

**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: American Cutting and Drilling Company, Inc.
 Type of Contractor: Concrete Placing & Finishing
 Comments:

<input checked="" type="checkbox"/>	Application	<input checked="" type="checkbox"/>	Resumes
<input checked="" type="checkbox"/>	Contractor License	<input checked="" type="checkbox"/>	Certificate of Insurance
<input checked="" type="checkbox"/>	Cover letter	<input checked="" type="checkbox"/>	References
<input checked="" type="checkbox"/>	Public Entity	<input checked="" type="checkbox"/>	Corporate Filing
<input type="checkbox"/>	Audited Financial Statement, or	<input checked="" type="checkbox"/>	Surety Letter/POA
<input checked="" type="checkbox"/>	Dun and Bradstreet Report, or,	<input type="checkbox"/>	Five (5) Credit References

1. Applicant General Information

Legal Name: American Cutting and Drilling Company, Inc.
 Type of Organization: Corporation
 Qualifying Agent: Carl DeNunzio
 License: 01-9959-CP-X (Broward County)
 Qualifying Agent an Officer of the Company?:
 Qualifying Agent's Title: President
 Years Legal Entity has been in business: 19
 Number of management staff: 2

Verified
 Yes No

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 6

Number of similar projects completed in past year: 2

Number of similar current projects: 4

Range of Construction Costs \$12,995 to \$358,087

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 6

Range of Construction Costs \$12,995 to \$358,087

Years of similar experience: 37

Project management staff: 2

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$400,000 Per Project Limit/\$400,000 Aggregate Limit

Requested Limits \$500,000 Per Project Limit/\$1,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less)

Comprehensive Report (\$1,000,000 or greater)

Financial Stress -

Payment Risk -

Suits -

Insurance Certificate Limits Compliant? Yes No

Comments:

Contractor submitted 5 credit references in lieu of a D&B report.

4. Litigation

Litigation, action, claim in the last 5 years? Yes No

Verified in Dun and Bradstreet Report? Yes No

Comments:

5. Past Performance

References:

1. Name: James B. Rose

Title: President

Firm: Rose Engineering Contractors

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____ % Errors & Omissions

_____ % Unforeseen

_____ % Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

2. Name: Matt Griffin

Title: Project Manager

Firm: Hubbard Construction

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

___91___ % Errors & Omissions

_____ % Unforeseen

_____ % Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

3. Name: Eric Ambert

Title: Assistant Project Manager

Firm: Itasca Construction Associates, Inc.

Verified Listed Project?:

Yes No

Project Completed On Time per
the original contract duration?:

Yes No

If No:

Time extension Approved?

Yes No

Liquidated Damages Assessed?

Yes No

Project Completed On Budget per the
Owner's original budget?:

Yes No

If No:

Change Orders Approved?

Yes No

If Yes list the percentage of dollar value attributable to each Category:

___% Errors & Omissions

___% Unforeseen

___% Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes No

6. Staff Recommendation

Certify?

Yes No

Per Project Limit: \$400,000
Aggregate Limit: \$400,000

Type of Contracting: Concrete Placing & Finishing

Comments:

Deny requested limits due to Surety. Contractor requested \$500,000 per project and \$1,000,000 per aggregate.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify?

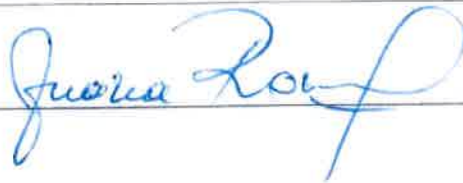
Yes No

Per Project Limit: \$ 400,000
Aggregate Limit: \$ 400,000

Type of Contracting: Concrete Placing & Finishing

Comments:

BY Committee Chair:



**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
RENEWAL**

Applicant: Bass United Fire & Security Systems, Inc.
Type of Contractor: State Fire Alarm Contractor I

Comments:

<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input type="checkbox"/> Dun and Bradstreet Report, or,	<input checked="" type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Bass United Fire & Security Systems, Inc.
Type of Organization: Corporation
Qualifying Agent: Brad Higdon
License: EF0000084
Qualifying Agent an Officer of the Company?:
Qualifying Agent's Title: President

Verified
 Yes No

Comments:

2. Financial Data

Audited Financial Statement submitted.
Letter of Intent from Surety Company submitted.
Bonding Limits \$250,000 Per Project Limit/\$500,000 Aggregate Limit
Approved Limits \$250,000 Per Project Limit/\$250,000 Aggregate Limit
Requested Limits \$250,000 Per Project Limit/\$250,000 Aggregate Limit
Dun and Bradstreet Report
Summary Report (\$1,000,000 or less) N/A
Comprehensive Report (\$1,000,000 or greater) N/A
Financial Stress - Prior:
Payment Risk - Prior:
Suits -

Comments:

Contractor submitted 5 credit references in lieu of a D&B report.

Applicant: Bass United Fire & Security Systems, Inc.

3. Staff Recommendation

Re-Certify?

Yes No

Per Project Limit: \$250,000

Aggregate Limit: \$250,000

Type of Contracting: State Fire Alarm Contractor I

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Re-Certify?

Yes No

Per Project Limit: \$ 250,000

Aggregate Limit: \$ 250,000

Type of Contracting: State Fire Alarm Contractor I

Comments:

BY Committee Chair:

James R. [Signature]

**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: Bismark Electrical Services, Inc.
 Type of Contractor: State Electrical
 Comments:

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Resumes
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input checked="" type="checkbox"/> Dun and Bradstreet Report, or,	<input type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Bismark Electrical Services, Inc.
 Type of Organization: Corporation
 Qualifying Agent: Lloyd C. Maxhimer
 License: EC13005409
 Qualifying Agent an Officer of the Company?:
 Qualifying Agent's Title: President
 Years Legal Entity has been in business: 12
 Number of management staff: 1

Verified
 Yes No

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 5

Number of similar projects completed in past year: 2

Number of similar current projects: 5

Range of Construction Costs \$59,331 to \$205,317

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 5

Range of Construction Costs \$59,331 to \$205,317

Years of similar experience: 26

Project management staff: 3

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$350,000 Per Project Limit/\$350,000 Aggregate Limit

Requested Limits \$350,000 Per Project Limit/\$350,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less)

Comprehensive Report (\$1,000,000 or greater)

Financial Stress - 3

Payment Risk - 2

Suits - 0

Insurance Certificate Limits Compliant?

Yes

No

Comments:

4. Litigation

Litigation, action, claim in the last 5 years?

Yes

No

Verified in Dun and Bradstreet Report?

Yes

No

Comments:

5. Past Performance

References:

1. Name: Dennis Messerli

Title: Purchasing Agent

Firm: School District of Palm Beach County

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____ % Errors & Omissions

____ X% Unforeseen

____ X% Owner Request

Quality of Work: Above Average
 Average
 Below Average

Would reference hire the applicant again? Yes No

2. Name: Tony Milici

Title: Supervisor of Maintenance

Firm: Palm Beach State College

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____ % Errors & Omissions

____ % Unforeseen

____ % Owner Request

Quality of Work: Above Average
 Average
 Below Average

Would reference hire the applicant again? Yes No

3. Name: Krista McNevin

Title: Office Manager

Firm: Universal Cabling Systems, Inc.

Verified Listed Project?:

Yes No

Project Completed On Time per
the original contract duration?:

Yes No

If No:

Time extension Approved?

Yes No

Liquidated Damages Assessed?

Yes No

Project Completed On Budget per the
Owner's original budget?:

Yes No

If No:

Change Orders Approved?

Yes No

If Yes list the percentage of dollar value attributable to each Category:

___% Errors & Omissions

___% Unforeseen

___100% Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes No

6. Staff Recommendation

Certify? Yes No

Per Project Limit: \$350,000
Aggregate Limit: \$350,000

Type of Contracting: State Electrical

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify? Yes No

Per Project Limit: \$ 350,000
Aggregate Limit: \$ 350,000

Type of Contracting: State Electrical

Comments:

BY Committee Chair:



3. Staff Recommendation

Re-Certify?

Yes No

Per Project Limit: \$3,000,000
Aggregate Limit: \$30,000,000

Type of Contracting: State Mechanical

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Re-Certify?

Yes No

Per Project Limit: \$ 3,000,000
Aggregate Limit: \$ 30,000,000

Type of Contracting: State Mechanical

Comments:

BY Committee Chair:

James Long

**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: Johnson Controls, Inc.
Type of Contractor: State Building
Comments:

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Resumes
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input checked="" type="checkbox"/> Dun and Bradstreet Report, or,	<input type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Johnson Controls, Inc.
Type of Organization: Corporation
Qualifying Agent: Scott Forsyth
License: CBC060103
Qualifying Agent an Officer of the Company?:
Qualifying Agent's Title:
Years Legal Entity has been in business: 59
Number of management staff: 4

Verified
 Yes No

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 9

Number of similar projects completed in past year: 1

Number of similar current projects: 6

Range of Construction Costs \$23,816 to \$19,675,000

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 9

Range of Construction Costs \$23,816 to \$19,675,000

Years of similar experience: 19

Project management staff: 4

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$50,000,000 Per Project Limit/\$100,000,000 Aggregate Limit

Requested Limits \$1,000,000 Per Project Limit/\$10,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less)

Comprehensive Report (\$1,000,000 or greater)

Financial Stress - 3

Payment Risk - 1

Suits - 36

Insurance Certificate Limits Compliant? Yes No

Comments:

4. Litigation

Litigation, action, claim in the last 5 years? Yes No

Verified in Dun and Bradstreet Report? Yes No

Comments:

5. Past Performance

References:

1. Name: Danny Paan

Title: Director – Physical Plant

Firm: Florida International University

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner’s original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____% Errors & Omissions

_____% Unforeseen

_____10% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

2. Name: Shannon Kohn

Title: Director Facilities

Firm: Indyne Inc.

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner’s original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____% Errors & Omissions

_____% Unforeseen

_____% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

3. Name: Greg Washburn

Title: Maintenance Supervisor, FAU Housing

Firm: Florida Atlantic University Residence Halls

Verified Listed Project?:

Yes No

Project Completed On Time per
the original contract duration?:

Yes No

If No:

Time extension Approved?

Yes No

Liquidated Damages Assessed?

Yes No

Project Completed On Budget per the
Owner's original budget?:

Yes No

If No:

Change Orders Approved?

Yes No

If Yes list the percentage of dollar value attributable to each Category:

___% Errors & Omissions

___% Unforeseen

___% Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes No

6. Staff Recommendation

Certify?

Yes No

Per Project Limit: \$1,000,000
Aggregate Limit: \$10,000,000

Type of Contracting: State Building

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify?

Yes No

Per Project Limit: \$1,000,000
Aggregate Limit: \$10,000,000

Type of Contracting: State Building

Comments:

BY Committee Chair:



**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: Johnson Controls, Inc.
Type of Contractor: State Mechanical
Comments:

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Resumes
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input checked="" type="checkbox"/> Dun and Bradstreet Report, or,	<input type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Johnson Controls, Inc.
Type of Organization: Corporation
Qualifying Agent: Loren R. West Jr.
License: CMC035453
Qualifying Agent an Officer of the Company?:
Qualifying Agent's Title:
Years Legal Entity has been in business: 59
Number of management staff: 4

Verified
 Yes No

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 5

Number of similar projects completed in past year: 1

Number of similar current projects: 6

Range of Construction Costs \$215,400 to \$812,083

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 5

Range of Construction Costs \$215,400 to \$812,083

Years of similar experience: 19

Project management staff: 4

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$50,000,000 Per Project Limit/\$100,000,000 Aggregate Limit

Requested Limits \$1,000,000 Per Project Limit/\$10,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less)

Comprehensive Report (\$1,000,000 or greater)

Financial Stress - 3

Payment Risk - 1

Suits - 36

Insurance Certificate Limits Compliant? Yes No

Comments:

4. Litigation

Litigation, action, claim in the last 5 years? Yes No

Verified in Dun and Bradstreet Report? Yes No

Comments:

5. Past Performance

References:

1. Name: Danny Paan

Title: Director - Physical Plant

Firm: Florida International University

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____ % Errors & Omissions

____ % Unforeseen

____ 10% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

2. Name: Shannon Kohn

Title: Director Facilities

Firm: Indyne Inc.

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____ % Errors & Omissions

____ % Unforeseen

____ % Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

3. Name: Greg Washburn

Title: Maintenance Supervisor, FAU Housing

Firm: Florida Atlantic University Residence Halls

Verified Listed Project?:

Yes No

Project Completed On Time per
the original contract duration?:

Yes No

If No:

Time extension Approved?

Yes No

Liquidated Damages Assessed?

Yes No

Project Completed On Budget per the
Owner's original budget?:

Yes No

If No:

Change Orders Approved?

Yes No

If Yes list the percentage of dollar value attributable to each Category:

___% Errors & Omissions

___% Unforeseen

___% Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes No

6. Staff Recommendation

Certify?

Yes No

Per Project Limit: \$1,624,166

Aggregate Limit: \$3,248,332

Type of Contracting: State Mechanical

Comments:

Deny requested limits due to two times the largest project. Contractor requested \$1,000,000 per project and \$10,000,000 per aggregate.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify?

Yes No

Per Project Limit: \$ 1,624,166

Aggregate Limit: \$ 3,248,332

Type of Contracting: State Mechanical

Comments:

BY Committee Chair: _____

Juanita Rodriguez

**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
RENEWAL**

Applicant: Koldaire, Inc.
Type of Contractor: State Class A Air Conditioning

Comments:

<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input type="checkbox"/> Dun and Bradstreet Report, or,	<input checked="" type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Koldaire, Inc.
Type of Organization: Corporation
Qualifying Agent: Frank O. Monti Jr.
License: CAC1814948
Qualifying Agent an Officer of the Company?:
Qualifying Agent's Title: President

Verified
 Yes No

Comments:

2. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$4,000,000 Per Project Limit/\$8,000,000 Aggregate Limit

Approved Limits \$3,276,000 Per Project Limit/\$6,552,000 Aggregate Limit

Requested Limits \$3,276,000 Per Project Limit/\$6,552,000 Aggregate Limit

Dun and Bradstreet Report

Summary Report (\$1,000,000 or less) N/A

Comprehensive Report (\$1,000,000 or greater) N/A

Financial Stress - Prior:

Payment Risk - Prior:

Suits -

Comments:

Contractor submitted 9 credit references in lieu of a D&B report.

Applicant: Koldaire, Inc.

3. Staff Recommendation

Re-Certify?

Yes No

Per Project Limit: \$3,276,000
Aggregate Limit: \$6,552,000

Type of Contracting: State Class A Air Conditioning

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Re-Certify?

Yes No

Per Project Limit: \$ 3,276,000
Aggregate Limit: \$ 6,552,000

Type of Contracting: State Class A Air Conditioning

Comments:

BY Committee Chair:



**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
RENEWAL**

Applicant: MRSE LLC dba Roth Southeast
Type of Contractor: State Mechanical

Comments:

<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input type="checkbox"/> Dun and Bradstreet Report, or,	<input checked="" type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: MRSE LLC dba Roth Southeast
Type of Organization: Limited Liability Company
Qualifying Agent: Murray Jesse Maurer
License: CMC1250259
Qualifying Agent an Officer of the Company?:
Qualifying Agent's Title: Vice President

Verified
 Yes No

Comments:

2. Financial Data

Audited Financial Statement submitted.
 Letter of Intent from Surety Company submitted.
 Bonding Limits \$5,000,000 Per Project Limit/\$15,000,000 Aggregate Limit
 Approved Limits \$1,180,000 Per Project Limit/\$3,540,000 Aggregate Limit
 Requested Limits \$1,180,000 Per Project Limit/\$3,540,000 Aggregate Limit
 Dun and Bradstreet Report
 Summary Report (\$1,000,000 or less) N/A
 Comprehensive Report (\$1,000,000 or greater) N/A
 Financial Stress - Prior:
 Payment Risk - Prior:
 Suits -

Comments:

Contractor submitted 7 credit references in lieu of a D&B report.

Applicant: MRSE LLC dba Roth Southeast

3. Staff Recommendation

Re-Certify?

Yes No

Per Project Limit: \$1,180,000
Aggregate Limit: \$3,540,000

Type of Contracting: State Mechanical

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Re-Certify?

Yes No

Per Project Limit: \$ 1,180,000
Aggregate Limit: \$ 3,540,000

Type of Contracting: State Mechanical

Comments:

BY Committee Chair:



**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: Siemens Industry, Inc.
 Type of Contractor: State Mechanical
 Comments:

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Resumes
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/ POA
<input checked="" type="checkbox"/> Dun and Bradstreet Report, or,	<input type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Siemens Industry, Inc.
 Type of Organization: Corporation
 Qualifying Agent: Edward Lanzillo
 License: CMC056249
 Qualifying Agent an Officer of the Company?:
 Qualifying Agent's Title: Sr. Account Executive
 Years Legal Entity has been in business: 43
 Number of management staff: 4

Verified
 Yes No

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 3

Number of similar projects completed in past year: 2

Number of similar current projects: 5

Range of Construction Costs \$100,000 to \$3,000,000

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 3

Range of Construction Costs \$100,000 to \$3,000,000

Years of similar experience: 37

Project management staff: 2

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$1,600,000 Per Project Limit/\$8,500,000 Aggregate Limit

Requested Limits \$3,000,000 Per Project Limit/\$20,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$0,000,000 or less)

N/A

Comprehensive Report (\$1,000,000 or greater)

Financial Stress - 4

Payment Risk - 3

Suits - 7

Insurance Certificate Limits Compliant?

 Yes No

Comments:

4. Litigation

Litigation, action, claim in the last 5 years?

 Yes No

Verified in Dun and Bradstreet Report?

 Yes No

Comments:

Seven (7) suits in D&B report in last 5 years. None in Florida.

5. Past Performance

References:

1. Name: Barry Allen

Title: Chief of Building Automation

Firm: Broward County FMD Division

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____% Errors & Omissions

_____% Unforeseen

_____% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

2. Name: David Garcia

Title: BITS Superintendent

Firm: Miami Dade County FL

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____% Errors & Omissions

_____% Unforeseen

_____% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

3. Name: Mike Richmond
Title: Sr. Ops. Manager
Firm: AT&T

Verified Listed Project?: Yes No

Project Completed On Time per
the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the
Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____% Errors & Omissions

____% Unforeseen

____% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

6. Staff Recommendation

Certify?

Yes No

Per Project Limit: \$1,600,000

Aggregate Limit: \$8,500,000

Type of Contracting: State Mechanical

Comments:

Deny requested limits due to surety bond limits. Contractor requested \$3,000,000 per project and \$20,000,000 per aggregate.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify?

Yes No

Per Project Limit: \$ 1,600,000

Aggregate Limit: \$ 8,500,000

Type of Contracting: State Mechanical

Comments:

BY Committee Chair: *Jessica Ruff*

**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: Sierra Commercial Construction, Inc.

Type of Contractor: State General

Comments:

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Resumes
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Audited Financial Statement, or	<input checked="" type="checkbox"/> Surety Letter/POA
<input checked="" type="checkbox"/> Dun and Bradstreet Report, or,	<input type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Sierra Commercial Construction, Inc.

Type of Organization: Corporation

Qualifying Agent: Raul de la Sierra

License: CGC1520147

Qualifying Agent an Officer of the Company?:

Verified
 Yes No

Qualifying Agent's Title: Vice President

Years Legal Entity has been in business: 7.5

Number of management staff: 4

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 10

Number of similar projects completed in past year: 4

Number of similar current projects: 9

Range of Construction Costs \$8,360 to \$796,859

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 10

Range of Construction Costs \$8,360 to \$796,859

Years of similar experience: 7

Project management staff: 2

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$1,000,000 Per Project Limit/\$2,000,000 Aggregate Limit

Requested Limits \$1,000,000 Per Project Limit/\$1,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less) N/A

Comprehensive Report (\$1,000,000 or greater) N/A

Financial Stress -

Payment Risk -

Suits -

Insurance Certificate Limits Compliant?

Yes No

Comments:

Contractor submitted nine (9) credit references in lieu of the D&B Report.

4. Litigation

Litigation, action, claim in the last 5 years?

Yes No

Verified in Dun and Bradstreet Report?

Yes No

Comments:

5. Past Performance

References:

1. Name: Carlos Curbelo
Title: Facilities Manager
Firm: Comcast

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____% Errors & Omissions

____15% Unforeseen

____85% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

2. Name: J. Gregory Sampedro
Title: Facility Manager
Firm: Merck/Jones Lang LaSalle

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

____% Errors & Omissions

____% Unforeseen

____100% Owner Request

Quality of Work: Above Average

Average

Below Average

Would reference hire the applicant again? Yes No

3. Name: Joe Agri

Title: Senior Facilities Manager

Firm: Nipro Diagnostics, Inc.

Verified Listed Project?:

Yes No

Project Completed On Time per
the original contract duration?:

Yes No

If No:

Time extension Approved?

Yes No

Liquidated Damages Assessed?

Yes No

Project Completed On Budget per the
Owner's original budget?:

Yes No

If No:

Change Orders Approved?

Yes No

If Yes list the percentage of dollar value attributable to each Category:

 % Errors & Omissions

 20 % Unforeseen

 80 % Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes No

6. Staff Recommendation

Certify?

Yes No

Per Project Limit: \$1,000,000
Aggregate Limit: \$1,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify?

Yes No

Per Project Limit: \$1,000,000
Aggregate Limit: \$1,000,000

Type of Contracting: State General

Comments:

BY Committee Chair:

Juana Roub

**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW
EXECUTIVE SUMMARY
NEW CERTIFICATE**

Applicant: Trane US Inc.
Type of Contractor: State Mechanical
Comments:

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Resumes
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input checked="" type="checkbox"/> Audited Financial Statement, or	<input type="checkbox"/> Surety Letter/POA
<input checked="" type="checkbox"/> Dun and Bradstreet Report, or,	<input type="checkbox"/> Five (5) Credit References

1. Applicant General Information

Legal Name: Trane US Inc.
Type of Organization: Corporation
Qualifying Agent: Jack Walsh
License: CMC1249843
Qualifying Agent an Officer of the Company?:
Qualifying Agent's Title:
Years Legal Entity has been in business: 87
Number of management staff: 3

Verified
 Yes No

Comments:

2. Experience

A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 4

Number of similar projects completed in past year: 4

Number of similar current projects: 6

Range of Construction Costs \$175,000 to \$3,154,242

Comments:

B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 4

Range of Construction Costs \$175,000 to \$3,154,242

Years of similar experience: 50

Project management staff: 4

Comments:

3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$000,000 Per Project Limit/\$000,000 Aggregate Limit

Requested Limits \$2,000,000 Per Project Limit/\$5,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less)

Comprehensive Report (\$1,000,000 or greater)

Financial Stress - 4

Payment Risk - 3

Suits - 13

Insurance Certificate Limits Compliant? Yes No

Comments:

Contractor provided an Audited Financial Statement in lieu of the Surety Letter and Power of Attorney. Net quick assets total \$9,610,000,000.

4. Litigation

Litigation, action, claim in the last 5 years? Yes No

Verified in Dun and Bradstreet Report? Yes No

Comments:

5. Past Performance

References:

1. Name: Thomas Mitchell
Title: Administrative Supervisor
Firm: Broward Sheriff's Office

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____ % Errors & Omissions

_____ % Unforeseen

_____ % Owner Request

Quality of Work: Above Average
 Average
 Below Average

Would reference hire the applicant again? Yes No

2. Name: Jouvens Adrien
Title: Construction Project Manager
Firm: Broward County Port Everglades

Verified Listed Project?: Yes No

Project Completed On Time per the original contract duration?: Yes No

If No:

Time extension Approved? Yes No

Liquidated Damages Assessed? Yes No

Project Completed On Budget per the Owner's original budget?: Yes No

If No:

Change Orders Approved? Yes No

If Yes list the percentage of dollar value attributable to each Category:

_____ % Errors & Omissions

_____ % Unforeseen

_____ % Owner Request

Quality of Work: Above Average
 Average
 Below Average

Would reference hire the applicant again? Yes No

3. Name: Dan Hughes

Title: Facilities Director

Firm: Palm Beach County School District

Verified Listed Project?:

Yes No

Project Completed On Time per
the original contract duration?:

Yes No

If No:

Time extension Approved?

Yes No

Liquidated Damages Assessed?

Yes No

Project Completed On Budget per the
Owner's original budget?:

Yes No

If No:

Change Orders Approved?

Yes No

If Yes list the percentage of dollar value attributable to each Category:

___% Errors & Omissions

___% Unforeseen

___% Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes No

6. Staff Recommendation

Certify?

Yes No

Per Project Limit: \$2,000,000

Aggregate Limit: \$5,000,000

Type of Contracting: State Mechanical

Comments:

Approve requested limits.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 6/1/16

Certify?

Yes No

Per Project Limit: \$ 2,000,000

Aggregate Limit: \$ 5,000,000

Type of Contracting: State Mechanical

Comments:

BY Committee Chair:

