EXECUTIVE SUMMARY INCREASE LIMITS

Applicant Name: Asset Builders, LLC dba Messam Construction Type of Contractor: State General					
Required Documents: ☐ Audited Financial Statement (OR) → ☑ Surety Letter/with POA ☑ Five (5) Credit References					
1. Applicant General Information - (Sections 1-3)					
Legal Name: Asset Builders, LLC dba Messam Construction Type of Organization: Corporation Qualifying Agent: Wayne Messam License: CGC1512276 Qualifying Agent an Officer of the Company? Yes Qualifying Agent's Title: Manager					
Comments:					
2. Financial Data – (Page 12-15)					
☐ Audited Financial Statement submitted OR					
□ Letter of Intent from Surety Company submitted					
Bonding Limits \$10,000,000 per Project Limit/ \$20,000,000 Aggregate Limit Approved Limits \$2,960,000 per Project Limit/ \$8,880,000 Aggregate Limit					
Comments:					
Click here to enter text.					



Staff Recomm	endatio	n					
Increase?	⊠ Yes	□ No					
Per Project L							
Aggregate Lii	mit: \$ 20	,000,000					
Type of Cont	racting:	State General					
Comments:							
Deny reque	sted lim	its due to 2 time	s largest co	ompleted p	roject.		
Qualification	on Sele	ction Evaluati	on Comn	nittee Red	commendati	on	
Date of Mee	ting: 3/2	28/2018					
Increase?	☐ Yes	□ No					
Per Project L	imit: \$						
Aggregate Li							
Type of Cont	racting.	State General					
Type or come	racing,	State Contern.					
Comments:							
17							
		•	1	//	0		
	a l :	0,0			1	1100-11	12
BY Committe	ee Chair	- Nume	Xn.	X		MAILCA	28

EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Ceacon Construction LLC
Type of Contractor: State General
Comments: Click here to enter text.

	Application	\boxtimes	Five (5) Credit References
\boxtimes	Contractor License	\boxtimes	Certificate of Insurance
\boxtimes	Cover letter	\boxtimes	References
\boxtimes	Public Entity	\boxtimes	Corporate Filing
\boxtimes	Resumes		
	Audited Financial Statement (OR) →		Surety Letter/with POA

∇erified

□ No

1. Applicant General Information - (Sections 1-3)

Legal	Ν	lame:	Ceac	on (Const	truc	tion,	LLC

Type of Organization: Limited Liability Corporation

Qualifying Agent: Edward Baldie

License: CGC1523326

Qualifying Agent an Officer of the Company?

Yes

Qualifying Agent's Title: Vice President Vears Legal Entity has been in husiness: 3

Number of managen	nent staff: 2		
Comments:			
N/A			



2. Experience – (Section 7 – Projects 1-3)

A. Firm			
Previous Education facility?	☐ Yes	⊠ No	
Previous SBBC projects?	☐ Yes	⊠ No	
Three (3) projects completed in the past 5 years:	⊠ Yes	□ No	
Range of Construction Costs for the (3) projects completed in	the past 5 years	: <u>\$65,000 to \$120,000</u>	
Commonts			
Comments: N/A			
N/A			
B. Staff			
Previous Education facility?	⊠ Yes	□ No	
Previous SBBC projects?	□ Yes	□ No	
Three (3) projects completed in the past 5 years:	⊠ Yes	□ No	
Range of Construction Costs for the (3) projects completed in			0
Years of similar experience: 18			_
Project management staff: 2			
Comments:			
N/A			



3. Financial Data – (Page 12-15)			
☐ Audited Financial Statement submitted OR			
☑ Letter of Intent from Surety Company sub	mitted		
Bonding Limits <u>\$400,000</u> Per Project Limit,	/ <u>\$1,000,00</u>	00 Aggregate Limit	
Credit References submitted? Insurance Certificate Limits Compliant?	Yes Yes ✓	□ No □ No	
Comments:			
N/A			
L			
1. Litigation – (Section 4)			
Litigation, action, claim in the last 5 years?	⊔ Yes	⊠ No	
Comments:			
Click here to enter text.			



5. Past Performance – (Page 11)

	rence #1: e: Dieunane Formul				
	: Individual Home Owner				
	: N/A				
Veri	fied Listed Project? ⊠ Yes □ No				
Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes		П	
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
l)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction				
•					
Wou	ld reference hire the applicant again	? ⊠ Ye	s 🔲 No		
	ments:			_,	
	y professional, patient and paid clos	e attention to	o details to	ensure my sat	isfaction with the
pro	ject.				



	n: PCMS ified Listed Project? ⊠ Yes □ No				
a) b) c) d) e) f) g) h) i) m) n)	Rate the following areas: Quality of workmanship Cooperation/Responsiveness Communication Adherence to schedule Safety record Job site cleanliness Technical knowledge of staff Management of project Site organization and planning Adherence to direct purchase procedure (if applicable) Draw requests/completeness Document/close out processing Adherence to codes/documents Overall satisfaction	Excellent X	Good Good No	Satisfactory	Unsatisfactory
	nments:				1
Cli	ck here to enter text.				



	erence #3:				
	ne: Ronald Riccardi				
	e: Project Manager				
	n: DCGI ified Listed Project? ⊠ Yes □ No				
ver	ified Listed Project? ⊠ Yes □ No				
	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\bowtie			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\bowtie			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase	\boxtimes			
k)	procedure (if applicable) Draw requests/completeness	\boxtimes	П	П	
I)	Document/close out processing	\boxtimes			
-	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes		П	
"",	Overall satisfaction				
Wo	uld reference hire the applicant again	? 🛛 Ye	es 🗆 No		
_					
	nments: ck here to enter text.				
CII	ck here to enter text.				



6.

CONTRACTOR PREQUALIFICATION STAFF APPLICATION REVIEW

Staff Recommendation
Certify? ⊠ Yes □ No
Per Project Limit: \$ 240,000 Aggregate Limit: \$ 1,000,000
Type of Contracting: State General Comments: Deny requested limits due to 2 times largest completed project.
Qualification Selection Evaluation Committee Recommendation
Date of Meeting: 3/28/2018
Certify? □ Yes □ No
Per Project Limit: \$ Aggregate Limit: \$
Type of Contracting: State General
Comments:
5

BY Committee Chair: 1

MARCH 28 2018



NEW CERTIFICATE

Applicant: Koldaire, In	١c.
-------------------------	-----

Type of Contractor: State General Comments: Click here to enter text.

\boxtimes	Application	□ Five (5) Credit References
\boxtimes	Contractor License	□ Certificate of Insurance
\boxtimes	Cover letter	□ References
\boxtimes	Public Entity	□ Corporate Filing
\boxtimes	Resumes	
	Audited Financial Statement (OR) →	Surety Letter/with POA

1.	Applicant	General	Information	-	(Sections	1-3)
----	------------------	---------	-------------	---	-----------	-----	---

	Legal	Name:	Koldaire,	Inc.
--	-------	-------	-----------	------

Type of Organization: Corporation Qualifying Agent: Charles Fossler

License: CGC1517844

Comments:

✓ Verified

Qualifying Agent an Officer of the Company?

Yes

⊠ No

Qualifying Agent's Title: Click here to enter text. Years Legal Entity has been in business: 34

Number of management staff: 3

N/A	
	Į



2. Experience – (Section 7 – Projects 1-3)

A. Firm			
Previous Education facility?	☐ Yes	⊠ No	
Previous SBBC projects?	☐ Yes	⊠ No	
Three (3) projects completed in the past 5 years:	⊠ Yes	□ No	_
Range of Construction Costs for the (3) projects completed in	the past 5 years	: \$473,433 to \$575,36	<u>3</u>
Community			
Comments: N/A			
IN/A			
	(5)		
B. Staff			
Previous Education facility?	☐ Yes	⊠ No	
Previous SBBC projects?	☐ Yes	⊠ No	
Three (3) projects completed in the past 5 years:		□ No	
Range of Construction Costs for the (3) projects completed in	n the past 5 years	\$473,433 to \$575,36	53
Years of similar experience: 37			
Project management staff: 1			
Comments:			
N/A			



3. Financial Data – (Page 12-15)				
Audited Financial Statement submittedOR				
□ Letter of Intent from Surety Company subremark □ □ Letter of Intent from Surety Company subremark □ Letter of Inten	mitted			
Bonding Limits \$4,000,000 Per Project Limi	t/ <u>\$8,000,</u> 0	000 Aggregate Lin	nit	
Credit References submitted? Insurance Certificate Limits Compliant?	⊠ Yes ⊠ Yes	□ No □ No		
Comments:				
N/A				
4. Litigation – (Section 4)				
Litigation, action, claim in the last 5 years?	☐ Yes	⊠ No		
Comments:				1
Click here to enter text.				
117				



5. Past Performance – (Page 11)

Reference #1:

	e: Chuck Guidetti				
	: HVAC				
	: City of Tamarac				
Veri	fied Listed Project? ⊠ Yes □ No				
Pat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship				
b)	Cooperation/Responsiveness				
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record				
f)	Job site cleanliness				
g)	Technical knowledge of staff				
h)	Management of project				
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase	\boxtimes		П	П
	procedure (if applicable)			_	_
k)	Draw requests/completeness				
1)	Document/close out processing				
m)	Adherence to codes/documents				
n)	Overall satisfaction	\boxtimes	Ш		
Would reference hire the applicant again? $oximes$ Yes $oximes$ No					
· -	ments:				
Gre	at workmanship and customer service	ce.			

Pre-qualification Executive Summary Revised: March 8, 2017



	erence #2:				
	ne: Keith Pursell				
	e: Project Manager				
	n: Town of Davie, FL ified Listed Proiect? ⊠ Yes □ No				
ver	ified Listed Project? ⊠ Yes □ No				
	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness		\boxtimes		
c)	Communication		\boxtimes		
d)	Adherence to schedule		\boxtimes		
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase		\boxtimes		
1.3	procedure (if applicable)			П	П
k)	Draw requests/completeness				П
1)	Document/close out processing Adherence to codes/documents				
n)	Overall satisfaction				
"',	Overall satisfaction			Ш	
Wο	uld reference hire the applicant agair	n? ⊠ Y€	es 🗆 No		
	η μεταικό του στο				
Con	nments:				
Cli	ck here to enter text.				



	ne: Gary Sessa				
	e: Superintendent				
	n: City of Parkland				
	ified Listed Project? ⊠ Yes □ No				
	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness		\boxtimes		
g)	Technical knowledge of staff				
h)	Management of project	\boxtimes			
i)	Site organization and planning		\boxtimes		
j)	Adherence to direct purchase				
LA	procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness Document/close out processing				
1)	· · ·				
-	Adherence to codes/documents Overall satisfaction		ä		
n)	Overall satisfaction			Ш	
W٥	uld reference hire the applicant again	? ⊠ Ye	s 🗆 No		
	ara reverence ime and approant again		· =		
Con	nments:				
Cli	ck here to enter text.				
	ř.				



6. Staff Recommendation Certify? Per Project Limit: \$ 1,150,726 Aggregate Limit: \$8,000,000 Type of Contracting: State General Comments: Deny requested limits due to 2 times largest completed project. **Qualification Selection Evaluation Committee Recommendation** Date of Meeting: 3/28/2018 Certify? ☐ Yes ☐ No Per Project Limit: \$ Aggregate Limit: \$ Type of Contracting: State General Comments:

BY Committee Chair: ______ Pre-qualification Executive Summary

Revised: March 8, 2017

Page 7 Koldaire, Inc. - New Application

EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant: Regal Contractors, Inc.
Type of Contractor: State General
Comments: Click here to enter text.

\boxtimes	Application	□ Five (5) Credit References
\boxtimes	Contractor License	□ Certificate of Insurance
	Cover letter	□ References
\boxtimes	Public Entity	□ Corporate Filing
\boxtimes	Resumes	
	Audited Financial Statement (OR) →	Surety Letter/with POA

1. Applicant General Information - (Sections 1-3)

Legal Name: Regal Contractors, Inc.
Type of Organization: Corporation
Qualifying Agent: Paul L. Martin

License: CGCA15079

Qualifying Agent an Officer of the Company?

✓ Yes

Qualifying Agent's Title: Vice President Years Legal Entity has been in business: 26

Number of management staff: 1

☐ No

۱	L	0	r	r	1	r	n	ϵ	•	n	t	S	:	

1	I/A	I
		J



2. Experience – (Section 7 – Projects 1-3)

A. Firm			
Previous Education facility?	☐ Yes	⊠ No	
Previous SBBC projects?	☐ Yes	⊠ No	
Three (3) projects completed in the past 5 years:		□ No	
Range of Construction Costs for the (3) projects completed in t	he past 5 years:	\$48,000 to \$215,141	
Comments:			
N/A			
B. Staff			
Previous Education facility?	☐ Yes	⊠ No	
Previous SBBC projects?	Yes	⊠ No	
Three (3) projects completed in the past 5 years:		□ No	
Range of Construction Costs for the (3) projects completed in t	:he past 5 years	: \$48,000 to \$215,141	F
Years of similar experience: 42			
Project management staff: 0			
Comments:			
N/A			



3. Financial Data – (Page 12-15)				
☐ Audited Financial Statement submitted OR				
□ Letter of Intent from Surety Company subn	nitted			
Bonding Limits <u>\$400,000</u> Per Project Limit/	\$500,000	Aggregate Lir	nit	
Credit References submitted?	⊠ Yes ⊠ Yes	□ No □ No		
Insurance Certificate Limits Compliant?	△ res			
Comments:				
N/A				
4. Litigation – (Section 4)				
Litigation, action, claim in the last 5 years?	☐ Yes	⊠ No		
Elelbation, detion, diam in the last o years.				
Comments:				
Click here to enter text.				
		N.		



5. Past Performance – (Page 11)

Reference #1:

	e: A. Fundora				
	: Executive Director				
Firm	: Holy Cross CPC				
Veri	fied Listed Project? ⊠ Yes □ No				
Rat	e the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication	\boxtimes			
d)	Adherence to schedule	\boxtimes			
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff	\boxtimes			
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase procedure (if applicable)	\boxtimes			
k)	Draw requests/completeness	\boxtimes			
1)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
	Ild reference hire the applicant again ments:	n? ⊠ Y€	es 🗆 No		
	ıl Martin is knowledgeable, respec				
tho	rough, professional and excellent at	managing the	e project d	uring and with o	clean up.



	erence #2:				
	ne: Adam Hodes				
	e: President				
	n: IBFS				
Ver	ified Listed Project? ⊠ Yes □ No				
	Rate the following areas:	Excellent	Good	Satisfactory	Unsatisfactory
a)	Quality of workmanship				
a) b)	Cooperation/Responsiveness				
c)	Communication		П		
d)	Adherence to schedule			П	
e)	Safety record	\boxtimes			
f)	Job site cleanliness	\boxtimes		П	
g)	Technical knowledge of staff				
h)	Management of project				
i)	Site organization and planning		\boxtimes		
j)	Adherence to direct purchase				
••	procedure (if applicable)		\boxtimes		
k)	Draw requests/completeness	\boxtimes			
I)	Document/close out processing	\boxtimes			
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction	\boxtimes			
Wo	uld reference hire the applicant again	? ⊠ Ye	es 🗆 No		
C					
_	nments:				
Gr	eat organization and customer service	5.			



Nan Title	erence #3: ne: T. Parks 2: Click here to enter text.				
	n: Indian Trail fied Listed Project? Yes No				
ven	med Listed Project: 🖂 Tes 🗀 No				
a) b) c) d) e) f)	Rate the following areas: Quality of workmanship Cooperation/Responsiveness Communication Adherence to schedule Safety record Job site cleanliness Technical knowledge of staff	Excellent	Good	Satisfactory	Unsatisfactory
n) Wo	Management of project Site organization and planning Adherence to direct purchase procedure (if applicable) Draw requests/completeness Document/close out processing Adherence to codes/documents Overall satisfaction uld reference hire the applicant again	⋈⋈⋈⋈⋈⋈?⋈Ye	s No		
	eat company.				

Pre-qualification Executive Summary Revised: March 8, 2017

Staff Recor	nmendat	ion				
Certify?	⊠ Yes	□ No				
Per Projec	t Limit: \$	400,000				
Aggregate						
		s				
Comment		g: State Gei	nerai			
Approve		d limits.				
	·					
Date of N	leeting: 3	3/28/2018				
Certify?	☐ Yes	□ No				
Per Projec	ct Limit: S	;				
Aggregate						
Type of C	ontractin	g: State Ge	eneral			
Comment	ts:					

BY Committee Chair

10 1 20 20 D

EXECUTIVE SUMMARY NEW CERTIFICATE

Applicant:	Sagoma	Construction	Services,	Inc.
------------	--------	--------------	-----------	------

Type of Contractor: State General Comments: Click here to enter text.

\boxtimes	Application	\boxtimes Five (5)	Credit References
\boxtimes	Contractor License	oxtimes Certifica	ite of Insurance
\boxtimes	Cover letter	⊠ Referen	ces
\boxtimes	Public Entity	⊠ Corpora	te Filing
\boxtimes	Resumes		
	Audited Financial Statement (OR) →	⊠ Surety L	etter/with POA

Legal Name: Sagoma	Construction	Services, Inc.
--------------------	--------------	----------------

Type of Organization: Corporation Qualifying Agent: Brian Powell

License: CGC1511575

Qualifying Agent an Officer of the Company?

Yes

Qualifying Agent's Title: President

Years Legal Entity has been in business: 7

Number of management staff: 2

Comments:

N/A

✓ Verified

□ No



2. Experience – (Section 7 – Projects 1-3) A. Firm ☐ No Previous Education facility? ⊠ Yes ☐ No Previous SBBC projects? ☐ No Three (3) projects completed in the past 5 years: Range of Construction Costs for the (3) projects completed in the past 5 years: \$701,400 to \$1,333,158 Comments: N/A B. Staff ☐ No Previous Education facility? ☐ No Previous SBBC projects? ☐ No Three (3) projects completed in the past 5 years: Range of Construction Costs for the (3) projects completed in the past 5 years: \$701,400 to \$1,333,158 Years of similar experience: 34 Project management staff: 1 Comments: N/A



3. Financial Data – (Page 12-15)	
 Audited Financial Statement submitted OR 	
□ Letter of Intent from Surety Company submitted	
Bonding Limits \$2,000,000 Per Project Limit/ \$4,000,000 Aggregate Limit	
Credit References submitted?	
Comments:	
N/A	
4. Litigation – (Section 4)	
Litigation, action, claim in the last 5 years? ☐ Yes ☒ No	
Comments:	
Click here to enter text.	



5. Past Performance - (Page 11)

veri	: Broward Community & Family Heal	Ith Centers			
	fied Listed Project? ⊠ Yes □ No				
Rat	e the following areas:	Excellent	Good	Satisfactory 	Unsatisfactory
a)	Quality of workmanship	\boxtimes			
b)	Cooperation/Responsiveness	\boxtimes			
c)	Communication				
d)	Adherence to schedule	\boxtimes			
e)	Safety record				
f)	Job site cleanliness	\boxtimes			
g)	Technical knowledge of staff				
h)	Management of project	\boxtimes			
i)	Site organization and planning	\boxtimes			
j)	Adherence to direct purchase	\boxtimes			
l-V	procedure (if applicable) Draw requests/completeness	\boxtimes		П	
k) I)	Document/close out processing			П	
m)	Adherence to codes/documents	\boxtimes			
n)	Overall satisfaction		П		
11)	Overall satisfaction				<u> </u>
Wor	ıld reference hire the applicant again	ı? 🛛 Ye	s 🗆 No		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Com	ments:				
Clic	k here to enter text.				



Nar Title Firn	erence #2: ne: Valerie Simms e: Project Accountant n: Cummings-Balfour Beatty ified Listed Project? Yes No				
n) Wo	Rate the following areas: Quality of workmanship Cooperation/Responsiveness Communication Adherence to schedule Safety record Job site cleanliness Technical knowledge of staff Management of project Site organization and planning Adherence to direct purchase procedure (if applicable) Draw requests/completeness Document/close out processing Adherence to codes/documents Overall satisfaction uld reference hire the applicant again	Excellent	Good	Satisfactory Control	Unsatisfactory
	ck here to enter text.				×



Nan Title Firn	erence #3: ne: Frank Longo e: Project Executive n: Skanska USA Building ified Listed Project? Yes No				
n)	Rate the following areas: Quality of workmanship Cooperation/Responsiveness Communication Adherence to schedule Safety record Job site cleanliness Technical knowledge of staff Management of project Site organization and planning Adherence to direct purchase procedure (if applicable) Draw requests/completeness Document/close out processing Adherence to codes/documents Overall satisfaction uld reference hire the applicant again	Excellent	Good Good No	Satisfactory	Unsatisfactory
	nments:	;	.5 🗀 110		
	ck here to enter text.				1.0

6. Staff Recommendation Certify? Per Project Limit: \$ 2,000,000 Aggregate Limit: \$ 4,000,000 Type of Contracting: State General Comments: Approve requested limits. **Qualification Selection Evaluation Committee Recommendation** Date of Meeting: 3/28/2018 Certify? ☐ Yes ☐ No Per Project Limit: \$ Aggregate Limit: \$ Type of Contracting: State General Comments:

BY Committee Chair:

MARCH 28 2018