



**EXECUTIVE SUMMARY  
NEW CERTIFICATE**

Applicant: Bon Art Paint, Inc.

Type of Contractor: County Specialty Bldg. Painting Int./Ext.

Comments: Click here to enter text.

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Five (5) Credit References
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Resumes	
<input type="checkbox"/> Audited Financial Statement (OR) →	<input checked="" type="checkbox"/> Surety Letter/with POA

**1. Applicant General Information - (Sections 1-3)**

Legal Name: Bon Art Paint, Inc..

Type of Organization: Corporation

Qualifying Agent: Julio Bernal

License: 07BS01267

Verified

Qualifying Agent an Officer of the Company?  Yes

No

Qualifying Agent's Title: President

Years Legal Entity has been in business: 9

Number of management staff: 1

Comments:

N/A



**2. Experience – (Section 7 – Projects 1-3)**

**A. Firm**

Previous Education facility?  Yes  No  
 Previous SBBC projects?  Yes  No  
 Three (3) projects completed in the past 5 years:  Yes  No  
 Range of Construction Costs for the (3) projects completed in the past 5 years: \$149,721.80 to \$507,263

Comments:

N/A

**B. Staff**

Previous Education facility?  Yes  No  
 Previous SBBC projects?  Yes  No  
 Three (3) projects completed in the past 5 years:  Yes  No  
 Range of Construction Costs for the (3) projects completed in the past 5 years: \$149,721.80 to \$507,263  
 Years of similar experience: 13  
 Project management staff: 2

Comments:

N/A



**3. Financial Data – (Page 12-15)**

Audited Financial Statement submitted

**OR**

Letter of Intent from Surety Company submitted

Bonding Limits \$800,000 Per Project Limit/ \$2,000,000 Aggregate Limit

Credit References submitted?  Yes  No

Insurance Certificate Limits Compliant?  Yes  No

Comments:

N/A

**4. Litigation – (Section 4)**

Litigation, action, claim in the last 5 years?  Yes  No

Comments:

N/A



**5. Past Performance – (Page 11)**

**Reference #1:**

**Name:** Roderick Spencer

**Title:** General Contractor

**Firm:** RJ Spencer Construction

**Verified Listed Project?**  Yes  No

**Rate the following areas:**

	<b>Excellent</b>	<b>Good</b>	<b>Satisfactory</b>	<b>Unsatisfactory</b>
a) Quality of workmanship	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Cooperation/Responsiveness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Communication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Adherence to schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) Safety record	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Job site cleanliness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Technical knowledge of staff	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) Management of project	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) Site organization and planning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) Adherence to direct purchase procedure (if applicable)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) Draw requests/completeness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) Document/close out processing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) Adherence to codes/documents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
n) Overall satisfaction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Would reference hire the applicant again?  Yes  No

**Comments:**

Very professional organization.



**Reference #2:**

**Name:** Angel Araujo

**Title:** Project Manager

**Firm:** T&G Constructors

**Verified Listed Project?**  Yes  No

Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a) Quality of workmanship	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Cooperation/Responsiveness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Communication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Adherence to schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) Safety record	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Job site cleanliness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Technical knowledge of staff	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) Management of project	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) Site organization and planning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) Adherence to direct purchase procedure (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) Draw requests/completeness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) Document/close out processing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) Adherence to codes/documents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
n) Overall satisfaction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Would reference hire the applicant again?  Yes  No

**Comments:**

Bon Art Paint is an excellent paint sub-contractor. Their performance is outstanding.



**Reference #3:**

**Name:** Juan Anderez

**Title:** General Contractor

**Firm:** JAG

**Verified Listed Project?**  Yes  No

Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a) Quality of workmanship	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Cooperation/Responsiveness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Communication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Adherence to schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) Safety record	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Job site cleanliness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Technical knowledge of staff	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) Management of project	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) Site organization and planning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) Adherence to direct purchase procedure (if applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) Draw requests/completeness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) Document/close out processing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) Adherence to codes/documents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
n) Overall satisfaction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Would reference hire the applicant again?  Yes  No

Comments:

N/A



**6. Staff Recommendation**

Certify?  Yes  No

Per Project Limit: \$ \$800,000

Aggregate Limit: \$ \$2,000,000

Type of Contracting: County Specialty Bldg. Painting Int./Ext.

Comments:

Approve requested limits.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/2017

Certify?  Yes  No

Per Project Limit: \$ 800,000

Aggregate Limit: \$ 2,000,000

Type of Contracting: County Specialty Bldg. Painting Int./Ext.

Comments:

BY Committee Chair: \_\_\_\_\_



EXECUTIVE SUMMARY  
NEW CERTIFICATE

Applicant: Gantt Builders, LLC  
Type of Contractor: State General  
Comments: Click here to enter text.

<input checked="" type="checkbox"/> Application	<input checked="" type="checkbox"/> Five (5) Credit References
<input checked="" type="checkbox"/> Contractor License	<input checked="" type="checkbox"/> Certificate of Insurance
<input checked="" type="checkbox"/> Cover letter	<input checked="" type="checkbox"/> References
<input checked="" type="checkbox"/> Public Entity	<input checked="" type="checkbox"/> Corporate Filing
<input type="checkbox"/> Resumes	
<input type="checkbox"/> Audited Financial Statement (OR) →	<input checked="" type="checkbox"/> Surety Letter/with POA

1. Applicant General Information - (Sections 1-3)

Legal Name: Gantt Builders, LLC  
Type of Organization: Limited Liability  
Qualifying Agent: Sergio A. Tio  
License: CGC1507787  
Qualifying Agent an Officer of the Company?  Yes  
Qualifying Agent's Title: Manager  
Years Legal Entity has been in business: 9  
Number of management staff: 1

Verified  
 No

Comments:

N/A





**2. Experience – (Section 7 – Projects 1-3)**

**A. Firm**

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Three (3) projects completed in the past 5 years:

Yes

No

Range of Construction Costs for the (3) projects completed in the past 5 years: \$136,215 to \$357,110

Comments:

N/A

**B. Staff**

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Three (3) projects completed in the past 5 years:

Yes

No

Range of Construction Costs for the (3) projects completed in the past 5 years: \$136,215 to \$357,110

Years of similar experience: Click here to enter text.

Project management staff: 10

Comments:

N/A



**3. Financial Data – (Page 12-15)**

Audited Financial Statement submitted

**OR**

Letter of Intent from Surety Company submitted

Bonding Limits \$3,000,000 Per Project Limit/ \$5,000,000 Aggregate Limit

Credit References submitted?  Yes  No

Insurance Certificate Limits Compliant?  Yes  No

Comments:

N/A

**4. Litigation – (Section 4)**

Litigation, action, claim in the last 5 years?  Yes  No

Comments:

N/A



**5. Past Performance – (Page 11)**

**Reference #1:**

**Name:** Michael Lockwood

**Title:** Director of Building & Construction

**Firm:** Diocese of Pam Beach

**Verified Listed Project?**  Yes  No

**Rate the following areas:**

	<b>Excellent</b>	<b>Good</b>	<b>Satisfactory</b>	<b>Unsatisfactory</b>
a) <b>Quality of workmanship</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) <b>Cooperation/Responsiveness</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) <b>Communication</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) <b>Adherence to schedule</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) <b>Safety record</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) <b>Job site cleanliness</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) <b>Technical knowledge of staff</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) <b>Management of project</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) <b>Site organization and planning</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) <b>Adherence to direct purchase procedure (if applicable)</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) <b>Draw requests/completeness</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) <b>Document/close out processing</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) <b>Adherence to codes/documents</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
n) <b>Overall satisfaction</b>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Would reference hire the applicant again?  Yes  No

**Comments:**

Click here to enter text.



**Reference #2:**

**Name:** Andy Massagee

**Title:** Facilities Director

**Firm:** St. Anthony

**Verified Listed Project?**  Yes  No

Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a) Quality of workmanship	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Cooperation/Responsiveness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Communication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Adherence to schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) Safety record	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Job site cleanliness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Technical knowledge of staff	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) Management of project	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) Site organization and planning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) Adherence to direct purchase procedure (if applicable)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) Draw requests/completeness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) Document/close out processing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) Adherence to codes/documents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
n) Overall satisfaction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Would reference hire the applicant again?  Yes  No

Comments:

N/A



**Reference #3:**

**Name:** James Carbello

**Title:** Project Manager

**Firm:** Archdiocese of Miami

**Verified Listed Project?**  Yes  No

Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a) Quality of workmanship	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b) Cooperation/Responsiveness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c) Communication	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d) Adherence to schedule	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e) Safety record	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f) Job site cleanliness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
g) Technical knowledge of staff	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
h) Management of project	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
i) Site organization and planning	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
j) Adherence to direct purchase procedure (if applicable)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
k) Draw requests/completeness	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
l) Document/close out processing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
m) Adherence to codes/documents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
n) Overall satisfaction	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Would reference hire the applicant again?  Yes  No

**Comments:**

Click here to enter text.



6. Staff Recommendation

Certify?  Yes  No

Per Project Limit: \$ 714,220

Aggregate Limit: \$ 5,000,000

Type of Contracting: State General

Comments:

Deny requested limits due to 2 times largest completed project.

Qualification Selection Evaluation Committee Recommendation

Date of Meeting: 3/29/2017

Certify?  Yes  No

Per Project Limit: \$ 714,220

Aggregate Limit: \$ 5,000,000

Type of Contracting: State General

Comments:

Empty rectangular box for comments.

BY Committee Chair: \_\_\_\_\_



EXECUTIVE SUMMARY  
RENEWAL

Applicant Name: CB Constructors, Inc.  
Type of Contractor: State General

**Required Documents:**

- Audited Financial Statement (OR) →  Surety Letter/with POA  
 Five (5) Credit References

**1. Applicant General Information - (Sections 1-3)**

Legal Name: CB Constructors, Inc.  
Type of Organization: Corporation  
Qualifying Agent: Charles P. Reid

License: CGC009175

Verified

Qualifying Agent an Officer of the Company?  Yes

No

Qualifying Agent's Title: Chief Executive Officer

**Comments:**

Click here to enter text.

**2. Financial Data – (Page 12-15)**

Audited Financial Statement submitted

**OR**

Letter of Intent from Surety Company submitted

Bonding Limits \$100,000,000 per Project Limit/ \$200,000,000 Aggregate Limit

Approved Limits \$15,000,000 per Project Limit/ \$30,000,000 Aggregate Limit

**Comments:**

Click here to enter text.



**3. Staff Recommendation**

Certify?  Yes  No

Per Project Limit: \$ 15,000,000

Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

Comments:

Approve requested limits.

**Qualification Selection Evaluation Committee Recommendation**

**Date of Meeting: 3/29/2017**

Certify?  Yes  No

Per Project Limit: \$ 15,000,000

Aggregate Limit: \$ 30,000,000

Type of Contracting: State General

Comments:

Empty comment box for the Qualification Selection Evaluation Committee Recommendation.

BY Committee Chair: 



**CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW  
EXECUTIVE SUMMARY  
NEW CERTIFICATE**

Applicant: LEE Construction Group, Inc.

Type of Contractor: State General

Comments:

<input checked="" type="checkbox"/>	Application	<input checked="" type="checkbox"/>	Resumes
<input checked="" type="checkbox"/>	Contractor License	<input checked="" type="checkbox"/>	Certificate of Insurance
<input checked="" type="checkbox"/>	Cover letter	<input checked="" type="checkbox"/>	References
<input checked="" type="checkbox"/>	Public Entity	<input checked="" type="checkbox"/>	Corporate Filing
<input checked="" type="checkbox"/>	Audited Financial Statement, or	<input checked="" type="checkbox"/>	Surety Letter/POA
<input checked="" type="checkbox"/>	Dun and Bradstreet Report, or,	<input type="checkbox"/>	Five (5) Credit References

**1. Applicant General Information**

Legal Name: LEE Construction Group, Inc.

Type of Organization: Corporation

Qualifying Agent: Luis E. Enriquez

License: CGC1513409

Qualifying Agent an Officer of the Company?:

Verified

Yes

No

Qualifying Agent's Title: President

Years Legal Entity has been in business: 10

Number of management staff: 1

Comments:

## 2. Experience

### A. Firm

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects completed in the past 5 years: 24

Number of similar projects completed in past year: 10

Number of similar current projects: 10

Range of Construction Costs \$4,684 to \$2,265,188

Comments:

### B. Staff

Previous Education facility?

Yes

No

Previous SBBC projects?

Yes

No

Number of similar projects in the past 5 years: 24

Range of Construction Costs \$4,684 to \$2,265,188

Years of similar experience: 14

Project management staff: 32

Comments:

### 3. Financial Data

Audited Financial Statement submitted.

Letter of Intent from Surety Company submitted.

Bonding Limits \$7,000,000 Per Project Limit/\$25,000,000 Aggregate Limit

Requested Limits \$7,000,000 Per Project Limit/\$25,000,000 Aggregate Limit

Dun and Bradstreet Report -

Summary Report (\$1,000,000 or less)

Comprehensive Report (\$1,000,000 or greater)

Financial Stress - 3

Payment Risk - 2

Suits -

Insurance Certificate Limits Compliant?  Yes  No

Comments:

### 4. Litigation

Litigation, action, claim in the last 5 years?  Yes  No

Verified in Dun and Bradstreet Report?  Yes  No

Comments:

Contractor self-reported litigation.

**5. Past Performance**

References:

1. Name: Julian Garcia

Title: Senior Project Manager

Firm: Miami Dade County Public Schools

Verified Listed Project?:  Yes  No

Project Completed On Time per the original contract duration?:  Yes  No

If No:

Time extension Approved?  Yes  No

Liquidated Damages Assessed?  Yes  No

Project Completed On Budget per the Owner's original budget?:  Yes  No

If No:

Change Orders Approved?  Yes  No

If Yes list the percentage of dollar value attributable to each Category:

\_\_\_\_\_ % Errors & Omissions

\_\_\_\_\_ % Unforeseen

\_\_\_\_\_ % Owner Request

Quality of Work:  Above Average

Average

Below Average

Would reference hire the applicant again?  Yes  No

2. Name: Jorge Bonsenor

Title: Senior Project Manager

Firm: Miami Dade County Public Schools

Verified Listed Project?:  Yes  No

Project Completed On Time per the original contract duration?:  Yes  No

If No:

Time extension Approved?  Yes  No

Liquidated Damages Assessed?  Yes  No

Project Completed On Budget per the Owner's original budget?:  Yes  No

If No:

Change Orders Approved?  Yes  No

If Yes list the percentage of dollar value attributable to each Category:

\_\_\_\_\_ % Errors & Omissions

\_\_\_\_\_ % Unforeseen

\_\_\_\_\_ % Owner Request

Quality of Work:  Above Average

Average

Below Average

Would reference hire the applicant again?  Yes  No

3. Name: Ed Beraldi

Title: Sr. Project Manager

Firm: Miami Dade County Public Schools

Verified Listed Project?:

Yes  No

Project Completed On Time per  
the original contract duration?:

Yes  No

If No:

Time extension Approved?

Yes  No

Liquidated Damages Assessed?

Yes  No

Project Completed On Budget per the  
Owner's original budget?:

Yes  No

If No:

Change Orders Approved?

Yes  No

If Yes list the percentage of dollar value attributable to each Category:

\_\_\_% Errors & Omissions

\_\_\_% Unforeseen

\_\_\_% Owner Request

Quality of Work:

Above Average

Average

Below Average

Would reference hire the applicant again?

Yes  No

**6. Staff Recommendation**

Certify?

Yes  No

Per Project Limit: \$4,530,376  
Aggregate Limit: \$25,000,000

Type of Contracting: State General

Comments:

Deny requested limits due to 2 times largest completed project.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/17

Certify?

Yes  No

Per Project Limit: \$4,530,376  
Aggregate Limit: \$25,000,000

Type of Contracting: State General

Comments:

BY Committee Chair: \_\_\_\_\_





EXECUTIVE SUMMARY  
INCREASE LIMITS

Applicant Name: Sagoma Construction Services, Inc.  
Type of Contractor: State General

Required Documents:

- Audited Financial Statement (OR) →  Surety Letter/with POA
- Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Sagoma Construction Services, Inc.  
Type of Organization: Corporation  
Qualifying Agent: Brian Powell

License: CGC1511575

Verified

Qualifying Agent an Officer of the Company?  Yes

No

Qualifying Agent's Title: President

Comments:

Click here to enter text.

2. Financial Data – (Page 12-15)

Audited Financial Statement submitted

OR

Letter of Intent from Surety Company submitted

Bonding Limits \$1,000,000 per Project Limit/ \$3,000,000 Aggregate Limit

Approved Limits \$1,000,000 per Project Limit/ \$1,000,000 Aggregate Limit

Comments:

Click here to enter text.



**3. Staff Recommendation**

Increase?  Yes  No

Per Project Limit: \$1,000,000

Aggregate Limit: \$3,000,000

Type of Contracting: State General

Comments:

Approve request to increase limits.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/2017

Increase?  Yes  No

Per Project Limit: \$1,000,000

Aggregate Limit: \$3,000,000

Type of Contracting: State General

Comments:

BY Committee Chair: 





EXECUTIVE SUMMARY  
RENEWAL

Applicant Name: SimplexGrinnell, LP  
Type of Contractor: Fire Protection Sprinkler Contractor I

Required Documents:

- Audited Financial Statement (OR) →  Surety Letter/with POA  
 Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: SimplexGrinnell, LP  
Type of Organization: Limited Partnership  
Qualifying Agent: Charles Lehman  
License: 189-3599 / 805427-0001-2002  
Qualifying Agent an Officer of the Company?  Yes  No  
Qualifying Agent's Title: Sprinkler System Sr. Sales Executive

- Verified  
 No

Comments:

Click here to enter text.

2. Financial Data – (Page 12-15)

- Audited Financial Statement submitted  
**OR**  
 Letter of Intent from Surety Company submitted

Bonding Limits \$2,000,000 per Project Limit/ \$5,000,000 Aggregate Limit  
Approved Limits \$2,000,000 per Project Limit/ \$4,000,000 Aggregate Limit

Comments:

Click here to enter text.



**3. Staff Recommendation**

Certify?  Yes  No

Per Project Limit: \$ 2,000,000

Aggregate Limit: \$ 4,000,000

Type of Contracting: Fire Protection Sprinkler Contractor I

Comments:

Approve requested limits.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/2017

Certify?  Yes  No

Per Project Limit: \$ 2,000,000

Aggregate Limit: \$ 4,000,000

Type of Contracting: Fire Protection Sprinkler Contractor I

Comments:

BY Committee Chair: 



EXECUTIVE SUMMARY  
RENEWAL

Applicant Name: SimplexGrinnell, LP  
Type of Contractor: State Electrical (Inc. Fire Alarm)

Required Documents:

- Audited Financial Statement (OR) →  Surety Letter/with POA  
 Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: SimplexGrinnell, LP  
Type of Organization: Limited Partnership  
Qualifying Agent: Nelson Lopez  
License: EC13005255  
Qualifying Agent an Officer of the Company?  Yes  
Qualifying Agent's Title: Project Supervisor

- Verified  
 No

Comments:

Click here to enter text.

2. Financial Data – (Page 12-15)

- Audited Financial Statement submitted  
**OR**  
 Letter of Intent from Surety Company submitted

Bonding Limits \$2,000,000 per Project Limit/ \$5,000,000 Aggregate Limit  
Approved Limits \$1,462,000 per Project Limit/ \$3,655,000 Aggregate Limit

Comments:

Click here to enter text.



**3. Staff Recommendation**

Certify?  Yes  No

Per Project Limit: \$ 1,462,000

Aggregate Limit: \$ 3,655,000

Type of Contracting: State Electrical (Inc. Fire Alarm)

Comments:

Approve requested limits.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/2017

Certify?  Yes  No

Per Project Limit: \$ 1,462,000

Aggregate Limit: \$ 3,655,000

Type of Contracting: State Electrical (Inc. Fire Alarm)

Comments:

BY Committee Chair: 



**EXECUTIVE SUMMARY  
RENEWAL**

Applicant Name: Walker Design & Construction Co.  
Type of Contractor: State General

**Required Documents:**

- Audited Financial Statement (OR) →  Surety Letter/with POA  
 Five (5) Credit References

**1. Applicant General Information - (Sections 1-3)**

Legal Name: Walker Design & Construction Co.  
Type of Organization: Corporation  
Qualifying Agent: Lee M. Walker

License: CGC017631

Verified

Qualifying Agent an Officer of the Company?  Yes

No

Qualifying Agent's Title: President

**Comments:**

Click here to enter text.

**2. Financial Data – (Page 12-15)**

Audited Financial Statement submitted

**OR**

Letter of Intent from Surety Company submitted

Bonding Limits \$5,000,000 per Project Limit/ \$30,000,000 Aggregate Limit

Approved Limits \$1,980,000 per Project Limit/ \$11,880,000 Aggregate Limit

**Comments:**

Click here to enter text.



**3. Staff Recommendation**

Certify?  Yes  No

Per Project Limit: \$ 1,980,000

Aggregate Limit: \$ 11,880,000

Type of Contracting: State General

Comments:

Approve requested limits.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/2017

Certify?  Yes  No

Per Project Limit: \$ 1,980,000

Aggregate Limit: \$ 11,880,000

Type of Contracting: State General

Comments:

BY Committee Chair: 



EXECUTIVE SUMMARY  
RENEWAL

Applicant Name: Z Roofing & Waterproofing, Inc.  
Type of Contractor: State Roofing

Required Documents:

- Audited Financial Statement (OR) →  Surety Letter/with POA  
 Five (5) Credit References

1. Applicant General Information - (Sections 1-3)

Legal Name: Z Roofing & Waterproofing, Inc.  
Type of Organization: Corporation  
Qualifying Agent: Augustin Exposito

License: CCC1329603  Verified  
Qualifying Agent an Officer of the Company?  Yes  No  
Qualifying Agent's Title: President

Comments:

Click here to enter text.

2. Financial Data -- (Page 12-15)

- Audited Financial Statement submitted  
**OR**  
 Letter of Intent from Surety Company submitted

Bonding Limits \$500,000 per Project Limit/ \$500,000 Aggregate Limit  
Approved Limits \$350,000 per Project Limit/ \$350,000 Aggregate Limit

Comments:

Click here to enter text.



**3. Staff Recommendation**

Certify?  Yes  No

Per Project Limit: \$ 350,000

Aggregate Limit: \$ 350,000

Type of Contracting: State Roofing

Comments:

Approve requested limits.

**Qualification Selection Evaluation Committee Recommendation**

Date of Meeting: 3/29/2017

Certify?  Yes  No

Per Project Limit: \$ 350,000

Aggregate Limit: \$ 350,000

Type of Contracting: State Roofing

Comments:

BY Committee Chair: 