

### EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Biscayne Construction Company, Inc.

Type of Contractor: State Roofing

Comments: Click here to enter text.

$\square$	Application	Five (5) Credit References
$\boxtimes$	Contractor License	☑ Certificate of Insurance
$\boxtimes$	Cover letter	⊠ References
$\square$	Public Entity	🖾 Corporate Filing
$\square$	Resumes	
	Audited Financial Statement (OR) $\rightarrow$	Surety Letter/with POA

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Biscayne Construction Company, Inc.	
Type of Organization: Corporation	
Qualifying Agent: Ronald A. Laing	
License: CCCA36952	
Qualifying Agent an Officer of the Company? 🛛 Yes	
Qualifying Agent's Title: President	
Years Legal Entity has been in business: 22	
Number of management staff: 5	

Comments:

N/A

☑ Verified☑ No



#### 2. Experience – (Section 7 – Projects 1-3)

A. Firm		
Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗆 Yes	🖾 No
Three (3) projects completed in the past 5 years:	🖾 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	past 5 years: \$	105,000 to \$327,558

#### Comments:

N/A			

### B. Staff

Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗆 Yes	🖾 No
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	he past 5 years:	\$105,000 to \$327,558
Years of similar experience: 48		
Project management staff: 6		

N/A		
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ř	Procurement & Warehousing Services Broward County Public Schools			CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW			
	3. Financial Data – (Page 12-15)						
	Audited Financial Statement submitted OR						
	Letter of Intent from Surety Company subr						
	Bonding Limits <u>\$15,000,000</u> Per Project Limit/ <u>\$30,000,000</u> Aggregate Limit						
	Credit References submitted? Insurance Certificate Limits Compliant?	⊠ Yes ⊠ Yes	□ No □ No				
	Comments:						
	N/A						
	4. Litigation – (Section 4)						
	Litigation, action, claim in the last 5 years?	🛛 Yes	L NO				
	Comments:			1			
	Resolved						



5. Past Performance – (Page 11)

Reference #1:Name: Eric CohenTitle: VP ConstructionFirm: Turnberry AssociatesVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\bowtie$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wou	Ild reference hire the applicant again	? 🛛 Ye	s 🗆 No		

ommento.		
Click here to enter text.		

Reference #2: Name: Michael Murphy Title: Vice President Firm: Coastal Construction Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	s 🗆 No		

Johnnernes.		
Click here to enter text.		



Reference #3: Name: Jerry Degan Title: President Firm: J and J Properties Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	s 🗆 No		

 commenter.
Click here to enter text.





Certify? ⊠ Yes □ No

Per Project Limit: \$655,116 Aggregate Limit: \$30,000,000

Type of Contracting: State Roofing Comments:

Deny requested limits due to 2 times largest completed project.

# **Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/14/2018

Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 655, 116 Aggregate Limit: \$ 30, 000, 000

Type of Contracting: State Roofing

Comments:

Committee Chair: Dave L. Lun 8 3	1,41	2018

Pre-qualification Executive Summary Revised: March 8, 2017

#### EXECUTIVE SUMMARY RENEWAL

Applicant Name: CB Constructors, Inc. Type of Contractor: State General

### **Required Documents:**

 $\Box$  Audited Financial Statement (OR)  $\rightarrow$   $\boxtimes$  S

Surety Letter/with POA

Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: CB Constructors, Inc. Type of Organization: Corporation Qualifying Agent: Charles P. Reid License: CGC009175 Qualifying Agent an Officer of the Company? 🖾 Yes

Qualifying Agent's Title: Chief Executive Officer

☑ Verified
□ No

#### Comments:

Click here to enter text.

### 2. Financial Data – (Page 12-15)

Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$100,000,000</u> per Project Limit/ <u>\$200,000,000</u> Aggregate Limit Approved Limits <u>\$15,000,000</u> per Project Limit/ <u>\$30,000,000</u> Aggregate Limit

### Comments:



Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 15,000,000 Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

#### Comments:

Approve requested limits.

### **Qualification Selection Evaluation Committee Recommendation**

### Date of Meeting: 3/14/2018

Certify? 🙀 Yes 🗆 No

Per Project Limit: (5,000,000)Aggregate Limit: (30,000,000)

Type of Contracting: State General

BY Com	mittee Chair: Nave	Q.Q	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	3/14/2018



### EXECUTIVE SUMMARY RENEWAL

Applicant Name: Gantt Builders, LLC Type of Contractor: State General

### **Required Documents:**

- $\Box$  Audited Financial Statement (OR)  $\rightarrow$   $\boxtimes$  Surety Letter/with POA
- Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Gantt Builders, LLC Type of Organization: Limited Liability Corporation Qualifying Agent: Sergio A. Tio

License: CGC1507787

Qualifying Agent an Officer of the Company? 🛛 Yes Qualifying Agent's Title: Managaer

$\boxtimes$	Verified
	No

Comments:

### 2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits \$3,000,000 per Project Limit/ \$5,000,000 Aggregate Limit Approved Limits \$714,220 per Project Limit/ \$5,000,000 Aggregate Limit

### Comments:

Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 714,220 Aggregate Limit: \$ 5,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

# **Qualification Selection Evaluation Committee Recommendation**

### Date of Meeting: 3/14/2018

Certify? 🙀 Yes 🗆 No

Per Project Limit: \$ 714,220 Aggregate Limit: \$ 5,000,000

### Type of Contracting: State General

BY Committee Chair:	3/14/2018	



**Broward County Public Schools** 

## CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW

#### EXECUTIVE SUMMARY RENEWAL

Applicant Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Contractor: State Electrical (Inc. Fire Alarm)

### **Required Documents:**

- $\Box$  Audited Financial Statement (**OR**)  $\rightarrow$   $\boxtimes$  Surety Letter/with POA
- Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Organization: Limited Partnership Qualifying Agent: Nelson Lopez

License: EC13005255

Qualifying Agent an Officer of the Company? 
Ves
Qualifying Agent's Title: Project Supervisor

□ Verified ⊠ No

### Comments:

Click here to enter text.

### 2. Financial Data - (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$2,000,000</u> per Project Limit/ <u>\$5,000,000</u> Aggregate Limit Approved Limits <u>\$1,462,000</u> per Project Limit/ <u>\$3,655,000</u> Aggregate Limit

#### Comments:



Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 1,462,000 Aggregate Limit: \$ 3,655,000

Type of Contracting: State Electrical (Inc. Fire Alarm)

Comments:

Approve requested limits.

## **Qualification Selection Evaluation Committee Recommendation**

### Date of Meeting: 3/18/2018

Certify? 🕅 Yes 🗆 No

Per Project Limit: \$1, 462, 000Aggregate Limit: \$3, 655, 000

Type of Contracting: State Electrical (Inc. Fire Alarm)

BY Committee Chair: plane L. Lin 8 3/14/2018



#### EXECUTIVE SUMMARY RENEWAL

Applicant Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Contractor: State Fire Protection Contractor I

### **Required Documents:**

- $\Box$  Audited Financial Statement (OR)  $\rightarrow$   $\boxtimes$  Surety Letter/with POA
- Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Johnson Controls Fire Protection LP (F.K.A. SimplexGrinnell, LP) Type of Organization: Limited Partnership Qualifying Agent: Charles Lehman License: 805427-0001-2002 🛛 Verified Qualifying Agent an Officer of the Company? 🗆 Yes 🖾 No

Qualifying Agent's Title: Sprinkler System Sr. Sales Executive

### Comments:

Click here to ente	r text.
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### 2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$2,000,000</u> per Project Limit/ <u>\$5,000,000</u> Aggregate Limit Approved Limits <u>\$2,000,000</u> per Project Limit/ <u>\$4,000,000</u> Aggregate Limit

### Comments:



Certify? ⊠ Yes □ No

Per Project Limit: \$ 2,000,000 Aggregate Limit: \$ 4,000,000

Type of Contracting: State Fire Protection Sprinkler Contractor I

#### Comments:

Approve requested limits.

### **Qualification Selection Evaluation Committee Recommendation**

### Date of Meeting: 3/14/2018

Certify? 🗹 Yes 🗆 No

Per Project Limit: \$ 2,000,000Aggregate Limit: \$ 4,000,000

Type of Contracting: State Fire Protection Sprinkler Contractor I

	0 0	
BY Committee Chair: Mue	Q. Q. S. 3/14	2018

# Broward County Public Schools

#### EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: LEE Construction Group, Inc. Type of Contractor: State General

### **Required Documents:**

- $\Box$  Audited Financial Statement (OR)  $\rightarrow$   $\boxtimes$  Surety Letter/with POA
- Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: LEE Construction Group, Inc. Type of Organization: Corporation Qualifying Agent: Luis E. Enriquez License: CGC1513409 Qualifying Agent an Officer of the Company? 🛛 Yes Qualifying Agent's Title: President

⊠ Verified □ No

Comments:

### 2. Financial Data - (Page 12-15)

□ Audited Financial Statement submitted

OR

oxtimes Letter of Intent from Surety Company submitted

Bonding Limits <u>\$7,000,000</u> per Project Limit/ <u>\$25,000,000</u> Aggregate Limit Approved Limits <u>\$4,530,376</u> per Project Limit/ <u>\$25,000,000</u> Aggregate Limit

### Comments:



Increase? 🛛 Yes 🗆 No

Per Project Limit: \$7,000,000 Aggregate Limit: \$25,000,000

Type of Contracting: State General

#### Comments:

Approve requested limits.

## **Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/14/2018

Increase? 🕅 Yes 🗆 No

Per Project Limit: 37,000,000Aggregate Limit: 325,000,000

Type of Contracting: State General

BY Committee Chair:	Dave D. D.	\$ 3/14/2018



### EXECUTIVE SUMMARY NEW CERTIFICATE

# Applicant: LMG, LLC

Type of Contractor: State Specialty Electrical

Comments: Click here to enter text.

$\square$	Application	Five (5) Credit References
$\square$	Contractor License	☑ Certificate of Insurance
$\square$	Cover letter	⊠ References
$\boxtimes$	Public Entity	☑ Corporate Filing
$\square$	Resumes	
	Audited Financial Statement (OR) $\rightarrow$	Surety Letter/with POA

### 1. Applicant General Information - (Sections 1-3)

Legal Name: LMG, LLC Type of Organization: Limited Liability Corporation Qualifying Agent: Andrew Davis	
License: ES12000849 Qualifying Agent an Officer of the Company? Qualifying Agent's Title: Click here to enter text. Years Legal Entity has been in business: 4 Number of management staff: 5	

 $\boxtimes$  Verified

🛛 No

Comments:

N/A

12Ko	Procurement & Warehousing Services Broward County Public Schools	CONT
Y D	Broward County Public Schools	

## CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW

### 2. Experience – (Section 7 – Projects 1-3)

A. Firm		
Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗆 Yes	🛛 No
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	past 5 years: \$	915,113 to \$3,422,645

#### Comments:

N/A	Ŧ	
	a.	

B. Staff		
Previous Education facility?	🛛 Yes	🗆 No
Previous SBBC projects?	🗋 Yes	🛛 No
Three (3) projects completed in the past 5 years:	🖾 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in t	he past 5 years:	\$915,113 to \$3,422,645
Years of similar experience: 34		
Project management staff: 2		

N/A		

Procurement & Warehousing Ser Broward County Public		CC	ONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
3. Financial Data – (Page 12-15)			
Audited Financial Statement submitted OR			
☑ Letter of Intent from Surety Company sub	mitted		
Bonding Limits <b>\$3,000,000</b> Per Project Lim	it/ <u>\$6,000</u> ,	000 Aggrega	te Limit
Credit References submitted?	🛛 Yes	🗌 No	
Insurance Certificate Limits Compliant?	🛛 Yes	🗆 No	
Comments:			
N/A			
4. Litigation – (Section 4)			
<u> </u>			
Litigation, action, claim in the last 5 years?	🗆 Yes	🛛 No	
Comments:			
Click here to enter text.			
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### 5. Past Performance – (Page 11)

Reference #1:Name: Dave TatumnTitle: Associate IT DirectorFirm: Daytona State CollegeVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
1)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wοι	Ild reference hire the applicant again	? 🛛 Ye	s 🗆 No		

#### Comments:

LMG has provided services for five years for Daytona State College, ranging from single classroom upgrades to installing new classroom technology in newly constructed buildings.

Reference #2: Name: Eric Blain Title: Firm: Music City Center Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗆 No		

#### Comments:

LMG was excellent to work with. We had a tight timeline to complete this install and they delivered on time and on budget. The project was a success and we are currently working with them on another installation of a large 4-sided Marquee.

Ref	erence #3:				
Nar	<b>ne:</b> Kevin McKenzie				
Titl	e: Network Analyst				
Firr	n: School District of Osceola				
Ver	ified Listed Project? 🛛 Yes 🛛 N	10			
	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	Cooperation/Responsiveness	$\boxtimes$			
c)	Communication	$\boxtimes$			

c)	Communication	$\bowtie$		
d)	Adherence to schedule	$\boxtimes$		
e)	Safety record	$\boxtimes$		
f)	Job site cleanliness	$\boxtimes$		
g)	Technical knowledge of staff	$\boxtimes$		
h)	Management of project	$\boxtimes$		
i)	Site organization and planning	$\boxtimes$		
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$		
k)	Draw requests/completeness	$\boxtimes$		
1)	Document/close out processing	$\boxtimes$		
m)	Adherence to codes/documents	$\boxtimes$		
n)	Overall satisfaction	$\boxtimes$		
Wo	uld reference hire the applicant again?	🛛 Yes	🗆 No	

#### Comments:

LMG did a wonderful job installing the sound system in our Performing Arts Center.



Certify? ⊠ Yes □ No

Per Project Limit: \$ 3,000,000 Aggregate Limit: \$ 6,000,000

Type of Contracting: State Specialty Electrical Comments:

Approve requested limits.

## **Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/14/2018

Certify? 🗹 Yes □ No

Per Project Limit:  $\$ 3_1 000, 000$ Aggregate Limit: \$ (a, 000, 000)

Type of Contracting: State Specialty Electrical

### Comments:

BY Committee Chair: Dave Que Con Strando 3/14/2018	

Pre-qualification Executive Summary Revised: March 8, 2017

Page 7 LMG, LLC - New Application



### EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Medallion Athletic Products, Inc.

Type of Contractor: State General

Comments: Click here to enter text.

	Application	$\square$	Five (5) Credit References
$\square$	Contractor License	$\boxtimes$	Certificate of Insurance
$\boxtimes$	Cover letter	$\boxtimes$	References
$\square$	Public Entity	$\boxtimes$	Corporate Filing
$\square$	Resumes		
	Audited Financial Statement (OR) $\rightarrow$	$\square$	Surety Letter/with POA

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Medallion Athletic Products, Inc. Type of Organization: Corporation Qualifying Agent: John Sutton		
License: CGC1521713	$\boxtimes$	Verified
Qualifying Agent an Officer of the Company? $\square$ Yes	$\boxtimes$	No
Qualifying Agent's Title: Click here to enter text.		
Years Legal Entity has been in business: 10		
Number of management staff: 4		

Comments:

N/A

Procurement & Warehousing Services Broward County Public Schools		TOR PREQUALIF	
2. Experience – (Section 7 – Projects 1-3)			
A. Firm			
Previous Education facility?	🛛 Yes	🗆 No	
Previous SBBC projects?	🗆 Yes	🛛 No	
Three (3) projects completed in the past 5 years:	🖾 Yes	🗆 No	
Range of Construction Costs for the (3) projects completed in	h the past 5 years	: <u>\$169,150 to \$1,2</u>	12,000
Comments:			
N/A			

### B. Staff

T

Previous Education facility?	🖾 Yes	🗆 No	
Previous SBBC projects?	□ Yes	🛛 No	
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No	
Range of Construction Costs for the (3) projects complet	ed in the past 5 years:	\$169,150 to \$1,212,00	0
Years of similar experience: 25			
Project management staff: 3			

N/A	

Procurement & Warehousing Ser Broward County Public			CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
3. Financial Data – (Page 12-15)			
Audited Financial Statement submitted OR			
Letter of Intent from Surety Company sub	mitted		
Bonding Limits <u><b>\$10,000,000</b></u> Per Project Lir	nit/ <u>\$20,00</u>	10,000 Ag	gregate Limit
Credit References submitted?	🛛 Yes	🗆 No	
Insurance Certificate Limits Compliant?	🛛 Yes	🗌 No	
Comments:			
N/A			
4. Litigation – (Section 4)			
	_	_	
Litigation, action, claim in the last 5 years?	∐ Yes	🖾 No	
Comments:			
Click here to enter text.			
		-0	



5. Past Performance – (Page 11)

Reference #1:Name: Marc SosneTitle: SuperintendentFirm: Clover South Carolina SchoolsVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wou	Ild reference hire the applicant again	? 🛛 Yes	s 🗌 No		

#### Comments:

Only the highest commendations. They were competent and highly professional in all phases of the project.



Reference #2: Name: Mark Elliott Title: Head Coach Firm: Clemson University Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	Cooperation/Responsiveness	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗀 No		

#### Comments:

Great people to work with. Our project has been completed since 2016 and we are still in touch with each other at any time.



Broward County Public Schools

Reference #3:	
Name: Sam Patterson	
Title: Director	
Firm: Coppin State University	
Verified Listed Project? 🛛 Yes	🗆 No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again?	P ⊠ Ye	s 🗆 No		

#### Comments:





Certify? ⊠ Yes □ No

Per Project Limit: \$ 2,424,000 Aggregate Limit: \$ 20,000,000

Type of Contracting: State General Comments:

Deny requested limits due to 2 times largest completed project.

## **Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/14/2018

Certify? 🕅 Yes 🗆 No

Per Project Limit: \$ 2, 424, 000Aggregate Limit: \$ 20, 000, 000

Type of Contracting: State General

BY Committee Chair:	2. 2. 2 3/14/2018	



### EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: Walker Design & Construction Co. Type of Contractor: State General

### **Required Documents:**

- $\Box$  Audited Financial Statement (OR)  $\rightarrow$   $\boxtimes$  Surety Letter/with POA
- Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Walker Design & Construction Co. Type of Organization: Corporation Qualifying Agent: Lee M. Walker License: CGC017631 Verified Qualifying Agent an Officer of the Company? Yes No Qualifying Agent's Title: President

Comments:

### 2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits \$5,000,000 per Project Limit/ \$30,000,000 Aggregate Limit Approved Limits \$1,980,000 per Project Limit/ \$11,880,000 Aggregate Limit

### Comments:



🛛 Yes 🗆 No Increase?

Per Project Limit: \$ 5,000,000 Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

#### Comments:

Approve requested limits.

## **Qualification Selection Evaluation Committee Recommendation**

### Date of Meeting: 3/14/2018

Increase? 🗹 Yes 🗆 No

Per Project Limit: \$5,000,000Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

### Comments:

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<b>BY Committee Cha</b>	ir: Bare	Ja.	Yan	$\sim$	3/14/	2018



### EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: Z Roofing & Waterproofing, Inc. Type of Contractor: State Roofing

### **Required Documents:**

 $\Box$  Audited Financial Statement (OR)  $\rightarrow$ 

Surety Letter/with POA

Five (5) Credit References

### 1. Applicant General Information - (Sections 1-3)

Legal Name: Z Roofing & Waterproofing, Inc.. Type of Organization: Corporation Qualifying Agent: Augustin Exposito License: CCC1329603

Qualifying Agent an Officer of the Company? 
Yes
Qualifying Agent's Title: Click here to enter text.

🛛 No

Comments:

### 2. Financial Data – (Page 12-15)

□ Audited Financial Statement submitted

OR

☑ Letter of Intent from Surety Company submitted

Bonding Limits <u>\$2,000,000</u> per Project Limit/ <u>\$5,000,000</u> Aggregate Limit Approved Limits <u>\$350,000</u> per Project Limit/ <u>\$350,000</u> Aggregate Limit

#### Comments:



Increase? 🛛 Yes 🗆 No

Per Project Limit: \$ 2,000,000 Aggregate Limit: \$ 5,000,000

Type of Contracting: State Roofing

#### Comments:

Approve requested limits.

### **Qualification Selection Evaluation Committee Recommendation**

#### Date of Meeting: 3/14/2018

Increase? 🕅 Yes 🗆 No

Per Project Limit:  $\ \mathcal{L}_{1} \xrightarrow{000} \xrightarrow{000}$ Aggregate Limit:  $\ \mathcal{L}_{1} \xrightarrow{000} \xrightarrow{000}$ 

Type of Contracting: State Roofing

BY Committee Chair: Dave