:



Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 15,000,000 Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Certify? 🙀 Yes 🗆 No

Per Project Limit: (5,000,000)Aggregate Limit: (30,000,000)

Type of Contracting: State General

BY Com	mittee Chair: Nave	Q.Q	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	3/14/2018



EXECUTIVE SUMMARY RENEWAL

Applicant Name: Gantt Builders, LLC Type of Contractor: State General

Required Documents:

- \Box Audited Financial Statement (OR) \rightarrow \boxtimes Surety Letter/with POA
- Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Gantt Builders, LLC Type of Organization: Limited Liability Corporation Qualifying Agent: Sergio A. Tio

License: CGC1507787

Qualifying Agent an Officer of the Company? 🛛 Yes Qualifying Agent's Title: Managaer

\boxtimes	Verified
	No

Comments:

2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits \$3,000,000 per Project Limit/ \$5,000,000 Aggregate Limit Approved Limits \$714,220 per Project Limit/ \$5,000,000 Aggregate Limit

Comments:

Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 714,220 Aggregate Limit: \$ 5,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Certify? 🙀 Yes 🗆 No

Per Project Limit: \$ 714,220 Aggregate Limit: \$ 5,000,000

Type of Contracting: State General

BY Committee Chair:	3/14/2018	



Broward County Public Schools

CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW

EXECUTIVE SUMMARY RENEWAL

Applicant Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Contractor: State Electrical (Inc. Fire Alarm)

Required Documents:

- \Box Audited Financial Statement (**OR**) \rightarrow \boxtimes Surety Letter/with POA
- Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Organization: Limited Partnership Qualifying Agent: Nelson Lopez

License: EC13005255

Qualifying Agent an Officer of the Company?
Ves
Qualifying Agent's Title: Project Supervisor

□ Verified ⊠ No

Comments:

Click here to enter text.

2. Financial Data - (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$2,000,000</u> per Project Limit/ <u>\$5,000,000</u> Aggregate Limit Approved Limits <u>\$1,462,000</u> per Project Limit/ <u>\$3,655,000</u> Aggregate Limit

Comments:



Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 1,462,000 Aggregate Limit: \$ 3,655,000

Type of Contracting: State Electrical (Inc. Fire Alarm)

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/18/2018

Certify? 🕅 Yes 🗆 No

Per Project Limit: \$1, 462, 000Aggregate Limit: \$3, 655, 000

Type of Contracting: State Electrical (Inc. Fire Alarm)

BY Committee Chair: plane L. Lin 8 3/14/2018



EXECUTIVE SUMMARY RENEWAL

Applicant Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Contractor: State Fire Protection Contractor I

Required Documents:

- \Box Audited Financial Statement (OR) \rightarrow \boxtimes Surety Letter/with POA
- Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Organization: Limited Partnership Qualifying Agent: Charles Lehman License: 805427-0001-2002 🛛 Verified Qualifying Agent an Officer of the Company? 🗆 Yes 🖾 No

Qualifying Agent's Title: Sprinkler System Sr. Sales Executive

Comments:

Click here to ente	r text.
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2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$2,000,000</u> per Project Limit/ <u>\$5,000,000</u> Aggregate Limit Approved Limits <u>\$2,000,000</u> per Project Limit/ <u>\$4,000,000</u> Aggregate Limit

Comments:



Certify? ⊠ Yes □ No

Per Project Limit: \$ 2,000,000 Aggregate Limit: \$ 4,000,000

Type of Contracting: State Fire Protection Sprinkler Contractor I

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Certify? 🗹 Yes 🗆 No

Per Project Limit: \$ 2,000,000Aggregate Limit: \$ 4,000,000

Type of Contracting: State Fire Protection Sprinkler Contractor I

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BY Committee Chair: Mue	Q. Q. S. 3/14	2018

Broward County Public Schools

EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: LEE Construction Group, Inc. Type of Contractor: State General

Required Documents:

- \Box Audited Financial Statement (OR) \rightarrow \boxtimes Surety Letter/with POA
- Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: LEE Construction Group, Inc. Type of Organization: Corporation Qualifying Agent: Luis E. Enriquez License: CGC1513409 Qualifying Agent an Officer of the Company? 🛛 Yes Qualifying Agent's Title: President

⊠ Verified □ No

Comments:

2. Financial Data - (Page 12-15)

□ Audited Financial Statement submitted

OR

oxtimes Letter of Intent from Surety Company submitted

Bonding Limits <u>\$7,000,000</u> per Project Limit/ <u>\$25,000,000</u> Aggregate Limit Approved Limits <u>\$4,530,376</u> per Project Limit/ <u>\$25,000,000</u> Aggregate Limit

Comments:



Increase? 🛛 Yes 🗆 No

Per Project Limit: \$7,000,000 Aggregate Limit: \$25,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Increase? 🕅 Yes 🗆 No

Per Project Limit: 37,000,000Aggregate Limit: 325,000,000

Type of Contracting: State General

BY Committee Chair:	Dave D. D.	\$ 3/14/2018



EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: LMG, LLC

Type of Contractor: State Specialty Electrical

Comments: Click here to enter text.

\square	Application	Five (5) Credit References
\square	Contractor License	☑ Certificate of Insurance
\square	Cover letter	⊠ References
\boxtimes	Public Entity	☑ Corporate Filing
\square	Resumes	
	Audited Financial Statement (OR) \rightarrow	Surety Letter/with POA

1. Applicant General Information - (Sections 1-3)

Legal Name: LMG, LLC Type of Organization: Limited Liability Corporation Qualifying Agent: Andrew Davis	
License: ES12000849 Qualifying Agent an Officer of the Company? Qualifying Agent's Title: Click here to enter text. Years Legal Entity has been in business: 4 Number of management staff: 5	

 \boxtimes Verified

🛛 No

Comments:

N/A

12Ko	Procurement & Warehousing Services Broward County Public Schools	CONT
Y D	Broward County Public Schools	

CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW

2. Experience – (Section 7 – Projects 1-3)

A. Firm		
Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗆 Yes	🛛 No
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	past 5 years: \$	915,113 to \$3,422,645

Comments:

N/A	Ŧ	
	a.	

B. Staff		
Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗋 Yes	🛛 No
Three (3) projects completed in the past 5 years:	🖾 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in t	he past 5 years:	\$915,113 to \$3,422,645
Years of similar experience: 34		
Project management staff: 2		

N/A		

Procurement & Warehousing Ser Broward County Public		CC	ONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
3. Financial Data – (Page 12-15)			
Audited Financial Statement submitted OR			
☑ Letter of Intent from Surety Company sub	mitted		
Bonding Limits \$3,000,000 Per Project Lim	it/ <u>\$6,000</u> ,	000 Aggrega	te Limit
Credit References submitted?	🛛 Yes	🗌 No	
Insurance Certificate Limits Compliant?	🛛 Yes	🗆 No	
Comments:			
N/A			
4. Litigation – (Section 4)			
<u> </u>			
Litigation, action, claim in the last 5 years?	🗆 Yes	🛛 No	
Comments:			
Click here to enter text.			
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5. Past Performance – (Page 11)

Reference #1:Name: Dave TatumnTitle: Associate IT DirectorFirm: Daytona State CollegeVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
1)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wοι	Ild reference hire the applicant again	? 🛛 Ye	s 🗆 No		

Comments:

LMG has provided services for five years for Daytona State College, ranging from single classroom upgrades to installing new classroom technology in newly constructed buildings.

Reference #2: Name: Eric Blain Title: Firm: Music City Center Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗆 No		

Comments:

LMG was excellent to work with. We had a tight timeline to complete this install and they delivered on time and on budget. The project was a success and we are currently working with them on another installation of a large 4-sided Marquee.

Ref	erence #3:				
Nar	ne: Kevin McKenzie				
Titl	e: Network Analyst				
Firr	n: School District of Osceola				
Ver	ified Listed Project? 🛛 Yes 🛛 N	10			
	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			

c)	Communication	\bowtie		
d)	Adherence to schedule	\boxtimes		
e)	Safety record	\boxtimes		
f)	Job site cleanliness	\boxtimes		
g)	Technical knowledge of staff	\boxtimes		
h)	Management of project	\boxtimes		
i)	Site organization and planning	\boxtimes		
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes		
k)	Draw requests/completeness	\boxtimes		
1)	Document/close out processing	\boxtimes		
m)	Adherence to codes/documents	\boxtimes		
n)	Overall satisfaction	\boxtimes		
Wo	uld reference hire the applicant again?	🛛 Yes	🗆 No	

Comments:

LMG did a wonderful job installing the sound system in our Performing Arts Center.



Certify? ⊠ Yes □ No

Per Project Limit: \$ 3,000,000 Aggregate Limit: \$ 6,000,000

Type of Contracting: State Specialty Electrical Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Certify? 🗹 Yes □ No

Per Project Limit: $\$ 3_1 000, 000$ Aggregate Limit: \$ (a, 000, 000)

Type of Contracting: State Specialty Electrical

Comments:

BY Committee Chair: Dave Que Con Strando 3/14/2018	

Pre-qualification Executive Summary Revised: March 8, 2017

Page 7 LMG, LLC - New Application



EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Medallion Athletic Products, Inc.

Type of Contractor: State General

Comments: Click here to enter text.

	Application	\square	Five (5) Credit References
\square	Contractor License	\boxtimes	Certificate of Insurance
\boxtimes	Cover letter	\boxtimes	References
\square	Public Entity	\boxtimes	Corporate Filing
\square	Resumes		
	Audited Financial Statement (OR) \rightarrow	\square	Surety Letter/with POA

1. Applicant General Information - (Sections 1-3)

Legal Name: Medallion Athletic Products, Inc. Type of Organization: Corporation Qualifying Agent: John Sutton		
License: CGC1521713	\boxtimes	Verified
Qualifying Agent an Officer of the Company? \square Yes	\boxtimes	No
Qualifying Agent's Title: Click here to enter text.		
Years Legal Entity has been in business: 10		
Number of management staff: 4		

Comments:

N/A

Procurement & Warehousing Services Broward County Public Schools		TOR PREQUALIF	
2. Experience – (Section 7 – Projects 1-3)			
A. Firm			
Previous Education facility?	🛛 Yes	🗆 No	
Previous SBBC projects?	🗆 Yes	🛛 No	
Three (3) projects completed in the past 5 years:	🖾 Yes	🗆 No	
Range of Construction Costs for the (3) projects completed in	h the past 5 years	: <u>\$169,150 to \$1,2</u>	12,000
Comments:			
N/A			

B. Staff

T

Previous Education facility?	🖾 Yes	🗆 No	
Previous SBBC projects?	□ Yes	🛛 No	
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No	
Range of Construction Costs for the (3) projects complet	ed in the past 5 years:	\$169,150 to \$1,212,00	0
Years of similar experience: 25			
Project management staff: 3			

N/A	

Procurement & Warehousing Ser Broward County Public			CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
3. Financial Data – (Page 12-15)			
Audited Financial Statement submitted OR			
Letter of Intent from Surety Company sub	mitted		
Bonding Limits <u>\$10,000,000</u> Per Project Lir	nit/ <u>\$20,00</u>	10,000 Ag	gregate Limit
Credit References submitted?	🛛 Yes	🗆 No	
Insurance Certificate Limits Compliant?	🛛 Yes	🗌 No	
Comments:			
N/A			
4. Litigation – (Section 4)			
	_	_	
Litigation, action, claim in the last 5 years?	∐ Yes	🖾 No	
Comments:			
Click here to enter text.			
		-0	



5. Past Performance – (Page 11)

Reference #1:Name: Marc SosneTitle: SuperintendentFirm: Clover South Carolina SchoolsVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wou	Ild reference hire the applicant again	? 🛛 Yes	s 🗌 No		

Comments:

Only the highest commendations. They were competent and highly professional in all phases of the project.



Reference #2: Name: Mark Elliott Title: Head Coach Firm: Clemson University Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗀 No		

Comments:

Great people to work with. Our project has been completed since 2016 and we are still in touch with each other at any time.



Broward County Public Schools

Reference #3:	
Name: Sam Patterson	
Title: Director	
Firm: Coppin State University	
Verified Listed Project? 🛛 Yes	🗆 No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wo	uld reference hire the applicant again?	P ⊠ Ye	s 🗆 No		

Comments:





Certify? ⊠ Yes □ No

Per Project Limit: \$ 2,424,000 Aggregate Limit: \$ 20,000,000

Type of Contracting: State General Comments:

Deny requested limits due to 2 times largest completed project.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Certify? 🕅 Yes 🗆 No

Per Project Limit: \$ 2, 424, 000Aggregate Limit: \$ 20, 000, 000

Type of Contracting: State General

BY Committee Chair:	2. 2. 2 3/14/2018	



EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: Walker Design & Construction Co. Type of Contractor: State General

Required Documents:

- \Box Audited Financial Statement (OR) \rightarrow \boxtimes Surety Letter/with POA
- Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Walker Design & Construction Co. Type of Organization: Corporation Qualifying Agent: Lee M. Walker License: CGC017631 Verified Qualifying Agent an Officer of the Company? Yes No Qualifying Agent's Title: President

Comments:

2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits \$5,000,000 per Project Limit/ \$30,000,000 Aggregate Limit Approved Limits \$1,980,000 per Project Limit/ \$11,880,000 Aggregate Limit

Comments:



🛛 Yes 🗆 No Increase?

Per Project Limit: \$ 5,000,000 Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Increase? 🗹 Yes 🗆 No

Per Project Limit: \$5,000,000Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

Comments:

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BY Committee Cha	ir: Bare	Ja.	Yan	\sim	3/14/	2018



EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: Z Roofing & Waterproofing, Inc. Type of Contractor: State Roofing

Required Documents:

 \Box Audited Financial Statement (OR) \rightarrow

Surety Letter/with POA

Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Z Roofing & Waterproofing, Inc.. Type of Organization: Corporation Qualifying Agent: Augustin Exposito License: CCC1329603

Qualifying Agent an Officer of the Company?
Yes
Qualifying Agent's Title: Click here to enter text.

🛛 No

Comments:

2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$2,000,000</u> per Project Limit/ <u>\$5,000,000</u> Aggregate Limit Approved Limits <u>\$350,000</u> per Project Limit/ <u>\$350,000</u> Aggregate Limit

Comments:



Increase? 🛛 Yes 🗆 No

Per Project Limit: \$ 2,000,000 Aggregate Limit: \$ 5,000,000

Type of Contracting: State Roofing

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/14/2018

Increase? 🕅 Yes 🗆 No

Per Project Limit: $\ \mathcal{L}_{1} \xrightarrow{000} \xrightarrow{000}$ Aggregate Limit: $\ \mathcal{L}_{1} \xrightarrow{000} \xrightarrow{000}$

Type of Contracting: State Roofing

BY Committee Chair: Dave