## EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Canseco Electrical Contractors, Inc.

Type of Contractor: State Electrical

Comments: Click here to enter text.

$\square$	Application		Five (5) Credit References
$\square$	Contractor License	$\boxtimes$ (	Certificate of Insurance
$\square$	Cover letter		References
$\boxtimes$	Public Entity	$\boxtimes$ (	Corporate Filing
	Resumes		
	Audited Financial Statement (OR) $\rightarrow$	$\boxtimes$	Surety Letter/with POA

## 1. Applicant General Information - (Sections 1-3)

Legal Name: Canseco Electrical Contractors, Inc. Type of Organization: Corporation Qualifying Agent: Ramon V Canseco License: EC13001295 Qualifying Agent an Officer of the Company? ⊠ Yes Qualifying Agent's Title: CEO Years Legal Entity has been in business: 15 Number of management staff: 3

$\boxtimes$	Verified

🗌 No

Comments:

N/A

## 2. Experience – (Section 7 – Projects 1-3)

A. Firm		
Previous Education facility?	🛛 Yes	🗌 No
Previous SBBC projects?	🛛 Yes	🗆 No
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No
Range of Construction Costs for the (3) projects completed in the	past 5 years: <b>\$</b>	241,309 to \$1,132,887

### Comments:

N/A			

🛛 Yes	🗆 No
🛛 Yes	🗋 No
🛛 Yes	🗆 No
past 5 years:	\$241,309 to \$1,132,887
	⊠ Yes ⊠ Yes

### Comments:

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N/A	
,	

Audited Financial Statement submitted OR		
□ Letter of Intent from Surety Company subr	mitted	
Bonding Limits <b>\$5,000,000</b> Per Project Limi	it/ <u>\$7,000,</u>	000 Aggregate Limit
Credit References submitted?	🖾 Yes	🗆 No
Insurance Certificate Limits Compliant?	🛛 Yes	🗆 No
Comments:		
N/A		

# 4. Litigation – (Section 4)

Litigation, action, claim in the last 5 years? 
□ Yes 
No

Comments:

N/A

### 5. Past Performance -- (Page 11)

Reference #1:Name: Chris BaileyTitle: Project ManagerFirm: The Clement GroupVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
l)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wou	Id reference hire the applicant again	? 🛛 Ye	es 🗆 No		

### Comments:

Canseco Electrical is extremely professional in all aspects of their work and business operations. Very knowledgeable and dependable. Went above and beyond to complete project in accordance with the schedule and on budget. No complaints. Very safe and worked very efficiently on a difficult job.

Reference #2:Name: Carlos HernandezTitle: PresidentFirm: Carivon Construction CompanyVerified Listed Project? ☑ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again?	ν 🛛 Υε	es 🗆 No		

### Comments:

Click here to enter text.		

Reference #3: Name: Ariel Guitian Title: Project Manager Firm: RDC, Inc. Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication		$\boxtimes$		
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record		$\boxtimes$		
f)	Job site cleanliness		$\boxtimes$		
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)				
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing		$\boxtimes$		
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗆 No		

### Comments:

Professional, great client service, proactive in forecasting issues and resolution of issues so as not to impact project schedule and project budget.





Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 2,265,776 Aggregate Limit: \$ 7,000,000

Type of Contracting: State Electrical Comments:

Deny requested limits due to 2 times largest completed project.

# **Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 8/16/2017

Certify? ⊠ Yes □ No

Per Project Limit: \$ Aggregate Limit: \$

Type of Contracting: State Electrical

Comments:

BY	Committee Chair: New Aug. M. Aug. 16	2017

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### EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: ZTI, LLC

Type of Contractor: State Certified Commercial Pool/Spa Contractor

Comments: Click here to enter text.

$\square$	Application	Five (5) Credit References
$\boxtimes$	Contractor License	☑ Certificate of Insurance
	Cover letter	⊠ References
$\boxtimes$	Public Entity	🖾 Corporate Filing
$\boxtimes$	Resumes	
	Audited Financial Statement (OR) $\rightarrow$	Surety Letter/with POA

# 1. Applicant General Information - (Sections 1-3)

Legal Name: ZTI, LLC Type of Organization: Limited Liability Company Qualifying Agent: Zachary C. Tanner	
License: CPC1458094	 /erified
Qualifying Agent an Officer of the Company?  Yes Qualifying Agent's Title: Project Manager	No
Years Legal Entity has been in business: 5	
Number of management staff: 1	

Comments:

N/A

Procurement & Warehousing Services Broward County Public Schools	CONTRACTOR PREQUALIFICATIO STAFF APPLICATION REVIE				
2. Experience – (Section 7 – Projects 1-3)					
A. Firm					
Previous Education facility?	🗆 Yes	🖾 No			
Previous SBBC projects?	🗆 Yes	🖾 No			
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No			
Range of Construction Costs for the (3) projects completed	d in the past 5 years	: <u>\$180,000 to \$84</u>	2,300		
Comments:					

N/A	

B. Staff			
Previous Education facility?	🛛 Yes	🗆 No	
Previous SBBC projects?	🗆 Yes	🛛 No	
Three (3) projects completed in the past 5 years:	🛛 Yes	🗆 No	
Range of Construction Costs for the (3) projects completed in	n the past 5 years:	\$180,000 to \$10	,000,000
Years of similar experience: 30			
Project management staff: 1			

Comments:	
N/A	

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Procurement & Ware	housing Serv ard County Public Se	CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW		
3. Financial Data – (Page 12-	15)			
<ul> <li>Audited Financial Stateme</li> <li>OR</li> <li>Letter of Intent from Sure</li> </ul>		nitted		
Bonding Limits <b>\$1,500,00</b> (	<u>2</u> Per Project Limit	/ <u>\$3,000,0</u>	00 Aggr	egate Limit
Credit References submitted Insurance Certificate Limits		⊠ Yes ⊠ Yes	□ No □ No	
Comments:		5		
<b>4. Litigation – (Section 4)</b> Litigation, action, claim in <sup>4</sup>	the last 5 years?	□ Yes	🛛 No	
Comments: N/A				



Reference #1:Name: April TracyTitle: Click here to enter text.Firm: Cabana ClubVerified Listed Project? ⊠ Yes □ No

Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	Cooperation/Responsiveness	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)				
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wou	Ild reference hire the applicant again	? 🛛 Ye	es 🗆 No		

#### Comments:

Click here to enter text.

Reference #2: Name: Maureen O'Rourke Title: Firm: Broward County Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
1)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗆 No		

### Comments:

omments:			
Click here to enter te	xt.		

Reference #3: Name: Douglas Masen Title: Click here to enter text. Firm: Sunset Harbor Yacht Club Verified Listed Project? ⊠ Yes □ No

	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	$\boxtimes$			
b)	<b>Cooperation/Responsiveness</b>	$\boxtimes$			
c)	Communication	$\boxtimes$			
d)	Adherence to schedule	$\boxtimes$			
e)	Safety record	$\boxtimes$			
f)	Job site cleanliness	$\boxtimes$			
g)	Technical knowledge of staff	$\boxtimes$			
h)	Management of project	$\boxtimes$			
i)	Site organization and planning	$\boxtimes$			
j)	Adherence to direct purchase procedure (if applicable)	$\boxtimes$			
k)	Draw requests/completeness	$\boxtimes$			
I)	Document/close out processing	$\boxtimes$			
m)	Adherence to codes/documents	$\boxtimes$			
n)	Overall satisfaction	$\boxtimes$			
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗆 No		

### Comments:

Very good team and Stuart was a dedicated Project Manager. I even had them pave the entire site. Stuart did top notch work that was beyond the original scope. They even color coded the pipe runs, come by any time and I could show you the attention to detail.



### 6. Staff Recommendation

Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ 1,500,000 Aggregate Limit: \$ 3,000,000

Type of Contracting: State Certified Commercial Pool/Spa Contractor Comments:

Approve requested limits.

# **Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 8/16/2017

Certify? 🛛 Yes 🗆 No

Per Project Limit: \$ Aggregate Limit: \$

Type of Contracting: State Certified Commercial Pool/Spa Contractor

### Comments:

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BY Committee Chair:	Nane	Sh.	Ym	X	AUG.	16	2017

Pre-qualification Executive Summary Revised: March 8, 2017