



# THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA

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PROCUREMENT & WAREHOUSING SERVICES  
RUBY CRENSHAW, CPPO, DIRECTOR

[www.browardschools.com](http://www.browardschools.com)

## SCHOOL BOARD

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*Superintendent of Schools*

December 17, 2015

Dear Prospective Bidders:

**SUBJECT: Instructions to Bidders  
Invitation to Bid 16-038N – Musical Instruments, Supplies, Accessories, Sheet Music,  
Specialty Furniture and Related Items (CATALOG)**

The School Board of Broward County, Florida (SBBC) is interested in receiving bids in response to the attached Invitation to Bid (ITB) for **Musical Instruments, Supplies, Accessories, Sheet Music, Specialty Furniture and Related Items.**

Any questions regarding this ITB should be addressed to me, in writing, at the address stated above, via facsimile at 754-321-0533 or via e-mail at [michelle.wilcox@browardschools.com](mailto:michelle.wilcox@browardschools.com). No other School Board staff member should be contacted in relation to this ITB. Any information that amends any portion of this ITB, which is received by any method other than an Addendum issued to the ITB, is not binding on SBBC.

In order to assure that your bid is in full compliance with all requirements of the ITB, carefully read all portions of the ITB document, paying particular attention to the following areas:

- **SECTION 2, SUBMITTAL REQUIREMENTS**

Section 2, Submittal Requirements, is a listing of all submittals that are required to be part of your bid package. Please make sure that all required submittals have been included as part of your bid package.

- **COMPLETION OF BIDS**

The Bid Summary Sheets upon which the Bidder submits its prices shall be completed in ink or typewritten. The Bidder Acknowledgement Section should be completed in full and fully executed by an authorized representative of the Bidder. SBBC reserves the right to reject any bid which is not completed in full.

- **PRICING CORRECTIONS**

If a price correction is necessary on the Bid Summary Sheet, draw a single line through the entered figure and enter the corrected figure or use an opaque correction fluid. **All price corrections shall be initialed by the person signing the bid even when using opaque correction fluid.** SBBC reserves the right to not tabulate any illegible entries, pencil bids or price corrections not initialed and to reject any bid containing any of these errors.

- **DUE DATE**

Bids are due in the Supply Management & Logistics Department on the date and time stated on Page 1 of the ITB. In order to have your bid considered, it must be received on or before the date and time due. Bids received after 2:00 p.m. ET on date due will not be considered.

- **STATEMENT OF "NO BID"**

If you are **not** submitting a bid in response to this ITB, please complete Section 7, Statement of "No Bid" and return via facsimile to 754-321-0533 or scan and send via email to [michelle.wilcox@browardschools.com](mailto:michelle.wilcox@browardschools.com). Your response to the Statement of "No" Bid are very important to the Supply Management & Logistics Department when creating future ITBs.

Thank you for your interest in SBBC. Again, if you have any questions, please contact me at the telephone number or email address stated above.

Sincerely,

Michelle Bryant Wilcox  
Purchasing Agent III

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The School Board of Broward County, Florida  
**SUPPLY MANAGEMENT & LOGISTICS DEPARTMENT**  
 7720 West Oakland Park Boulevard, Suite 323  
 Sunrise, Florida 33351-6704  
 754-321-0505

# INVITATION TO BID (ITB)

DUE DATE: Bids due at or before 2:00 p.m. Eastern Time (ET) at Procurement & Warehousing Services

**January 13, 2016**

Check Addenda for any revised opening dates before submitting your bid. **Bid(s) received, after the date and time stated above, shall not be considered for award.** Faxed bids are not allowed and will not be considered for award.

ITB NO.:

**16-038N**

RELEASE DATE :

**December 17, 2015**

PURCHASING AGENT:

Michelle Bryant Wilcox  
754-321-0503

BID TITLE:

**MUSICAL INSTRUMENTS, SUPPLIES, ACCESSORIES, SHEET MUSIC, SPECIALITY FURNITURE AND RELATED ITEMS (CATALOG)**

## SECTION 1, Bidder Acknowledgement

**IN ACCORDANCE WITH GENERAL CONDITION 1, THIS SECTION MUST BE COMPLETED IN ITS ENTIRETY INCLUDING THE SIGNATURE OF AN AUTHORIZED REPRESENTATIVE WHERE INDICATED BELOW AND SUBMITTED WITH THE BID. FAILURE TO PROVIDE THIS DOCUMENT, WITH THE BID, WILL RESULT IN BID BEING CONSIDERED NON-RESPONSIVE.**

Bidder's Name and state "Doing Business As", where applicable:

**"REMIT TO" ADDRESS FOR PAYMENT:** If payment(s) is/are to be mailed to address other than as stated on left, please complete section below. ☐ Check this box if address is the same as stated on the left.

Address:

P.O. Address:

City:

State:

Zip Code:

City:

Telephone Number:

State:

Zip Code:

Toll Free Number:

Contact:

Fax Number:

Telephone Number:

E-Mail Address of Authorized Representative:

Toll Free Number:

**E-mail Address to Send Purchase Orders:**

Fax Number:

Federal Tax Identification Number:

I hereby certify that: I am submitting the following information as my firm's (Bidder) bid and am authorized by Bidder to do so. Bidder agrees to complete and unconditional acceptance of the contents of all pages in this Invitation To Bid (ITB), and all appendices and the contents of any Addenda released hereto; Bidder agrees to be bound to any and all specifications, terms and conditions contained in the Invitation To Bid, and any released Addenda and understand that the following are requirements of this ITB and failure to comply will result in disqualification of bid submitted; Bidder has not divulged, discussed, or compared the bid with other Bidders and has not colluded with any other Bidder or party to any other bid; Bidder, its principals, or their lobbyists has not offered campaign contributions to School Board Members or offer contributions to School Board Members for campaigns of other candidates for political office during the period in which the Bidder is attempting to sell goods or services to the School Board. This period of limitation of offering campaign contributions shall commence at the time of the "cone of silence" period for any solicitation for a competitive procurement as described by School Board Policy 3320, Part II, Section GG as well as School Board Policy 1007, Section 5.4 – Campaign Contribution Fundraising. Bidder acknowledges that all information contained herein is part of the public record as defined by the State of Florida Sunshine and Public Records Laws; all responses, data and information contained in this bid are true and accurate.

*I agree that this bid cannot be withdrawn within 90 days from date due.*

Signature of Authorized Representative (Manual)

Name of Authorized Representative (Typed or Printed)

Title

## SECTION 2, Submittal Requirements

**SUBMITTAL REQUIREMENTS:** In order to assure that your bid is in compliance with bid requirements, please verify that the submittals indicated by the ☒ below have been submitted.

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Bid Bond<br>Special Condition __                                       | <input checked="" type="checkbox"/> <b>Catalog/Price Lists</b><br>Special Condition <u>7</u>        | <input checked="" type="checkbox"/> <b>M/WBE Participation</b><br>Special Condition <u>22</u> | <input type="checkbox"/> Material Safety Data Sheets<br>Special Condition __ |
| <input type="checkbox"/> Manufacturers Authorization<br>Special Condition __                    | <input checked="" type="checkbox"/> <b>Conflict of Interest Form</b><br>General Condition <u>11</u> | <input type="checkbox"/> Bidder Questionnaire<br>Special Condition __                         | <input type="checkbox"/> Other _____<br>Special Condition __                 |
| <input checked="" type="checkbox"/> <b>Bidder's Preference Statement</b><br>Special Condition 6 |   |   |  |

**Note:** If your firm wishes to not submit a bid in response to the ITB, please complete and return, via mail or fax, the Statement of No Bid attached as the last page of this ITB.

### SECTION 3, GENERAL CONDITIONS

1. **SEALED BID REQUIREMENTS:** The "Bidder Acknowledgement Section" must be completed, signed and returned with the bid. The Bid Summary Sheet pages on which the Bidder actually submits a bid, and any pages, upon which information is required to be inserted, must be completed and submitted with the bid. **The School Board of Broward County (SBBC) reserves the right to reject any bid that fails to comply with these submittal requirements.**
  - a) **BIDDER'S RESPONSIBILITY:** It is the responsibility of the Bidder to be certain that all numbered pages of the bid and all attachments thereto are received and all Addendum released are received prior to submitting a bid without regard to how a copy of this ITB was obtained. All bids are subject to the conditions specified herein on the attached bid documents and on any Addenda issued thereto.
  - b) **BID SUBMITTED:** Completed bid must be submitted in a sealed envelope with bid number and name clearly typed or written on the front of the envelope. Bids must be time stamped in the Supply Management & Logistics Department **on or before 2:00 p.m. ET on date due** for bid to be considered. Bids will be opened at 2:00 p.m. ET on date due. Bids submitted by telegraphic or facsimile transmission will not be accepted.
  - c) **EXECUTION OF BID:** Bid must contain an original manual signature of an authorized representative in the space provided above. All bids must be completed in ink or typewritten. **If a price correction is necessary, draw a single line through the entered figure and enter the corrected figure or use an opaque correction fluid. All price corrections must be initiated by the person signing the bid even when using opaque correction fluid. SBBC reserves the right to reject any bid or bid item completed in pencil or any bid that contains illegible entries or price corrections not initiated.**
  - d) **BIDDING PREFERENCE LAWS: ALL BIDDERS MUST COMPLETE AND SUBMIT THE LEGAL OPINION OF BIDDER'S PREFERENCE FORM IN ORDER TO BE CONSIDERED FOR AWARD.** The State of Florida provides a Bidder's preference for Florida vendors for the purchase of personal property. The local preference is five (5) percent. Bidders outside the State of Florida must have an Attorney, licensed to practice law in the out-of-state jurisdiction, as required by Florida Statute 287.084(2), execute the "Opinion of Out-of-State Bidder's Attorney on Bidding Preferences" form and must submit this form with the submitted bid. Such opinion should permit SBBC's reliance on such attorney's opinion for purposes of complying with Florida Statute 287.084. Florida Bidders must also complete its portion of the form. Failure to submit and execute this form, with the bid, shall result in bid being considered "non-responsive" and bid rejected.
2. **PRICES QUOTED:** Deduct trade discounts and quote firm net prices. Give both unit price and extended total. Prices must be stated in units to quantity specified in the bidding specification. In case of discrepancy in computing the amount of the bid, the **Unit Price** quoted will govern.

All prices quoted shall be F.O.B. destination and freight prepaid (Bidder pays and bears freight charges). Bidder owns goods in transit and files any claims unless otherwise stated in Special Conditions. Discounts for prompt payment: Award, if made, will be in accordance with terms and conditions stated herein. Each item must be bid separately and no attempt is to be made to tie any item or items in with any other item or items. **Cash or quantity discounts offered will not be a consideration in determination of award of bid(s).** If a Bidder offers a discount or offers terms less than Net 30, it is understood that a minimum of 30 days will be required for payment, and if a payment discount is offered, the discount time will be computed from the date of satisfactory delivery at place of acceptance and receipt of correct invoice at the office specified.

  - a) **TAXES:** The School Board of Broward County, Florida does not pay Federal Excise and State taxes on direct purchase of tangible personal property. The applicable tax exemption number is shown on the Purchase Order. This exemption does not apply to purchases of tangible personal property made by contractors who use the tangible personal property in the performance of contracts for the improvement of School Board owned real property as defined in Chapter 192 of the Florida Statutes.
  - b) **MISTAKES:** Bidders are expected to examine the specifications, delivery schedules, bid prices and extensions, and all instructions pertaining to supplies and services. Failure to do so will be at Bidder's risk.
  - c) **CONDITION AND PACKAGING:** It is understood and agreed that any item offered or shipped as a result of this bid shall be new (current production model at the time of this bid) unless otherwise specified. All containers shall be suitable for storage or shipment and all prices shall include standard commercial packaging.
  - d) **UNDERWRITERS' LABORATORIES:** Unless otherwise stipulated in the bid, all manufactured items and fabricated assemblies shall be UL listed where such has been established by UL for the item(s) offered and furnished. In lieu of the UL listing, Bidder may substitute a listing by an independent testing laboratory recognized by OSHA under the Nationally Recognized Testing Laboratories (NRTL) Recognition Program.
  - e) **BIDDER'S CONDITIONS:** Bid conditions and specifications **shall not** be changed, altered or conditioned in any way. The Board specifically reserves the right to reject any conditional bid.
3. **SAMPLES:** Samples of items, when required, must be furnished free of expense within five working days of request unless otherwise stated and, if not destroyed, will, upon request, be returned at the Bidder's expense. Bidders will be responsible for the removal of all samples furnished within 30 days after bid opening. All samples will be disposed of after 30 days. Each individual sample must be labeled with Bidder's name, bid number and item number. Failure of Bidder to either deliver required samples or to clearly identify samples as indicated may be reason for rejection of the bid. Unless otherwise indicated, samples should be delivered to the Supply Management & Logistics Department, The School Board of Broward County, Florida, 7720 West Oakland, Park Boulevard, Suite 323, Sunrise, Florida 33351-6704.
4. **DELIVERY:** All deliveries shall be F.O.B. destination point. Unless actual date of delivery is specified (or if specified delivery cannot be met), show number of days required to make delivery after receipt of Purchase Order in space provided. Delivery time may become a basis for making an award (see Special Conditions). Delivery shall be within the normal working hours of the user, Monday through Friday, excluding state holidays and days during which the school district administration is closed.
5. **INTERPRETATIONS:** Any questions concerning conditions and specifications must be submitted in writing and received by the Supply Management & Logistics Department no later than **ten working days, or as stated in the Special Conditions**, prior to the original bid opening date. If necessary, an Addendum will be issued.
6. **AWARDS:** In the best interest of the SBBC, the Board reserves the right to: 1) withdraw this bid at any time prior to the time and date specified for the bid opening; 2) to reject any or all bids received when there are sound documented business reasons that serve the best interest of SBBC; 3) to accept any item or group of items unless qualified by Bidder; and 4) to acquire additional quantities at prices quoted on this ITB unless additional quantities are not acceptable, in which case, the bid sheets must be noted "BID IS FOR SPECIFIED QUANTITY ONLY." All awards made as a result of this bid shall conform to applicable Florida Statutes and shall be governed by the laws of the State of Florida, and must have venue established in the 17<sup>th</sup> Judicial Circuit Court of Broward County, Florida or the United States Court of the Southern District of Florida.
7. **BID OPENING:** Shall be public, on the date and at the time specified on the bid form. All bids received after that time shall not be considered.
8. **ADVERTISING:** In submitting a bid, Bidder agrees not to use the results there from as a part of any commercial advertising without prior approval of the School Board.
9. **INSPECTION, ACCEPTANCE & TITLE:** Inspection and acceptance will be at destination unless otherwise provided. Title to/or risk of loss or damage to all items shall be the responsibility of the Awardee until acceptance by the buyer unless loss or damage resulting from negligence by the buyer. If the materials or services supplied to the Board are found to be defective or not conform to specifications, the Board reserves the right to cancel the order upon written notice to the seller and return product at Awardee's expense.
10. **PAYMENT:** Payment will be made by SBBC after the items awarded have been received, inspected, found to comply with award specifications and free of damage or defect and properly invoiced. All payments will be made by ACH (Automated Clearing House) for automatic deposits (credits).
11. **CONFLICT OF INTEREST AND CONFLICTING EMPLOYMENT OR CONTRACTUAL RELATIONSHIP:** Section 112.313 (3) and (7), Florida Statutes, sets forth restrictions on the ability of SBBC employees acting in a private capacity to rent, lease, or sell any realty, goods or services to SBBC. It also places restrictions on SBBC employees concerning outside employment or contractual relationships with any business entity which is doing business with SBBC. Each Bidder is to disclose any employees it has who are also SBBC employees by submitting Section 7, Attachment 1 with its Bid. Any employees identified by the Bidder when completing Section 7, Attachment 1 should obtain legal advice as to their obligations and restrictions under Section 112.313 (3) and (7), Florida Statutes.
12. **INSURANCE:** Bidder, by virtue of submitting a bid, shall be in full compliance with paragraph 20: LIABILITY INSURANCE, LICENSES AND PERMITS of the General Conditions. Insurance Requirements are shown in FORMS AND ATTACHMENTS Section of this ITB. Bidder shall take special notice that SBBC shall be named as an additional insured under the General Liability policy including Products Liability.

The insurance policies shall be issued by companies qualified to do business in the State of Florida. The insurance companies must be rated at least A-VI by AM Best or Aa3 by Moody's Investor Service. All policies must remain in effect during the performance of the contract.

13. **DISPUTES:** In case of any doubt or difference of opinion as to the items to be furnished hereunder, the decision of the School Board shall be final and binding on both parties.
14. **LICENSES, CERTIFICATIONS AND REGISTRATIONS:** As of the Bid Opening Date, Bidder must have all Licenses, Certifications and Registrations required when performing the services as described herein, in order for Bid to be considered a responsive and responsible Bid. Licenses, Certifications and Registrations required for this Bid shall be as required by Chapter 489, Florida Statutes, as currently enacted or as amended from time to time; by the State Requirements for Educational Facilities (SREF), latest version; and by Broward County, Florida. Bidder must submit a copy of all its current Licenses, Certifications and Registrations required as described herein, either with its Bid or within five working days of notification.  
*An Awardee who has any License, Certification or Registration either suspended, revoked or expired after the date of the Bid Opening, shall provide notice to the Director of Supply Management & Logistics within five working days of such suspension, revocation or expiration. However, such suspension, revocation or expiration after the date of the Bid Opening shall not relieve the Awardee of its responsibilities under a contract awarded under this bid.*
15. **PATENTS & ROYALTIES:** The Awardee, without exception, shall indemnify and save harmless The School Board of Broward County, Florida and its employees from liability of any nature or kind, including cost and expenses for any copyrighted, patented, or unpatented invention, process, or article manufactured or used in the performance of the contract, including its use by The School Board of Broward County, Florida. If the Awardee uses any design, device, or materials covered by letters, patent, or copyright, it is mutually understood and agreed without exception that the bid prices shall include all royalties or cost arising from the use of such design, device or materials in any way involved in the work.
16. **OSHA:** The Awardee warrants that the product supplied to The School Board of Broward County, Florida shall conform in all respects to the standards set forth in the Occupational Safety and Health Act of 1970, as amended, and the failure to comply with this condition will be considered as a breach of contract.
17. **SPECIAL CONDITIONS:** The Superintendent or Designee has the authority to issue Special Conditions and Specifications as required for individual bids. Any and all Special Conditions that may vary from these General Conditions shall have precedence.
18. **ANTI-DISCRIMINATION:** The School Board of Broward County, Florida, prohibits any policy or procedure which results in discrimination on the basis of age, color, disability, gender identity, gender expression, national origin, marital status, race, religion, sex or sexual orientation. Individuals who wish to file a discrimination and/or harassment complaint may call the Executive Director, Benefits & EEO Compliance at (754) 321-2150 or Teletype Machine TTY (754) 321-2158.
19. **QUALITY:** All materials used for the manufacture or construction of any supplies, materials or equipment covered by this bid shall be new unless otherwise specified. The items bid must be new, the latest model, of the best quality and highest grade workmanship.
20. **LIABILITY, INSURANCE, LICENSES AND PERMITS:** Where Awardees are required to enter or go onto School Board property to deliver materials or perform work or services as a result of a bid award, the Awardee agrees to The Hold Harmless Agreement stated herein and will assume the full duty obligation and expense of obtaining all necessary licenses, permits and insurance. The Awardee shall be liable for any damages or loss to the School Board occasioned by negligence of the Awardee (or agent) or any person the Awardee has designated in the completion of the contract as a result of their bid.
21. **BID BONDS, PERFORMANCE BONDS AND CERTIFICATES OF INSURANCE:** Bid bonds, when required, shall be submitted with the bid in the amount specified in Special Conditions. Bid bonds will be returned to non-Awardees. After acceptance of bid, the School Board will notify the Awardee to submit a performance bond and certificate of insurance in the amount specified in Special Conditions. Upon receipt of the performance bond, the bid bond will be returned to the Awardee.
22. **CANCELLATION:** In the event any of the provisions of this bid are violated by the contractor, the Superintendent shall give written notice to the contractor stating the deficiencies and unless deficiencies are corrected within five days, recommendation will be made to the School Board for immediate cancellation.
23. **BILLING INSTRUCTIONS:** Invoices, unless otherwise indicated, must show Purchase Order numbers and shall be submitted in duplicate to The School Board of Broward County, Florida, Accounting and Financial Reporting Department, Attn: Accounts Payable, 600 S.E. 3<sup>rd</sup> Avenue, 7<sup>th</sup> Floor, Fort Lauderdale, Florida 33301. Payment will be made a minimum of 30 days after delivery, authorized inspection and acceptance. When vendors are directed to send invoices to a school, the school will make direct payments to the vendor.
24. **NOTE TO VENDORS DELIVERING TO MATERIALS LOGISTICS CENTRAL (WAREHOUSE):** Receiving hours are Monday through Friday (excluding state holidays and days during which the school district administration is closed) **7:00 a.m. to 2:00 p.m. ET.**
25. **SUBSTITUTIONS:** The School Board of Broward County, Florida **WILL NOT** accept substitute shipments of any kind. Awardees are expected to furnish the brand quoted in their bid once awarded by the School Board. Any substitute shipments will be returned at the Awardee's expense.
26. **FACILITIES:** SBBC reserves the right to inspect the Awardee's facilities at any time with prior notice. SBBC may use the information obtained from this in determining whether a Bidder is a responsible Bidder.
27. **BID ABSTRACTS:** Bid tabulations are available at [www.demandstar.com](http://www.demandstar.com).
28. **ASBESTOS AND FORMALDEHYDE STATEMENT:** All building materials, pressed boards, and furniture supplied to SBBC shall be **100% asbestos free. It is desirous that all building materials, pressed boards and furniture supplied to the School Board also be 100% formaldehyde free.** Bidder, by virtue of bidding, certifies by signing bid that, if awarded this bid, only building materials, pressed boards, and/or furniture that is **100% asbestos free** will be supplied.
29. **ASSIGNMENT:** Neither any award of this bid nor any interest in any award of this bid may be assigned, transferred or encumbered by any party without the prior written consent from the Director, Supply Management & Logistics Department. There shall be no partial assignments of this bid including, without limitation, the partial assignment of any right to receive payments from SBBC.
30. **EXTENSION:** In addition to any extension options contained herein, SBBC is granted the right to extend any award resulting from this bid for the period of time necessary for SBBC to release, award and implement a replacement bid for the goods, products and/or services provided through this bid. Such extension shall be upon the same prices, terms and conditions as existing at the time of SBBC's exercise of this extension right. The period of any extension under this provision shall not be for a period in excess of six months from (a) the termination date of a contract entered into as a result of this bid or (b) the termination date under any applicable period of extension under a contract entered into as a result of this bid.
31. **OMISSION FROM THE SPECIFICATIONS:** The apparent silence of this specification and any Addendum regarding any details or the omission from the specification of a detailed description concerning any point shall be regarded as meaning that only the best available units shall be provided and the best commercial practices are to prevail, and that only materials and workmanship of first quality are to be used. All interpretations of this specification shall be made upon the basis of this agreement.
32. **SUBMITTAL OF INVOICES:** All Bidders are hereby notified that any invoice submitted as a result of the award of this bid must be in the same format as any Purchase Order released as a result of the award of this bid. **Each line of the invoice must reference a corresponding single line shown on the Purchase Order.** A single invoice line must not correspond to or commingle the cost shown on multiple Purchase Order lines. An invoice submitted that does not follow the same format and line numbering as shown on the Purchase Order will be deemed to be not correct, and may be returned to the vendor by the Accounts Payable Department for correction. Address for submitting invoices is included on Purchase Order.
33. **PURCHASE AGREEMENT:** This bid and the corresponding Purchase Orders will constitute the complete agreement. SBBC will not accept proposed terms and conditions that are different than those contained in this Invitation to Bid, including pre-printed text contained on catalogs, price lists, other descriptive information submitted or any other materials. By virtue of submitting a bid, vendor agrees to not submit to any SBBC employee, for signature, any document that contains terms and conditions that are different than those contained herein and that in the event any document containing any term or condition that differs from those contained herein is executed, said document shall not be binding on SBBC.
34. **SBBC INFORMATION SECURITY GUIDELINES:** It is the responsibility of the vendor to read and adhere to the SBBC Information Security Guidelines when using any device connected to the SBBC's network. Following the conclusion of the contract term, all of SBBC's confidential information must be removed from vendor's equipment and all access privileges must be revoked. Final payment will be withheld until the vendor has confirmed, in writing, that all SBBC's confidential information has been purged from any and all electronic technology devices that were used during this contract and were connected to the SBBC's network.

35. **PROTESTING OF BID CONDITIONS/SPECIFICATIONS:** Any person desiring to protest the conditions/specifications in this ITB, or any Addenda subsequently released thereto, shall file a notice of intent to protest, in writing, within 72 hours after electronic release of the competitive solicitation or Addendum and shall file a formal written protest within ten calendar days after the date the notice of protest was filed. Saturdays, Sundays, state holidays or days during which the school district administration is closed shall be excluded in the computation of the 72 hours. If the tenth calendar day falls on a Saturday, Sunday, state holiday or day during which the school district administration is closed, the formal written protest must be received on or before 5:00 p.m. EST of the next calendar day that is not a Saturday, Sunday, state holiday or day during which the school district administration is closed. Section 120.57(3)(b), Florida Statutes, as currently enacted or as amended from time to time, states that **"The formal written protest shall state with particularity the facts and law upon which the protest is based"**.

Failure to file a notice of protest or to file a formal written protest within the time prescribed by Section 120.57(3), Florida Statutes, or a failure to post the bond or other security required by SBBC Policy 3320, within the time allowed for filing a bond, shall constitute a waiver of proceedings. The failure to post the bond required by SBBC Policy 3320, Part VIII, as currently enacted or as amended from time to time, shall constitute a waiver of proceedings. Notices of protest, formal written protests, and the bonds required by SBBC Policy 3320, shall be filed at the office of the Director, Supply Management & Logistics, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351-6704 (fax 754-321-0936). Fax filing will not be acceptable for the filing of bonds.

36. **POSTING OF BID RECOMMENDATIONS/TABULATIONS:** ITB Recommendations and Tabulations will be posted in the Supply Management & Logistics Department and on [www.demandstar.com](http://www.demandstar.com) on January 18, 2016 at 3:00 p.m. ET, and will remain posted for 72 hours. Any change to the date and time established herein for posting of ITB Recommendations/Tabulations shall be posted in the Supply Management & Logistics Department and/or at [www.demandstar.com](http://www.demandstar.com) (under the document section for this ITB). In the event the date and time of the posting of ITB Recommendations/Tabulations is changed, it is the responsibility of each Bidder to ascertain the revised date of the posting of ITB Recommendations/Tabulations. Any person desiring to protest the intended decision shall file a notice of protest, in writing, within 72 hours after the posting of the ITB tabulation and shall file a formal written protest within ten calendar days after the date the notice of protest was filed. Saturdays, Sundays, state holidays and days during which the school district administration is closed shall be excluded in the computation of the 72 hours. If the tenth calendar day falls on a Saturday, Sunday, state holiday or day during which the school district administration is closed, the formal written protest must be received on or before 5:00 p.m. EST of the next calendar day that is not a Saturday or Sunday, state holiday or days during which the school district administration is closed. No submissions made after the Bid opening amending or supplementing the Bid shall be considered. Section 120.57(3)(b), Florida Statutes, as currently enacted or as amended from time to time, states that **"The formal written protest shall state with particularity the facts and law upon which the protest is based"**. Any person who files an action protesting an intended decision shall post with SBBC, **at the time of filing the formal written protest**, a bond, payable to SBBC in an amount equal to one percent (1%) of SBBC's estimate of the total volume of the contract. SBBC shall provide the estimated contract amount to the vendor within 72 hours, excluding Saturdays, Sundays and other days during which SBBC administration is closed, of receipt of notice of intent to protest. The estimated contract amount is not subject to protest pursuant to Section 120.57(3), Florida Statutes. The bond shall be conditioned upon the payment of all costs which may be adjudged against the protestant in an Administrative Hearing in which the action is brought and in any subsequent appellate court proceeding. In lieu of a bond, SBBC may accept a cashier's check, official bank check or money order in the amount of the bond. If, after completion of the Administrative Hearing process and any appellate court proceedings, SBBC prevails, SBBC shall recover all costs and charges which shall be included in the Final Order or judgment, including charges made by the Division of Administrative Hearings, but excluding attorney's fees. Upon payment of such costs and charges by the protestant, the bond shall be returned. If the protestant prevails, then the protestant shall recover from the Board all costs and charges which shall be included in the Final Order or judgment, excluding attorney's fees. **All documentation necessary for the protest proceedings will be provided electronically by SBBC.**

36. (Continued):

**Failure to file a notice of protest or to file a formal written protest within the time prescribed by Section 120.57(3), Florida Statutes, or a failure to post the bond or other security required by Policy 3320 within the time allowed for filing a bond, shall constitute a waiver of proceedings. The failure to post the bond required by SBBC Policy 3320, Part VIII, as currently enacted or as amended from time to time, shall constitute a waiver of proceedings. Notices of protests, formal written protests, and the bonds required by Policy 3320, shall be filed at the office of the Director of Supply Management & Logistics, 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351 (fax 754-321-0936). Fax filing will not be acceptable for the filing of bonds.**

37. **SUBMITTAL OF BIDS:** All Bidders are reminded that it is the sole responsibility of the BIDDER to assure that their bid is time stamped in the SUPPLY MANAGEMENT & LOGISTICS DEPARTMENT on or before 2:00 p.m. ET on date due. The address for bid submittal, including hand delivery and overnight courier delivery, is indicated as: 7720 West Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351. The Bidder is fully and completely responsible for the payment of all delivery costs associated with the delivery of their bid or related material. The Supply Management & Logistics Department will not accept delivery of any bid or related material requiring the School Board to pay for any portion of the delivery cost or the complete delivery cost. Prior to bid submittal, it is the responsibility of the Bidder to be certain that all Addenda released have been received, that all Addendum requirements have been completed, and that all submittals required by the Addendum have been timely filed. (See General Condition 1.)
38. **PACKING SLIPS:** It will be the responsibility of the Awardee to attach all packing slips to the OUTSIDE of each shipment. Packing slip must reference SBBC Purchase Order number/control number. Failure to provide packing slip attached to the outside of shipment will result in refusal of shipment at vendor's expense.
39. **USE OF OTHER CONTRACTS:** SBBC reserves the right to utilize any other SBBC contract, any State of Florida Contract, any contract awarded by any other city or county governmental agencies, other school board, other community college/state university system cooperative bid agreement, or to directly negotiate/purchase per School Board policy and/or State Board Rule 6A-1.012, as currently enacted or as amended from time to time, in lieu of any offer received or award made as a result of this bid if it is in its best interest to do so.
40. **INDEMNIFICATION:** This General Condition of the bid is NOT subject to negotiation and any bid that fails to accept these conditions will be rejected as **"non-responsive."**
- a) SBBC agrees to be fully responsible for its acts of negligence or its agents' acts of negligence when acting within the scope of their employment and agrees to be liable for any damages resulting from said negligence. Nothing herein is intended to serve as a waiver of sovereign immunity by SBBC. Nothing herein shall be construed as consent by SBBC to be sued by third parties in any matter arising out of any contract. Nothing herein shall be construed as a waiver by SBBC of any rights or limits to liability under Section 768.28 Florida Statutes.
  - b) VENDOR agrees to indemnify, hold harmless and defend SBBC, its agents, servants and employees from any and all claims, judgments, costs and expenses including, but not limited to, reasonable attorney's fees, reasonable investigative and discovery costs, court costs and all other sums which SBBC, its agents, servants and employees may pay or become obligated to pay on account of any, all and every claim or demand, or assertion of liability, or any claim or action founded thereon, arising or alleged to have arisen out of the products, goods or services furnished by the VENDOR, its agents, servants or employees; the equipment of the VENDOR, its agents, servants or employees while such equipment is on premises owned or controlled by SBBC; or the negligence of VENDOR or the negligence of VENDOR's agents when acting within the scope of their employment, whether such claims, judgments, costs and expenses be for damages, damage to property including SBBC's property, and injury or death of any person whether employed by the VENDOR, SBBC or otherwise.
41. **PURCHASE BY OTHER PUBLIC AGENCIES:** With the consent and agreement of the awarded contractor(s), purchases may be made under this bid by other agencies. Such purchases shall be governed by the same terms and conditions as stated herein.

42. **PUBLIC ENTITY CRIMES:** Section 287.133(2)(a), Florida Statutes, as currently enacted or as amended from time to time, states that a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a contractor, supplier, subcontractor, or consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287.017 for CATEGORY TWO [currently \$25,000] for a period of 36 months from the date of being placed on the convicted vendor list.
43. **CERTIFICATION REGARDING DEBARMENT, SUSPENSION, INELIGIBILITY OR VOLUNTARY EXCLUSION - Lower Tier Covered Transactions:** Executive Order 12549, as currently enacted or as amended from time to time, provides that, to the extent permitted by law, Executive departments and agencies shall participate in a government-wide system for non-procurement debarment and suspension. A person who is debarred or suspended shall be excluded from Federal financial and non-financial assistance and benefits under Federal programs and activities. Except as provided in § 85.200, Debarment or Suspension, § 85.201, Treatment of Title IV HEA participation, and § 85.215, Exception provision, debarment or suspension of a participant in a program by one agency shall have government-wide effect. A lower tier covered transaction is, in part, any transaction between a participant [SBBC] and a person other than a procurement contract for goods or services, regardless of type, under a primary covered transaction; and any procurement contract for goods or services between a participant and a person, regardless of type, expected to equal or exceed the Federal procurement small purchase threshold fixed at 10 U.S.C. 2304(g) and 41 U.S.C. 253(g) (currently \$100,000) under a primary covered transaction; or any procurement contract for goods or services between a participant and a person under a covered transaction, regardless of amount, under which that person will have a critical influence on or substantive control over that covered transaction. A participant may rely upon the certification of a prospective participant in a lower tier covered transaction that it and its principals are not debarred, suspended, proposed for debarment under 48 CFR part 9, subpart 9.4, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. Each participant shall require participants in lower tier covered transactions to include the certification for it and its principals in any bid submitted in connection with such lower tier covered transactions.
- CERTIFICATION**
- a) The prospective lower tier participant certifies, by submission of this bid, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.
- b) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this bid.
44. **REASONABLE ACCOMMODATION:** Individuals with disabilities requesting accommodations under the Americans with Disabilities Act (ADA) may call Equal Educational Opportunities (EEO) at (754) 321-2150 or Teletype Machine TTY (754) 321-2158.
45. **SEVERABILITY:** In case of any one or more of the provisions contained in this Bid shall be for any reason be held to be invalid, illegal, unlawful, unenforceable or void in any respect, the invalidity, illegality, unenforceability or unlawful or void nature of that provision shall not affect any other provision and this Bid shall be considered as if such invalid, unlawful, unenforceable or void provision had never been included herein.
46. **DISTRIBUTION:** DemandStar by Onvia, [www.demandstar.com](http://www.demandstar.com), is the official method approved by the Supply Management & Logistics Department for the distribution of all competitive solicitations including ITBs and RFPs. It is the responsibility of all interested parties to assure they have received all necessary documents, including Addenda and have included all necessary information within their response. SBBC is not responsible for Bidder's failure to obtain complete bidding documents from DemandStar. SBBC reserves the right to reject any bid as non-responsive for failure to include all necessary documents or required Addenda. For information regarding the above referenced solicitation, contact the designated Purchasing Agent as stated herein.
47. **LOBBYIST ACTIVITIES:** In accordance with SBBC Policy 1100B, as currently enacted or as amended from time to time, persons acting as lobbyists must state, at the beginning of their presentation, letter, telephone call, e-mail or facsimile transmission to School Board Members, Superintendent or Members of Senior Management, the group, association, organization or business interest she/he is representing.
- a) A lobbyist is defined as a person who for immediate or subsequent compensation, (e.g., monetary profit/personal gain) represents a public or private group, association, organization or business interest and engages in efforts to influence School Board Members on matters within their official jurisdiction.
- b) A lobbyist is not considered a person representing school-affiliated groups (e.g., PTA, DAC, Band Booster Associations, etc.) nor a public official acting in her/his official capacity.
- c) Lobbyists shall annually (July 1) disclose in each instance and for each client prior to any lobbying activities, their identity and activities by completing the lobbyist statement form which can be obtained from Official School Board Records, School Board Member's Offices or the Superintendent's Office and will be recorded on The School Board of Broward County's website, [www.browardschools.com](http://www.browardschools.com).
- d) The lobbyist must disclose any direct business association with any current elected or appointed official or employee of SBBC or any immediate family member of such elected or appointed official or employee of SBBC.
- e) Senior-level employees (Pay Grade 30 and above) and/or School Board members are prohibited from lobbying activities for one year after resignation or retirement or expiration of their term of office.
- f) The Deputy to the Superintendent shall keep a current list of persons who have submitted the lobbyist statement form.
48. **TIE BID PROCEDURES:** When identical prices are received from two or more vendors and all other factors are equal, priority for award shall be given to vendors in the following sequence:
- A business that certifies that it has implemented a drug-free workplace program shall be given preference in accordance with the provisions of Chapter 287.087, Florida Statutes, as currently enacted or as amended from time to time;
  - The Broward County Certified Minority/Women Business Enterprise vendor;
  - The Palm Beach County or Miami-Dade County Certified Minority/Women Business Enterprise vendor;
  - The Florida Certified Minority/Women Business Enterprise vendor;
  - The Broward County vendor, other than a Minority/Women Business Enterprise vendor;
  - The Palm Beach County or Miami-Dade County vendor, other than a Minority/Women Business Enterprise vendor;
  - The Florida vendor, other than a Minority/Women Business Enterprise vendor.
- If application of the above criteria does not indicate a priority for award, the award will be decided by a coin toss. The coin toss shall be held publicly in the Supply Management & Logistics Department; the tie low bid vendors invited to be present as witnesses.
- Included as a part of these bid documents is a Form entitled **SWORN STATEMENT PURSUANT TO CHAPTER 287.087, FLORIDA STATUTES, AS CURRENTLY ENACTED OR AS AMENDED FROM TIME TO TIME, ON PREFERENCE TO BUSINESSES WITH DRUG-FREE WORKPLACE PROGRAMS.** This form will be used by the Bidder to certify that it has implemented a drug-free workplace program. In order for bid to be considered, the Invitation to Bid form (Page 1 of this bid) must be properly signed in order for the bid to be considered. A Bidder cannot sign this form in lieu of properly signing the Invitation to Bid form.



49. **MINORITY/WOMEN BUSINESS ENTERPRISE (M/WBE) PARTICIPATION:** SBBC has a Minority/Women Business Enterprise (M/WBE) Program. M/WBE is defined by SBBC as any legal entity, other than a joint venture, which is organized to engage in commercial transactions and which is at least 51% owned and controlled by minority or women persons. If the Bidder is a Certified M/WBE by SBBC or by the Department of Management Services, Division of Purchasing, State of Florida, as per Chapter 287.0943, Florida Statutes, as currently enacted or as amended from time to time, Bidder should indicate its certification number on the Bid Summary Sheet. M/WBE participation is strongly encouraged. For information on M/WBE Certification, contact the School Board's Supplier Diversity and Outreach Programs at 754-321-0550 or [www.broward.k12.fl.us/supply/mwbe.htm](http://www.broward.k12.fl.us/supply/mwbe.htm).
50. **SBBC MATERIAL NUMBER:** The seven digit number shown in parenthesis at the beginning of an item on the Bid Summary Sheet represents the School Board's material number for the item. It does not represent any manufacturer/distributor model/part number.
51. **SBBC PHOTO IDENTIFICATION BADGE:**  
**Background Screening:** Awardee agrees to comply with all the requirements of Sections 1012.32 and 1012.465, Florida Statutes, and that Awardee and all its personnel who (1) are to be permitted access to school grounds when students are present, (2) will have direct contact with students, or (3) have access or control of school funds will successfully complete the background screening required by the referenced statutes and meet the standards established by the statutes. **Personnel shall include employees, representatives, agents or sub-contractors performing duties under the contract to SBBC and who meet any or all of the three requirements identified above.** This background screening will be conducted by SBBC, in advance of Awardee or its personnel providing any services. Awardee will bear the cost of acquiring the background screening required under Section 1012.32, Florida Statutes, and any fee imposed by the Florida Department of Law Enforcement to maintain the fingerprints provided with respect to Awardee and its personnel. The Parties agree that the failure of Awardee to perform any of the duties described in this section shall constitute a material breach of this ITB entitling SBBC to terminate immediately with no further responsibilities or duties to perform under this Agreement. Awardee agrees to indemnify and hold harmless SBBC, its officers and employees of any liability in the form of physical or mental injury, death or property damage resulting in Awardee's failure to comply with the requirements of this section or Sections 1012.32 and 1012.465, Florida Statutes.
- SBBC issued identification badges must be worn at all times when on SBBC property and must be worn where they are visible and easily readable.**
- MorphoTrust USA, LLC has been contracted to provide all background and fingerprinting services. All questions pertaining to fingerprinting, photo identification and background check services must be directed to the EasyPath Project Coordinator at 754-321-1830 or [EasyPathInfo@morphotrust.com](mailto:EasyPathInfo@morphotrust.com). **Each individual, for whom a SBBC photo identification badge is requested, must fill out the forms that are required, provide his/her driver's license and social security card, and must be fingerprinted.** A background check will be conducted for each badge applicant. SBBC reserves the right to require additional information, should it be necessary, and to deny the issuance of a badge to an applicant. Any applicant, that has been denied a badge, is prohibited from entering SBBC property as an employee, sub-contractor or agent of a contract Awardee. There will be two websites used for services: 1) <http://www.11enrollment.com/state/?st=broward> (used for scheduling and registering applicants) and 2) <https://sbcc-easypath.browardschools.com/EasyPathWeb/Web.dll> (used for vendors to check the status of applicants and order replacement badges). The total fee for the SBBC photo identification badge, fingerprinting and a FBI background check can be found at the following website: <http://www.identogo.com>. Payment options can be made by electronic check (e-check), Visa, MasterCard or use of an established escrow account code. **These fees are non-refundable and are subject to change without notice. Badges are issued for a one-year period and must be renewed annually. The renewal date will be one year from date of issuance. Failure to renew the badge, at that time, will result in the vendor being required to re-apply and pay the going rate for badging and fingerprinting.**
- Vendors shall return expired and/or terminated employee badges to the following location: The School Board of Broward County, Florida, Attn: MorohoTrust USA, LLC, 600 S.E. 3rd Avenue, Fort Lauderdale, Florida 33301.**
52. **AUDIT AND INSPECTION OF AWARDEE'S DOCUMENTS AND RECORDS:** The District or its representative reserves the right to inspect and/or audit all the Awardee's documents and records as they pertain to the products and services delivered under this agreement. Such rights will be exercised with notice to the Awardee to determine compliance with and performance of the terms, conditions and specifications on all matters, rights and duties, and obligations established by this agreement. Documents/records in any form shall be open to the District or State's representative and may include but are not limited to all correspondence, ordering, payment, inspection, and receiving records, contracts or sub-contracts that directly or indirectly pertain to the transactions between the District and the Awardee(s).
53. **ORIGINAL DOCUMENT FORMAT:** Only the terms and conditions of this solicitation as they were released by SBBC, or amended via Addendum, are valid. Any modification to any term or condition by a vendor is not binding unless it is expressly agreed to, in writing, by SBBC.
54. **CREDIT CARDS:** Individual schools and departments may place some orders and utilize, as the form of payment, a District-issued credit card to the extent authorized by the School Board. These orders will be made via phone or fax for direct delivery and billing to the requesting work location. Please note that credit card purchases will benefit all vendors by providing immediate payment (i.e. within 48-72 hours), thereby eliminating the need to submit an invoice to the District's Accounts Payable Department or reconcile receivable balances. For credit card purchases, all vendors must have the capability to accept fax orders, which must be confirmed by calling back the requesting work location to verify prices and obtain a credit card number. Only actual items shipped/delivered can be charged to the credit card account (i.e., no back-orders). All purchase deliveries must include a packing slip or receipt/invoice listing the items and prices of goods delivered. For security reasons, the credit card charge receipt showing the work location's credit card number cannot be attached to the packing slip or receipt/invoice submitted as part of the purchase delivery. District work locations may request that a vendor maintains secure records of the credit card account assigned an alias or password, to avoid divulging the actual credit card number upon every purchase.
55. **NONCONFORMANCE TO CONTRACT CONDITIONS:** Items offered may be tested for compliance with bid conditions and specifications at any time. Items delivered, not conforming to bid conditions or specifications, may be rejected and returned at vendor's expense. Goods or services not delivered as per delivery date in bid and/or Purchase Order may be rejected upon delivery and/or may be purchased on the open market. Any increase in cost may be charged against the Awardee. Any violation of these stipulations may also result in:
- For a period of two years, any bid submitted by vendor will not be considered and will not be recommended for award.
  - All departments being advised not to do business with vendor.
56. **CONE OF SILENCE:** Any proposer, or lobbyist for a proposer, is prohibited from having any communications (except as provided in this rule) concerning any solicitation for a competitive procurement with any School Board member, the Superintendent, any Evaluation Committee Member, or any other School District employee after the Supply Management & Logistics Department releases a solicitation to the General Public. All communications regarding this solicitation shall be directed to the designated Purchasing Agent unless so notified by the Supply Management & Logistics Department. This "Cone of Silence" period shall go into effect and shall remain in effect from the time of release of the solicitation until the contract is awarded by the School Board. Further, any vendor, its principals, or their lobbyists shall not offer campaign contributions to School Board Members or offer contributions to School Board Members for campaigns of other candidates for political office during the period in which the vendor is attempting to sell goods or services to the School Board. This period of limitation of offering campaign contributions shall commence at the time of the "cone of silence" period for any solicitation for a competitive procurement as described by School Board Policy 3320, Part II, Section GG as well as School Board Policy 1007, Section 5.4 – Campaign Contribution Fundraising. **Any vendor or lobbyist who violates this provision shall cause their Proposal (or that of their principal) to be considered non-responsive and therefore be ineligible for award.**
57. **TERMINATION:** This contract award may be terminated with or without cause by SBBC during the term hereof upon thirty (30) days written notice to the other parties of its desire to terminate this Bid. In the event of such termination, SBBC shall not be obligated to pay for any services beyond the effective date of termination.
58. **EVALUATION AND BIDS:** SBBC evaluates all Bids in accordance with the State of Florida Statutes 119.071 and 286.0113.



59. **MEET OR RELEASE:** If during the contract term, SBBC is offered a lower price from a third party supplier for a product or service awarded under this contract, or offers another item that meets or exceeds the specifications for the item at a lower price than the awarded price, SBBC will request Awardee to meet the lower price offered by the third party supplier. Awardee will be required to respond to this request within three (3) days of request. If Awardee is unable to meet the lower price, SBBC will be released from its contractual obligation to purchase the item under this contract. No response to this request will indicate that Awardee is unable to offer item at a lower price. This action, purchasing awarded item from third party supplier, will not hold SBBC in default of contract. Each purchase will be considered separate and apart from each other.
60. **CONFIDENTIAL RECORDS:** The Awardee acknowledges that certain information about the District's students is contained in records created, maintained or accessed by the Vendor and that this information is confidential and protected by the Family Educational Rights and Privacy Act of 1974 (FERPA) (20 U.S. C. 1232g), and/or the Health Insurance Portability and Accountability Act (HIPAA) (45 CFR parts 160-164) and related District policies, as amended from time to time, currently available at [www.browardschools.com](http://www.browardschools.com). The confidential information cannot be disclosed unless valid consent is obtained from the students or their legal guardians. Both parties agree to protect these records in compliance with FERPA, HIPAA, and the District's policy. To the extent permitted by law, nothing contained herein shall be construed as precluding either party from releasing such information to the other so that each can perform its respective responsibilities.

Vendor agrees that it may create, receive from or on behalf of the District, or have access to, records or record systems that are subject to FERPA and/or HIPAA (collectively, the "Confidential Records"). Vendor represents, warrants, and agrees that it will: (1) hold the Confidential Records in strict confidence and will not use or disclose the Confidential Records except as (a) permitted or required by this Agreement, (b) required by law, or (c) otherwise authorized by the District in writing; (2) safeguard the Confidential Records according to commercially reasonable administrative, physical and technical standards as required by law; and (3) continually monitor its operations and take any and all action necessary to assure that the Confidential Records are safeguarded in accordance with the terms of this Agreement. At the request of the District, Vendor agrees to provide the District with a written summary of the procedures Vendor uses to safeguard the Confidential Records. A breach of these confidentiality requirements shall constitute grounds for the District to terminate any Agreement with Vendor.

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS (CATALOG)**

**INVITATION TO BID**

**SECTION 4, SPECIAL CONDITIONS**

1. **INTRODUCTION AND SCOPE:** The School Board of Broward County, Florida (hereinafter referred to as "SBBC") desires bids on a term contract for **MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS (CATALOG)** with a single-fixed percentage discount as specified herein. Delivery of products will be to various schools within Broward County, Florida. **One hard-copy bid must be submitted in time for bid opening. Also one identical electronic version of the bid, in PDF format or higher on CD/flash drive, should be submitted with the bid. .**
2. **TERM:** The award of this bid shall establish a contract for the period **beginning time of award and continuing through December 31, 2018 .** Bids will not be considered for a shorter period of time.
3. **AWARD:** Bid shall be awarded by **ITEM** to three responsive and responsible Bidder meeting all specifications, terms and conditions offering the three **GREATEST SINGLE-FIXED PERCENTAGE** discount from manufacturer's suggested retail pricelist (MSRP). Percentage discount listed under "Additional Information" for each bid item is for informational purposes only and is not part of the award process. Percentage discount offered must be stated in the spaces provided on the Bid Summary Sheet. Percentage discount offered must remain firm throughout the contract period.  
  
SBBC reserves the right to release new bids for any items that are included in catalogs submitted. This bid does not preclude individual schools and/or departments from making purchases from other vendors, per total purchase order, in an amount up to \$5,000, pursuant to Policy 3320.  
  
After award of this bid, any Awardee who violates any specification, term or condition of this bid can be found in default of its contract, have its contract canceled, be subject to the payment of liquidated damages, and be removed from the bid list and not be eligible to do business with this SBBC for two years, as described in General Conditions 22 and 55.
4. **INFORMATION:** Any questions by prospective Bidders concerning this Invitation to Bid should be addressed to **Michelle Bryant Wilcox, Purchasing Agent I, Supply Management & Logistics Department, 754-321-0503 or e-mail address [michelle.wilcox@browardschools.com](mailto:michelle.wilcox@browardschools.com)** who is authorized only to direct the attention of prospective Bidders to various portions of the bid so they may read and interpret such for themselves. Neither **Ms. Wilcox** nor any employee of SBBC is authorized to interpret any portion of the bid or give information as to the requirements of the bid in addition to that contained in the written bid document. **Questions should be submitted in accordance with General Condition 5.** Interpretations of the bid or additional information as to its requirements, where necessary, shall be communicated to Bidders only by written Addendum. Any verbal or written information, which is obtained other than, by information in this ITB document or by Addenda, shall not be binding on SBBC.
5. **CONTRACT RENEWAL:** The purpose of this bid is to establish a contract, at firm percentage prices, for the purchase of estimated requirements for the items listed. The term of the bid shall be for approximately three (3) years, and may, by mutual agreement between SBBC and the Awardee, be renewed for two additional one-year periods and, if needed, 180 days beyond the expiration date of the final renewal period. Supply Management & Logistics Department, will, if considering renewing, request a letter of intent to renew from each Awardee, prior to the end of the current contract period. The Awardee will be notified when the recommendation has been acted upon by the School Board. All percentages shall be firm through the period stated in Special Condition 3. The Bidder(s) agrees to this condition by signing its bid.

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 4, SPECIAL CONDITIONS (Continued)**

6. **BIDDING PREFERENCE LAWS: ALL BIDDERS MUST COMPLETE AND SUBMIT SECTION 6, ATTACHMENT 4 TO BE CONSIDERED FOR AWARD.** The State of Florida provides a Bidder's preference for Bidders whose principal place of business is within the State of Florida for the purchase of personal property. The local preference is five (5) percent. Bidders whose principal place of business is outside the State of Florida must have an Attorney, licensed to practice law in the out-of-state jurisdiction, as required by Florida Statute 287.084(2), execute the "Opinion of Out-of-State Bidder's Attorney on Bidding Preferences" form, Section 6, Attachment 4, and must submit this form with submitted bid. Such opinion should permit SBBC's reliance on such attorney's opinion for purposes of complying with Florida Statute 287.084. Florida Bidders are not required to have an Attorney render an opinion but the Florida Bidder must complete its portion of this form. Failure to submit and execute this form, with bid, shall result in bid being considered "non-responsive" and bid rejected.

7. **CATALOGS/PRICE LIST(S):** Bidder(s) shall furnish with the bid or upon request, one copy of their current manufacturer's catalog and/or price list(s) indicating the retail price for all items bidder can furnish. Due to the number of manufacturers stated within this bid, **CD-ROM or memory sticks will be required in lieu of hard paper copies of catalogs/price lists. CD-ROM or memory stick files shall be indicated with the manufacturer's name for each catalog/price list(s) offered.** CD-ROM or memory stick shall be "functional" when submitted with the bid. Functional shall mean that files can be easily accessed from the CD-ROM or memory stick. **If the CD-ROM or memory stick submitted upon request is "non-functional" then the bid will be disqualified.** Any catalogs/price lists and bids submitted for other than that manufacturer or commodity stated will not be accepted. Awardees will be requested to deliver this same catalog/price list to locations within Broward County, Florida upon request and at no cost to SBBC. Under no circumstances will catalogs be accepted by SBBC mailroom for distribution to the various SBBC locations. It is in the best interest of the Awardee to indicate the bid number, the start date of the contract, the expiration of the contract, and the Awardee's single fixed percentage discount offered on the front of the catalogs/price lists when it is delivered by the Awardee to requesting SBBC locations.

If, during the contract period, the Awardee issues replacements to the catalog(s), a copy of the replacement catalog(s)/price list(s) are to be forwarded to: Procurement & Warehousing Services Department, 7720 W. Oakland Park Boulevard, Suite 323, Sunrise, Florida 33351-6704. Awardee shall deliver copies of the replacement catalog(s)/price list(s) with current prices and/or products to all SBBC locations within Broward County, Florida (approximately 350) at no cost to SBBC, if necessary. Failure on the part of the Awardee(s) to furnish current catalogs/price lists updates will result in all payments being based on last update received and increase will not be honored.

**Multiple line dealer and/or distributor catalogs will be considered under Bid Item 111 only.**

8. **SINGLE FIXED PERCENTAGE DISCOUNT OFFERED:** Bidder should indicate in all spaces provided on the Bid Summary Sheet their single-fixed percentage discount for the indicated manufacturers/distributors that will be used for the term of the contract. Single-fixed percentage discount offered shall remain firm throughout the term of the contract. Only one single percentage discount shall be offered by the bidder and shall apply to all items offered. Items excluded from the discount shall be stated with the submitted bid. Discounts should not be predicated upon receiving a certain size minimum order. Discounts should be offered on the basis of order quantities of one (1) or more. **Multiple discounts offered will be disqualified.**

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 4, SPECIAL CONDITIONS (Continued)**

**8. SINGLE FIXED PERCENTAGE DISCOUNT OFFERED (Continued):**

Bidders **shall offer their single-fixed percentage discount as described on the Bid Summary Sheet**, to be calculated from the most current retail list price for musical instruments, supplies, accessories, sheet music, specialty furniture and related items that will be used for the term of the contract. Awardee(s) may offer SBBC additional educational discounts at any time and invoice SBBC at a greater discount than their bid discount.

**9. DELIVERY/FREIGHT:** All Awardees shall provide "inside delivery", F.O.B. Destination to the various SBBC locations within Broward County, Florida. SBBC's definition of "F.O.B. Destination" is Awardee retains title and control of goods and selects the carrier and is responsible for the risk of transportation; title passes to SBBC upon delivery and ownership by SBBC. Any delivery costs should be stated in detail on a quotation issued to an SBBC location. **Delivery or freight collect shall not be allowed. Delivery or freight charge shall be prepaid and added to the invoice as a separate amount on the invoice.** Awardee shall be responsible for filing, processing and collecting all damage claims against the shipper for damaged materials.

All furniture for inside delivery shall be unloaded by the Awardee and/or Awardee's contracted delivery company. Delivery vehicles shall be equipped with lift gates to facilitate safe unloading of furniture for school/department locations. SBBC employees shall not handle or unload any delivered furniture.

**10. SHIPMENTS AND INVOICING:** SBBC "purchase order number" and "ship to" information **shall** appear on all shipments, bills of lading, packing lists and invoices. All shipments will be made in **no more than three increments**. The third, and final shipment, if necessary, shall be made no more than **30 calendar days** subsequent to the date of purchase order. Any serial numbers on musical instruments must be stated on the invoice for record keeping.

Material back-ordered should be clearly indicated on the packing slip. Schools, departments and centers reserve the right to cancel back-orders at any time and purchase from another vendor.

Deliveries: Furniture shall be placed in the proper room/areas and in the exact location identified by District staff. Furniture shall be placed in a ready-to-use, new condition and be functional and clean.

**11. MANUFACTURER'S CERTIFICATION:** Bidder must have manufacturer certify that Bidder is an authorized dealer to sell, warranty and service that manufacturer's product. The manufacturer must execute the applicable part of the document and Bidder must also execute applicable part. The certification must be returned with the bid in time for bid opening or upon request. Failure to submit the completed certification shall result in disqualification of bid submitted. A separate document shall be completed by each manufacturer whose product is offered by the Bidder.

**12. COMPANY REPRESENTATIVE:** Bidder is requested to indicate in space provided on the Additional Information Sheet, the name, address, telephone number, etc., of the representative(s) who could make periodic scheduled visits to the schools, departments and centers and who will be available **upon request to resolve billing and delivery problems.**

**13. MINIMUM ORDER:** **No minimum dollar or quantity amounts will be allowed under this contract.** The actual quantity ordered may be as low as one each or unit which Awardees will be expected to fill. Orders are to be filled as received and are not to be batched together. Therefore, the minimum order quantity shall be one each or unit which shall be shipped at the bid price and shall include all shipping charges for inside delivery to one location. Price or quantity restrictions stated by any bidder will not be considered for award. **Any bid which stipulates minimum order by quantity or dollar amount will not be considered for award.** Each item must be bid separately and no attempt is to be made to tie any item or items in with any other item or items.

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 4, SPECIAL CONDITIONS (Continued)**

14. **BID CONDITIONS:** Bidder, by virtue of submitting a bid, agrees that SBBC's terms and conditions herein shall take precedence over any terms and conditions submitted with the bid, either appearing separately or included in pre-printed catalog(s) and/or price list(s) or other literature. Bidder agrees with this condition by signing the ITB bidder acknowledgement page.
15. **MATERIAL SAFETY DATA SHEETS (MSDS):** Bidder, as a result of award of this bid, delivering any toxic substances, as defined in Florida Statute Chapter 1013.49 or as amended, shall furnish to the Supply Management & Logistics Department or Risk Management Department, a Material Safety Data Sheet (MSDS) as detailed below. All MSDS submitted must be either an original as received from the manufacturer or a legible copy made from same. The District reserves the right to reject the use of any product from the Awardee's catalog for the term of the contract. **The material safety data sheet shall be provided with initial shipment to the "ship-to" location as stated on the Purchase Order and shall be revised on a timely basis, as appropriate.** Failure to ship an MSDS with initial shipment may result in rejection of shipment or delay in payment.

The MSDS must include the following information in English:

- A. The chemical name and the common name of the toxic substance, where applicable.
- B. The hazards or other risks in the use of the toxic substance, including:
  - (1) The potential for fire, explosion, corrosiveness and reactivity;
  - (2) The known acute and chronic health effects of risks from exposure, including the medical conditions which are generally recognized as being aggravated by exposure to the toxic substance; and
  - (3) The primary routes of entry and symptoms of overexposure.
- C. The proper precautions, handling practices, necessary personal protective equipment, and other safety precautions in the use of or exposure to the toxic substances including appropriate emergency treatment in case of overexposure.
- D. The emergency procedure for spills, fire, disposal and first aid.
- E. A description in lay terms of the known specific potential health risks posed by the toxic substance intended to alert any person reading this information.
- F. The year and month, if available, that the information was compiled and the name, address and emergency telephone number of the manufacturer responsible for preparing the information.

**Risk Management reserves the right to reject any MSDS sheet regardless if the product offered is an approved product. A rejection of an MSDS sheet will result in disqualification of bid item.**

16. **ORDERS:** No guarantee as to the dollar amount of this bid is implied or given. SBBC is **NOT** obligated to place any order with any Awardee in this bid. However, all schools and departments requesting furniture not available in SBBC's warehouse or available on other SBBC bids, will be directed to the Awardees of this contract. Individual orders will be placed on an as needed basis. The prices applicable to any purchase order are those that were in effect on the date of issuance of the purchase order.

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**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 4, SPECIAL CONDITIONS (Continued)**

17. **NEW INSTRUMENTS:** Product offered shall be for **new instruments**; i.e., units that have not been previously used in any way and are being actively marketed by the manufacturer. Minor parts within the instruments may have remanufactured components. Therefore, **reconditioned, refurbished, rebuilt, discontinued, used, shop worn, demonstrator, prototype instruments or other type of instruments of this kind are not acceptable and will be rejected.**
18. **WARRANTY:** Manufacturer's standard warranty must be provided on all bid items. Warranty shall begin after delivery and acceptance by an authorized representative of SBBC.
19. **SALES PROMOTIONS / PRICE REDUCTIONS:** If sales promotions occur during the course of this contract, SBBC shall receive the full benefit of such reductions of lower than the discount established by this bid. Procurement and Warehousing Services Department must be notified of these promotions, in writing, specifying the beginning and end dates of the sales promotion. Price reductions announced by the awardee/manufacturer shall take effect immediately and be applied to unshipped and subsequent orders.
20. **PROTECTION OF WORK, PROPERTY AND PERSONNEL:** The Awardee shall at all times guard against damage and/or loss to the property of SBBC, and shall replace and/or repair any loss or damages unless caused by SBBC. SBBC may withhold payment or make such deductions, as it might deem necessary, to insure reimbursement for loss and/or damages to the property through negligence of the Awardee. The Awardee shall take the necessary safety precautions to protect both personnel and property while the work is in progress.
21. **M/WBE UTILIZATION:** SBBC has implemented a Minority/Women Business Enterprise Program as part of the SBBC's competitive solicitation and contracting activity in accordance with School Board Policy 7007-A Administrative Procedures for The School Board of Broward County, Florida's Supplier Diversity & Outreach Program. The purpose of the program is to utilize available minority and women business enterprises (M/WBE's) with in the Board's market area to compete for the award of SBBC purchasing contracts.
- An M/WBE is defined by SBBC as any legal entity, other than a joint venture, which is organized to engage in commercial transactions and which is a least 51% owned and controlled by minority or women persons. For information on M/WBE Certification, contact SBBC's Supplier Diversity & Outreach Program at 754-321-0550. SBBC's Florida Supplier Diversity & Outreach Program works to increase the participation of Minority and Women Business Enterprises (M/WBEs). It is the intent of the Supplier Diversity & Outreach Program to have a diverse group, as well as an equitable distribution of M/WBE's, participating on the any award of this Proposal.
22. **M/WBE UTILIZATION REPORTING:** In an effort to monitor the achievement of the M/WBE goal the Awardee(s) agrees to submit, a completed Monthly M/WBE Subcontractors Utilization Report form, **attached hereto as Exhibit "A"** and made a part of this contract. The timing of these reports must coincide with invoice submission. In addition to the Monthly M/WBE Subcontractors Utilization Report form, Awardee(s) shall also provide proof of payment made to each M/WBE Subcontractor which shall take the form of cancelled checks or check register photocopies, or any other valid form of documentation that serves to substantiate all payment amounts included in the Monthly M/WBE Subcontractor Utilization Report. The Awardee(s) understands that each M/WBE utilized for the contract must be certified by SBBC, Supplier Diversity & Outreach Program Office.
23. **IRS W-9 FORMS:** All Bidders are requested to complete the attached IRS Form W-9, in Section \_\_, Attachment \_\_, and submit with their bid.



The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

**SINGLE-FIXED  
PERCENTAGE DISCOUNT**

<b><u>ITEM 1:</u></b>	<b>ADAMS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 2:</u></b>	<b>AMATI USA</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 3:</u></b>	<b>ARMSTRONG</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 4:</u></b>	<b>ARMSTRONG SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 5:</u></b>	<b>ARTLEY</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 6:</u></b>	<b>BACH</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 7:</u></b>	<b>BACH SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 8:</u></b>	<b>BALDWIN PIANO/ORGAN</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 9:</u></b>	<b>BERGERAULT USA</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 10:</u></b>	<b>BESSON</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 11:</u></b>	<b>BOSS (ROLAND)</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 12:</u></b>	<b>BUFFETT</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 13:</u></b>	<b>BUFFET CRAMPTON</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 14:</u></b>	<b>C BRUNO</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 15:</u></b>	<b>CAMBER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 16:</u></b>	<b>CHROMA HARP</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 17:</u></b>	<b>CONN</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 18:</u></b>	<b>CONN SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 19:</u></b>	<b>COSMIC PERCUSSION</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 20:</u></b>	<b>COURTOIS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 21:</u></b>	<b>DRUM WORKSHOP</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 22:</u></b>	<b>E.K. BLESSINGS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 23:</u></b>	<b>EMERSON</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 24:</u></b>	<b>EMERSON SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 25:</u></b>	<b>ENGLEHART</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 26:</u></b>	<b>FENDER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 27:</u></b>	<b>FOX BASSOONS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 28:</u></b>	<b>FOX ENGLISH HORNS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 29:</u></b>	<b>FOX OBOES</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 30:</u></b>	<b>FOX (REMAINING INSTRUMENT LINE)</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 31:</u></b>	<b>GEMEINHARDT FLUTES</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 32:</u></b>	<b>GENEINHARDT (REMAINING INSTRUMENT LINE)</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 33:</u></b>	<b>GETZEN</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 34:</u></b>	<b>GIBSON GUITARS</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 35:</u></b>	<b>GILBRALTER</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 36:</u></b>	<b>GROVER</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 37:</u></b>	<b>HOLTON</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 38:</u></b>	<b>HOLTON SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 39:</u></b>	<b>HUMES AND BERG</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 40:</u></b>	<b>JANSEN</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 41:</u></b>	<b>KAMAN PIANO</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 42:</u></b>	<b>KAWAI</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 43:</u></b>	<b>KEILWERTH</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 44:</u></b>	<b>KING</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 45:</u></b>	<b>KORG</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 46:</u></b>	<b>KURZWEIL</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 47:</u></b>	<b>LATIN PERCUSSION</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 48:</u></b>	<b>LEBLANC</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 49:</u></b>	<b>LEBLANC SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 50:</u></b>	<b>LEWIS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 51:</u></b>	<b>LUDWIG</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 52:</u></b>	<b>MARK OF THE UNICORN</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 53:</u></b>	<b>MARTIN</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 54:</u></b>	<b>MEINL-WESTON</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 55:</u></b>	<b>MUSSER</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 56:</u></b>	<b>MUSSER DRUM AND BELL KITS</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 57:</u></b>	<b>NOBLET</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 58:</u></b>	<b>NORMANDY</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 59:</u></b>	<b>OSCAR SCHMIDT</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %
<b><u>ITEM 60:</u></b>	<b>PAESOLD</b> Most Current Manufacturer's Price List, Catalog and Date <hr/>	_____ %



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**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 61:</u></b>	<b>PAISTE</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 62:</u></b>	<b>PEARL</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 63:</u></b>	<b>PEAVEY GUITARS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 64:</u></b>	<b>PERFORMER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 65:</u></b>	<b>PERIPOLE-BERGERAULT</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 66:</u></b>	<b>PREMIER (TIMPANI)</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 67:</u></b>	<b>PREMIER (MARCHING)</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 68:</u></b>	<b>PROMARK</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 69:</u></b>	<b>QUIK LOCK</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 70:</u></b>	<b>REMO (PERCUSSION)</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 71:</u></b>	<b>REMO (MARCHING)</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 72:</u></b>	<b>RENARD</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 73:</u></b>	<b>RHYTHM BAND</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 74:</u></b>	<b>ROLL-N-ROLLER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 75:</u></b>	<b>ROLAND</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 76:</u></b>	<b>ROLAND MUSIC LAB</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 77:</u></b>	<b>ROY SEAMAN</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 78:</u></b>	<b>SABIAN</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 79:</u></b>	<b>SCHERL AND ROTH</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 80:</u></b>	<b>SCHREIBER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
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**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 81:</u></b>	<b>SCHROETTER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 82:</u></b>	<b>SELMER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 83:</u></b>	<b>SELMER SOLOIST</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 84:</u></b>	<b>SONOR</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 85:</u></b>	<b>SOUNDTREE</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 86:</u></b>	<b>STEINBERG</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 87:</u></b>	<b>STEINWAY AND SONS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 88:</u></b>	<b>SUZUKI</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 89:</u></b>	<b>TAKAMINE</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 90:</u></b>	<b>TAMA</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 91:</u></b>	<b>TOCA</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 92:</u></b>	<b>ULTIMATE SUPPORT</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 93:</u></b>	<b>VMI</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 94:</u></b>	<b>VITO</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 95:</u></b>	<b>WENGER</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 96:</u></b>	<b>WILLIAM LEWIS AND SON</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 97:</u></b>	<b>WINSTON</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 98:</u></b>	<b>YAMAHA ALLEGRO</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 99:</u></b>	<b>YAMAHA GUITARS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 100:</u></b>	<b>YAMAHA GUITAR LABS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 5, BID SUMMARY SHEET (Continued)**

		<b><u>SINGLE-FIXED PERCENTAGE DISCOUNT</u></b>
<b><u>ITEM 101:</u></b>	<b>YAMAHA KEYBOARDS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 102:</u></b>	<b>YAMAHA MIE DIV</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 103:</u></b>	<b>YAMAHA MUSIC LAB</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 104:</u></b>	<b>YAMAHA PERCUSSION</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 105:</u></b>	<b>YAMAHA PIANOS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 106:</u></b>	<b>YAMAHA RECORDERS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 107:</u></b>	<b>YAMAHA STRING INSTRUMENTS</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 108:</u></b>	<b>YAMAHA WIND</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 109:</u></b>	<b>YANAGISAWA</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %
<b><u>ITEM 110:</u></b>	<b>ZIDJIAN</b> Most Current Manufacturer's Price List, Catalog and Date _____	_____ %

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 5, BID SUMMARY SHEET (Continued)**

**SINGLE-FIXED  
PERCENTAGE DISCOUNT**

**ITEM 111:      **ADDITIONAL MANUFACTURERS AND/OR DISTRIBUTOR  
MULTILINE CATALOGS/PRICE LISTS****

Please indicate any musical instruments, supplies, accessories,  
sheet music, specialty furniture and related items manufacturer  
catalogs/price lists from which items may be purchased throughout  
the term of this contract.

- |    |   |
|----|---|
| A. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| B. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| C. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| D. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| E. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| F. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| G. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| H. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| I. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| J. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |
| K. | Manufacturer/Distributor: _____<br>Most Current Manufacturer's/Distributor's List Price/Catalog and Date _____% |



The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 5, BID SUMMARY SHEET (Continued)**  
**ADDITIONAL INFORMATION**

**COMPANY REPRESENTATIVE:** (See Special Condition 12)

Company Name
Company Representative
Street Address
City, State and Zip
Phone Number
Fax Number
Local/Toll-Free Phone Number
E-Mail Address
After normal business hours contact

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 7, ATTACHMENT 1**  
**DISCLOSURE OF POTENTIAL CONFLICT OF INTEREST AND CONFLICTING EMPLOYMENT OR**  
**CONTRACTUAL RELATIONSHIP**

In accordance with General Condition 11, each Bidder must disclose in its Bid, the names of any employees who are employed by Bidder who are also an employees of SBBC. Persons identified below may have obligations and restrictions applicable to them under Chapter 112, Florida Statutes.

Name of Bidder's Employee	SBBC Title or Position of Bidder's Employee	SBBC Department/School of Bidder's Employee
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>

Check one of the following and sign:

- ☐ I hereby affirm that there are no known persons employed by Bidder who are also an employee of SBBC.
- ☐ I hereby affirm that all known persons who are employed by Bidder who are also an employee of SBBC have been identified above.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Company Name

03/28/13

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 6, ATTACHMENT 2**

**THE SCHOOL BOARD OF BROWARD COUNTY, FLORIDA**

**SWORN STATEMENT PURSUANT TO SECTION 287.087, FLORIDA STATUTES, AS CURRENTLY ENACTED OR AS AMENDED FROM TIME  
TO TIME, ON PREFERENCE TO BUSINESSES WITH DRUG-FREE WORKPLACE PROGRAMS.**

**THIS FORM MUST BE SIGNED AND SWORN TO IN THE PRESENCE OF A NOTARY PUBLIC  
OR OTHER OFFICIAL AUTHORIZED TO ADMINISTER OATHS.**

This sworn statement is submitted to The School Board of Broward County, Florida,

by \_\_\_\_\_  
(Print individual's name and title)

for \_\_\_\_\_  
(Print name of entity submitting sworn statement)

whose business address is

\_\_\_\_\_  
\_\_\_\_\_

and (if applicable) its Federal Employer Identification Number (FEIN) is \_\_\_\_\_  
(If the entity has no FEIN, include the Social Security Number of the individual signing this sworn statement:  
\_\_\_\_\_.)

I certify that I have established a drug-free workplace program and have complied with the following:

- SECTION 2** Published a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
- SECTION 2** Informed employees about the dangers of drug abuse in the workplace, the business' policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
- SECTION 2** Given each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).

4. In the statement specified in subsection (1), notified the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five days after such conviction.
5. Will impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community by, any employee who is so convicted.
6. Am making a good faith effort to continue to maintain a drug free workplace through implementation of this section.

\_\_\_\_\_  
(Signature)

Sworn to and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Personally Known \_\_\_\_\_

OR Produced identification \_\_\_\_\_

\_\_\_\_\_  
(Type of identification)

Notary Public – State of \_\_\_\_\_

My commission expires \_\_\_\_\_

\_\_\_\_\_  
(Printed, typed or stamped commissioned name of notary public)

FORM: #4530  
3/93

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 6, ATTACHMENT 3  
INSURANCE REQUIREMENTS  
MINIMUM LIMITS OF INSURANCE**

**GENERAL LIABILITY:** Limits not less than \$1,000,000 per occurrence for Bodily Injury/ Property Damage; \$1,000,000 General Aggregate.

Limits not less than \$1,000,000 for Products/Completed Operations Aggregate.

**WORKER'S COMPENSATION:** Florida Statutory limits in accordance with Chapter 440; Employer's Liability limits not less than \$100,000/\$100,000/\$500,000 (each accident/disease-each employee/disease-policy limit).

**AUTO LIABILITY:** Owned, Non-Owned and Hired Auto Liability with Bodily Injury and Property Damage limits of not less than \$1,000,000 Combined Single Limit.

If Awardee does not own any vehicles, hired and non-owned automobile liability coverage in the amount of \$1,000,000 will be accepted. In addition, an affidavit signed by the Awardee must be furnished to SBBC indicating the following:

\_\_\_\_\_(Awardee Name) does not own any vehicles. In the event insured acquires any vehicles throughout the term of this agreement, insured agrees to provide proof of "Any Auto" coverage effective the date of acquisition. (Fax affidavit with Certificate of Insurance to SBBC Risk Management at 866-897-0424.)

**ACCEPTABILITY OF INSURANCE CARRIERS:** The insurance policies shall be issued by companies qualified to do business in the State of Florida. The insurance companies must be rated at least A- VI by AM Best or Aa3 by Moody's Investor Service.

**VERIFICATION OF COVERAGE:** Proof of the required insurance must be furnished by an Awardee to SBBC Risk Management Department by Certificate of Insurance within 15 days of notification of award. All certificates (and any required documents) must be received and approved by SBBC before any work commences to permit Awardee time to remedy any deficiencies. **FAX CERTIFICATES OF INSURANCE TO SBBC RISK MANAGEMENT AT 866-897-0424.**

**REQUIRED CONDITIONS:** Liability policies must contain the following provisions. In addition, the following wording must be included on the Certificate of Insurance:

**The School Board of Broward County, FL, its members, officers, employees and agents are added as additional insured. The endorsement # is: \_\_\_\_\_.**

**All liability policies are primary of all other valid and collectable coverage maintained by the School Board of Broward County, Florida.**

(\*\*Please include the Contract # and Title on the Certificate of Insurance.)

**(Certificate Holder: School Board of Broward County, 600 Southeast Third Avenue, Fort Lauderdale, Florida 33301.)**

**CANCELLATION OF INSURANCE:** Vendors are prohibited from providing services under this contract with SBBC without the minimum required insurance coverage and must notify SBBC within two business days if required insurance is cancelled.

Any questions as to the intent or meaning of any part of the above required coverage should be submitted in writing and in accordance with General Condition 5. See also General Conditions 12 and 20.

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 6, ATTACHMENT 4 (See Special Condition 6)**

**LEGAL OPINION OF BIDDER'S PREFERENCE**

**MUST BE COMPLETED BY ALL BIDDERS.**

**Section 1 must be completed by the Attorney for an Out-of-State Bidder**

**Section 2 must be completed and signed by Florida Bidder**

**NOTICE:** The State of Florida provides a Bidder's preference for Bidders whose principal place of business is within the State of Florida for the purchase of personal property. The local preference is five (5) percent. Bidders whose principal place of business is outside the State of Florida must have an Attorney, licensed to practice law in the out-of-state jurisdiction, as required by Florida Statute 287.084(2), execute the "Opinion of Out-of-State Bidder's Attorney on Bidding Preferences" form, Section 6, Attachment 4, and must submit this form with submitted bid. Such opinion should permit SBBC's reliance on such attorney's opinion for purposes of complying with Florida Statute 287.084. Florida Bidders are not required to have an Attorney render an opinion but the Florida Bidder must complete its portion of this form. Failure to submit and execute this form, with bid, shall result in bid being considered "non-responsive" and bid rejected.

**SECTION 1**

**LEGAL OPINION ABOUT OUT-OF-STATE BIDDING PREFERENCES**

***(Must Select One)***

\_\_\_\_\_ The Bidder's principal place of business is in the State of \_\_\_\_\_ and it is my legal opinion that the laws of that state **do not grant a preference** in the letting of any or all public contracts to business entities whose principal places of business are in that state.

\_\_\_\_\_ The Bidder's principal place of business is in the State of \_\_\_\_\_ and it is my legal opinion that the laws of that state **grant the following preference(s)** in the letting of any or all public contracts to business entities whose principal places of business are in that state: [Please describe applicable preference(s) and identify applicable state law(s)]:

The undersigned attorney submits the foregoing opinions with the intention that they be relied upon by The School Board of Broward County, Florida in the letting of public contracts

Signature of out-of-state Bidder's attorney: \_\_\_\_\_

Printed name of out-of-state Bidder's attorney: \_\_\_\_\_

Address of out-of-state Bidder's attorney: \_\_\_\_\_

Telephone Number of out-of-state Bidder's attorney: (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_

Email address of out-of-state Bidder's attorney: \_\_\_\_\_

Attorney's state(s) of bar admission: \_\_\_\_\_

**SECTION 2**

**LEGAL OPINION ABOUT POLITICAL SUBDIVISION BIDDING PREFERENCES FOR A FLORIDA BIDDER ONLY**

**ATTORNEY'S OPINION AND SIGNATURE NOT REQUIRED FOR FLORIDA BIDDERS**

***(Must Select One)***

\_\_\_\_\_ The Bidder's principal place of business is in the political subdivision of Broward County, Florida.

\_\_\_\_\_ The Bidder's principal place of business is in the political subdivision of \_\_\_\_\_ and it is my legal opinion that the laws of that political subdivision **do not grant a preference** in the letting of any or all public contracts to business entities whose principal places of business are in that political division.

\_\_\_\_\_ The Bidder's principal place of business is in the political subdivision of \_\_\_\_\_ and it is my legal opinion that the laws of that political subdivision **grant the following preference(s)** in the letting of any or all public contracts to business entities whose principal places of business are in that political subdivision: [Please describe applicable preference(s) and identify applicable authority granting the preference(s)]:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 6, ATTACHMENT 5**

<b>Form W-9</b> <small>(Rev. August 2013)          Department of the Treasury          Internal Revenue Service</small>	<b>Request for Taxpayer          Identification Number and Certification</b>	<b>Give Form to the          requester. Do not          send to the IRS.</b>
<b>Print or type</b>  <b>See Specific Instructions on page 2.</b>	Name (as shown on your income tax return)	
	Business name/disregarded entity name, if different from above	
	Check appropriate box for federal tax classification: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partnership) ▶ _____ <input type="checkbox"/> Other (see instructions) ▶ _____	
	Exemptions (see instructions):  Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____	
	Address (number, street, and apt. or suite no.)	Requestor's name and address (optional)
City, state, and ZIP code		
List account number(s) here (optional)		

<b>Part I Taxpayer Identification Number (TIN)</b>																																					
Enter your TIN in the appropriate box. The TIN provided must match the name given on the "Name" line to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I Instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> on page 3.  <b>Note.</b> If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="9" style="text-align: center;">Social security number</th> </tr> <tr> <td style="width: 33.33%; height: 30px;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> </tr> </table> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="9" style="text-align: center;">Employer identification number</th> </tr> <tr> <td style="width: 33.33%; height: 30px;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> <td style="width: 33.33%;"></td> </tr> </table>	Social security number																		Employer identification number																	
Social security number																																					
Employer identification number																																					

<b>Part II Certification</b>					
Under penalties of perjury, I certify that:					
1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and 3. I am a U.S. citizen or other U.S. person (defined below), and 4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.					
<b>Certification instructions.</b> You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions on page 3.					
<b>Sign Here</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;">Signature of U.S. person ▶</td> <td style="width: 40%;">Date ▶</td> </tr> <tr> <td style="height: 40px;"></td> <td></td> </tr> </table>	Signature of U.S. person ▶	Date ▶		
Signature of U.S. person ▶	Date ▶				

<b>General Instructions</b>  Section references are to the Internal Revenue Code unless otherwise noted.  <b>Future developments.</b> The IRS has created a page on <a href="http://www.irs.gov/w9">www.irs.gov/w9</a> for information about Form W-9, at <a href="http://www.irs.gov/w9">www.irs.gov/w9</a> . Information about any future developments affecting Form W-9 (such as legislation enacted after we release it) will be posted on that page.  <b>Purpose of Form</b>  A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, payments made to you in settlement of payment card and third party network transactions, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.  Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to: 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued), 2. Certify that you are not subject to backup withholding, or 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the	withholding tax on foreign partners' share of effectively connected income, and 4. Certify that FATCA code(s) entered on this form (if any) indicating that you are exempt from the FATCA reporting, is correct.  <b>Note.</b> If you are a U.S. person and a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.  <b>Definition of a U.S. person.</b> For federal tax purposes, you are considered a U.S. person if you are: • An individual who is a U.S. citizen or U.S. resident alien, • A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, • An estate (other than a foreign estate), or • A domestic trust (as defined in Regulations section 301.7701-7).  <b>Special rules for partnerships.</b> Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax under section 1446 on any foreign partners' share of effectively connected taxable income from such business. Further, in certain cases where a Form W-9 has not been received, the rules under section 1446 require a partnership to presume that a partner is a foreign person, and pay the section 1446 withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid section 1446 withholding on your share of partnership income.
--	---



In the cases below, the following person must give Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States:

- In the case of a disregarded entity with a U.S. owner, the U.S. owner of the disregarded entity and not the entity.
- In the case of a grantor trust with a U.S. grantor or other U.S. owner, generally, the U.S. grantor or other U.S. owner of the grantor trust and not the trust, and
- In the case of a U.S. trust (other than a grantor trust), the U.S. trust (other than a grantor trust) and not the beneficiaries of the trust.

**Foreign person.** If you are a foreign person or the U.S. branch of a foreign bank that has elected to be treated as a U.S. person, do not use Form W-9. Instead, use the appropriate Form W-8 or Form 8233 (see Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities).

**Nonresident alien who becomes a resident alien.** Generally, only a nonresident alien individual may use the terms of a tax treaty to reduce or eliminate U.S. tax on certain types of income. However, most tax treaties contain a provision known as a "saving clause." Exceptions specified in the saving clause may permit an exemption from tax to continue for certain types of income even after the payee has otherwise become a U.S. resident alien for tax purposes.

If you are a U.S. resident alien who is relying on an exception contained in the saving clause of a tax treaty to claim an exemption from U.S. tax on certain types of income, you must attach a statement to Form W-9 that specifies the following five items:

1. The treaty country. Generally, this must be the same treaty under which you claimed exemption from tax as a nonresident alien.
2. The treaty article addressing the income.
3. The article number (or location) in the tax treaty that contains the saving clause and its exceptions.
4. The type and amount of income that qualifies for the exemption from tax.
5. Sufficient facts to justify the exemption from tax under the terms of the treaty article.

**Example.** Article 20 of the U.S.-China income tax treaty allows an exemption from tax for scholarship income received by a Chinese student temporarily present in the United States. Under U.S. law, this student will become a resident alien for tax purposes if he or she stays in the United States exceeds 5 calendar years. However, paragraph 2 of the first Protocol to the U.S.-China treaty (dated April 30, 1984) allows the provisions of Article 20 to continue to apply even after the Chinese student becomes a resident alien of the United States. A Chinese student who qualifies for this exception (under paragraph 2 of the first protocol) and is relying on this exception to claim an exemption from tax on his or her scholarship or fellowship income would attach to Form W-9 a statement that includes the information described above to support that exemption.

If you are a nonresident alien or a foreign entity, give the requester the appropriate completed Form W-8 or Form 8233.

**What is backup withholding?** Persons making certain payments to you must under certain conditions withhold and pay to the IRS a percentage of such payments. This is called "backup withholding." Payments that may be subject to backup withholding include interest, tax-exempt interest, dividends, broker and barter exchange transactions, rents, royalties, nonemployee pay, payments made in settlement of payment card and third party network transactions, and certain payments from fishing boat operators. Real estate transactions are not subject to backup withholding.

You will not be subject to backup withholding on payments you receive if you give the requester your correct TIN, make the proper certifications, and report all your taxable interest and dividends on your tax return.

### Payments you receive will be subject to backup withholding if:

1. You do not furnish your TIN to the requester,
2. You do not certify your TIN when required (see the Part II instructions on page 3 for details),
3. The IRS tells the requester that you furnished an incorrect TIN,
4. The IRS tells you that you are subject to backup withholding because you did not report all your interest and dividends on your tax return (for reportable interest and dividends only), or
5. You do not certify to the requester that you are not subject to backup withholding under 4 above (for reportable interest and dividend accounts opened after 1983 only).

Certain payees and payments are exempt from backup withholding. See *Exempt payee code* on page 3 and the separate instructions for the Requester of Form W-9 for more information.

Also see *Special rules for partnerships* on page 1.

**What is FATCA reporting?** The Foreign Account Tax Compliance Act (FATCA) requires a participating foreign financial institution to report all United States account holders that are specified United States persons. Certain payees are exempt from FATCA reporting. See *Exemption from FATCA reporting code* on page 3 and the instructions for the Requester of Form W-9 for more information.

## Updating Your Information

You must provide updated information to any person to whom you claimed to be an exempt payee if you are no longer an exempt payee and anticipate receiving reportable payments in the future from this person. For example, you may need to provide updated information if you are a C corporation that elects to be an S corporation, or if you no longer are tax exempt. In addition, you must furnish a new Form W-9 if the name or TIN changes for the account, for example, if the grantor of a grantor trust dies.

## Penalties

**Failure to furnish TIN.** If you fail to furnish your correct TIN to a requester, you are subject to a penalty of \$50 for each such failure unless your failure is due to reasonable cause and not to willful neglect.

**Civil penalty for false information with respect to withholding.** If you make a false statement with no reasonable basis that results in no backup withholding, you are subject to a \$500 penalty.

**Criminal penalty for falsifying information.** Willfully falsifying certifications or affirmations may subject you to criminal penalties including fines and/or imprisonment.

**Misuse of TINs.** If the requester discloses or uses TINs in violation of federal law, the requester may be subject to civil and criminal penalties.

## Specific Instructions

### Name

If you are an individual, you must generally enter the name shown on your income tax return. However, if you have changed your last name, for instance, due to marriage without informing the Social Security Administration of the name change, enter your first name, the last name shown on your social security card, and your new last name.

If the account is in joint names, list first, and then circle, the name of the person or entity whose number you entered in Part I of the form.

**Sole proprietor.** Enter your individual name as shown on your income tax return on the "Name" line. You may enter your business, trade, or "doing business as (DBA)" name on the "Business name/disregarded entity name" line.

**Partnership, C Corporation, or S Corporation.** Enter the entity's name on the "Name" line and any business, trade, or "doing business as (DBA)" name on the "Business name/disregarded entity name" line.

**Disregarded entity.** For U.S. federal tax purposes, an entity that is disregarded as an entity separate from its owner is treated as a "disregarded entity." See Regulation section 301.7701-2(c)(2)(ii). Enter the owner's name on the "Name" line. The name of the entity entered on the "Name" line should never be a disregarded entity. The name on the "Name" line must be the name shown on the income tax return on which the income should be reported. For example, if a foreign LLC that is treated as a disregarded entity for U.S. federal tax purposes has a single owner that is a U.S. person, the U.S. owner's name is required to be provided on the "Name" line. If the direct owner of the entity is also a disregarded entity, enter the first owner that is not disregarded for federal tax purposes. Enter the disregarded entity's name on the "Business name/disregarded entity name" line. If the owner of the disregarded entity is a foreign person, the owner must complete an appropriate Form W-8 instead of a Form W-9. This is the case even if the foreign person has a U.S. TIN.

**Note.** Check the appropriate box for the U.S. federal tax classification of the person whose name is entered on the "Name" line (Individual/sole proprietor, Partnership, C Corporation, S Corporation, Trust/estate).

**Limited Liability Company (LLC).** If the person identified on the "Name" line is an LLC, check the "Limited liability company" box only and enter the appropriate code for the U.S. federal tax classification in the space provided. If you are an LLC that is treated as a partnership for U.S. federal tax purposes, enter "P" for partnership. If you are an LLC that has filed a Form 8832 or a Form 2553 to be taxed as a corporation, enter "C" for C corporation or "S" for S corporation, as appropriate. If you are an LLC that is disregarded as an entity separate from its owner under Regulation section 301.7701-3 (except for employment and excise tax), do not check the LLC box unless the owner of the LLC (required to be identified on the "Name" line) is another LLC that is not disregarded for U.S. federal tax purposes. If the LLC is disregarded as an entity separate from its owner, enter the appropriate tax classification of the owner identified on the "Name" line.

**Other entities.** Enter your business name as shown on required U.S. federal tax documents on the "Name" line. This name should match the name shown on the charter or other legal document creating the entity. You may enter any business, trade, or DBA name on the "Business name/disregarded entity name" line.

## Exemptions

If you are exempt from backup withholding and/or FATCA reporting, enter in the Exemptions box, any code(s) that may apply to you. See *Exempt payee code* and *Exemption from FATCA reporting code* on page 3.



**Exempt payee code.** Generally, individuals (including sole proprietors) are not exempt from backup withholding. Corporations are exempt from backup withholding for certain payments, such as interest and dividends. Corporations are not exempt from backup withholding for payments made in settlement of payment card or third party network transactions.

**Note.** If you are exempt from backup withholding, you should still complete this form to avoid possible erroneous backup withholding.

The following codes identify payees that are exempt from backup withholding:

- 1—An organization exempt from tax under section 501(c)(3), any IRA, or a custodial account under section 403(b)(7) if the account satisfies the requirements of section 401(f)(2)
- 2—The United States or any of its agencies or instrumentalities
- 3—A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities
- 4—A foreign government or any of its political subdivisions, agencies, or instrumentalities
- 5—A corporation
- 6—A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States
- 7—A futures commission merchant registered with the Commodity Futures Trading Commission
- 8—A real estate investment trust
- 9—An entity registered at all times during the tax year under the Investment Company Act of 1940
- 10—A common trust fund operated by a bank under section 584(a)
- 11—A financial institution
- 12—A middleman known in the investment community as a nominee or custodian
- 13—A trust exempt from tax under section 664 or described in section 4947

The following chart shows types of payments that may be exempt from backup withholding. The chart applies to the exempt payees listed above, 1 through 13.

IF the payment is for . . .	THEN the payment is exempt for . . .
Interest and dividend payments	All exempt payees except for 7
Broker transactions	Exempt payees 1 through 4 and 6 through 11 and all C corporations. S corporations must not enter an exempt payee code because they are exempt only for sales of noncovered securities acquired prior to 2012.
Barter exchange transactions and patronage dividends	Exempt payees 1 through 4
Payments over \$500 required to be reported and direct sales over \$5,000 <sup>1</sup>	Generally, exempt payees 1 through 5 <sup>2</sup>
Payments made in settlement of payment card or third party network transactions	Exempt payees 1 through 4

<sup>1</sup> See Form 1099-MISC, Miscellaneous Income, and its instructions.

<sup>2</sup> However, the following payments made to a corporation and reportable on Form 1099-MISC are not exempt from backup withholding: medical and health care payments, attorneys' fees, gross proceeds paid to an attorney, and payments for services paid by a federal executive agency.

**Exemption from FATCA reporting code.** The following codes identify payees that are exempt from reporting under FATCA. These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank. Consult with the person requesting this form if you are uncertain if the financial institution is subject to these requirements.

- A—An organization exempt from tax under section 501(c)(3) or any individual retirement plan as defined in section 7701(a)(37)
- B—The United States or any of its agencies or instrumentalities
- C—A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities
- D—A corporation the stock of which is regularly traded on one or more established securities markets, as described in Reg. section 1.1472-1(c)(1)(i)
- E—A corporation that is a member of the same expanded affiliated group as a corporation described in Reg. section 1.1472-1(c)(1)(i)
- F—A dealer in securities, commodities, or derivative financial instruments (including notional principal contracts, futures, forwards, and options) that is registered as such under the laws of the United States or any state

G—A real estate investment trust

H—A regulated investment company as defined in section 851 or an entity registered at all times during the tax year under the Investment Company Act of 1940

I—A common trust fund as defined in section 584(a)

J—A bank as defined in section 581

K—A broker

L—A trust exempt from tax under section 664 or described in section 4947(a)(1)

M—A tax exempt trust under a section 403(b) plan or section 457(g) plan

## Part I. Taxpayer Identification Number (TIN)

**Enter your TIN in the appropriate box.** If you are a resident alien and you do not have and are not eligible to get an SSN, your TIN is your IRS individual taxpayer identification number (ITIN). Enter it in the social security number box. If you do not have an ITIN, see *How to get a TIN* below.

If you are a sole proprietor and you have an EIN, you may enter either your SSN or EIN. However, the IRS prefers that you use your SSN.

If you are a single-member LLC that is disregarded as an entity separate from its owner (see *Limited Liability Company (LLC)* on page 2), enter the owner's SSN (or EIN, if the owner has one). Do not enter the disregarded entity's EIN. If the LLC is classified as a corporation or partnership, enter the entity's EIN.

**Note.** See the chart on page 4 for further clarification of name and TIN combinations.

**How to get a TIN.** If you do not have a TIN, apply for one immediately. To apply for an SSN, get Form SS-5, Application for a Social Security Card, from your local Social Security Administration office or get this form online at [www.ssa.gov](http://www.ssa.gov). You may also get this form by calling 1-800-772-1213. Use Form W-7, Application for IRS Individual Taxpayer Identification Number, to apply for an ITIN, or Form SS-4, Application for Employer Identification Number, to apply for an EIN. You can apply for an EIN online by accessing the IRS website at [www.irs.gov/businesses](http://www.irs.gov/businesses) and clicking on Employer Identification Number (EIN) under Starting a Business. You can get Forms W-7 and SS-4 from the IRS by visiting [IRS.gov](http://IRS.gov) or by calling 1-800-TAX-FORM (1-800-829-3676).

If you are asked to complete Form W-9 but do not have a TIN, apply for a TIN and write "Applied For" in the space for the TIN, sign and date the form, and give it to the requester. For interest and dividend payments, and certain payments made with respect to readily tradable instruments, generally you will have 60 days to get a TIN and give it to the requester before you are subject to backup withholding on payments. The 60-day rule does not apply to other types of payments. You will be subject to backup withholding on all such payments until you provide your TIN to the requester.

**Note.** Entering "Applied For" means that you have already applied for a TIN or that you intend to apply for one soon.

**Caution:** A disregarded U.S. entity that has a foreign owner must use the appropriate Form W-8.

## Part II. Certification

To establish to the withholding agent that you are a U.S. person, or resident alien, sign Form W-9. You may be requested to sign by the withholding agent even if items 1, 4, or 5 below indicate otherwise.

For a joint account, only the person whose TIN is shown in Part I should sign (when required). In the case of a disregarded entity, the person identified on the "Name" line must sign. Exempt payees, see *Exempt payee code* earlier.

**Signature requirements.** Complete the certification as indicated in items 1 through 5 below.

- Interest, dividend, and barter exchange accounts opened before 1984 and broker accounts considered active during 1983.** You must give your correct TIN, but you do not have to sign the certification.
- Interest, dividend, broker, and barter exchange accounts opened after 1983 and broker accounts considered inactive during 1983.** You must sign the certification or backup withholding will apply. If you are subject to backup withholding and you are merely providing your correct TIN to the requester, you must cross out item 2 in the certification before signing the form.
- Real estate transactions.** You must sign the certification. You may cross out item 2 of the certification.
- Other payments.** You must give your correct TIN, but you do not have to sign the certification unless you have been notified that you have previously given an incorrect TIN. "Other payments" include payments made in the course of the requester's trade or business for rents, royalties, goods (other than bills for merchandise), medical and health care services (including payments to corporations), payments to a nonemployee for services, payments made in settlement of payment card and third party network transactions, payments to certain fishing boat crew members and fishermen, and gross proceeds paid to attorneys (including payments to corporations).
- Mortgage interest paid by you, acquisition or abandonment of secured property, cancellation of debt, qualified tuition program payments (under section 529), IRA, Coverdell ESA, Archer MSA or HSA contributions or distributions, and pension distributions.** You must give your correct TIN, but you do not have to sign the certification.

## What Name and Number To Give the Requester

For this type of account:	Give name and SSN of:
1. Individual	The individual
2. Two or more individuals (joint account)	The actual owner of the account or, if combined funds, the first individual on the account <sup>1</sup>
3. Custodian account of a minor (Uniform Gift to Minors Act)	The minor <sup>2</sup>
4. a. The usual revocable savings trust (grantor is also trustee) b. So-called trust account that is not a legal or valid trust under state law	The grantor-trustee <sup>3</sup>  The actual owner <sup>4</sup>
5. Sole proprietorship or disregarded entity owned by an individual	The owner <sup>4</sup>
6. Grantor trust filing under Optional Form 1099 Filing Method 1 (see Regulation section 1.671-4(b)(2)(i)(A))	The grantor <sup>4</sup>
For this type of account:	Give name and EIN of:
7. Disregarded entity not owned by an individual	The owner
8. A valid trust, estate, or pension trust	Legal entity <sup>4</sup>
9. Corporation or LLC electing corporate status on Form 8832 or Form 2553	The corporation
10. Association, club, religious, charitable, educational, or other tax-exempt organization	The organization
11. Partnership or multi-member LLC	The partnership
12. A broker or registered nominee	The broker or nominee
13. Account with the Department of Agriculture in the name of a public entity (such as a state or local government, school district, or prison) that receives agricultural program payments	The public entity
14. Grantor trust filing under the Form 1041 Filing Method or the Optional Form 1099 Filing Method 2 (see Regulation section 1.671-4(b)(2)(i)(B))	The trust

<sup>1</sup> List first and circle the name of the person whose number you furnish. If only one person on a joint account has an SSN, that person's number must be furnished.

<sup>2</sup> Circle the minor's name and furnish the minor's SSN.

<sup>3</sup> You must show your individual name and you may also enter your business or "DBA" name on the "Business name/disregarded entity" name line. You may use either your SSN or EIN (if you have one), but the IRS encourages you to use your SSN.

<sup>4</sup> List first and circle the name of the trust, estate, or pension trust. (Do not furnish the TIN of the personal representative or trustee unless the legal entity itself is not designated in the account title.) Also see Special rules for partnerships on page 1.

\*Note. Grantor also must provide a Form W-9 to trustee of trust.

**Note.** If no name is circled when more than one name is listed, the number will be considered to be that of the first name listed.

## Secure Your Tax Records from Identity Theft

Identity theft occurs when someone uses your personal information such as your name, social security number (SSN), or other identifying information, without your permission, to commit fraud or other crimes. An identity thief may use your SSN to get a job or may file a tax return using your SSN to receive a refund.

To reduce your risk:

- Protect your SSN.
- Ensure your employer is protecting your SSN, and
- Be careful when choosing a tax preparer.

If your tax records are affected by identity theft and you receive a notice from the IRS, respond right away to the name and phone number printed on the IRS notice or letter.

If your tax records are not currently affected by identity theft but you think you are at risk due to a lost or stolen purse or wallet, questionable credit card activity or credit report, contact the IRS Identity Theft Hotline at 1-800-908-4490 or submit Form 14039.

For more information, see Publication 4535, Identity Theft Prevention and Victim Assistance.

Victims of identity theft who are experiencing economic harm or a system problem, or are seeking help in resolving tax problems that have not been resolved through normal channels, may be eligible for Taxpayer Advocate Service (TAS) assistance. You can reach TAS by calling the TAS toll-free case intake line at 1-877-777-4778 or TTY/TDD 1-800-829-4059.

**Protect yourself from suspicious emails or phishing schemes.** Phishing is the creation and use of email and websites designed to mimic legitimate business emails and websites. The most common act is sending an email to a user falsely claiming to be an established legitimate enterprise in an attempt to scam the user into surrendering private information that will be used for identity theft.

The IRS does not initiate contacts with taxpayers via emails. Also, the IRS does not request personal detailed information through email or ask taxpayers for the PIN numbers, passwords, or similar secret access information for their credit card, bank, or other financial accounts.

If you receive an unsolicited email claiming to be from the IRS, forward this message to [phishing@irs.gov](mailto:phishing@irs.gov). You may also report misuse of the IRS name, logo, or other IRS property to the Treasury Inspector General for Tax Administration at 1-800-368-4484. You can forward suspicious emails to the Federal Trade Commission at [spam@ftc.gov](mailto:spam@ftc.gov) or contact them at [www.ftc.gov/idtheft](http://www.ftc.gov/idtheft) or 1-877-IDTHEFT (1-877-438-4338).

Visit [irs.gov](http://irs.gov) to learn more about identity theft and how to reduce your risk.

## Privacy Act Notice

Section 6109 of the Internal Revenue Code requires you to provide your correct TIN to persons (including federal agencies) who are required to file information returns with the IRS to report interest, dividends, or certain other income paid to you; mortgage interest you paid; the acquisition or abandonment of secured property; the cancellation of debt; or contributions you made to an IRA, Archer MSA, or HSA. This person collecting this form uses the information on the form to file information returns with the IRS, reporting the above information. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation and to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their laws. The information also may be disclosed to other countries under a treaty, to federal and state agencies to enforce civil and criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism. You must provide your TIN whether or not you are required to file a tax return. Under section 3406, payers must generally withhold a percentage of taxable interest, dividend, and certain other payments to a payee who does not give a TIN to the payer. Certain penalties may also apply for providing false or fraudulent information.

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**



**SECTION 6 ATTACHMENT 6**

**The School Board of Broward County, Florida  
ACH Payment Agreement Form (ACH CREDITS)  
(See General Condition 10)**

**VENDOR NAME:**

**Authorization Agreement**

I (we) hereby authorize **The School Board of Broward County** to initiate automatic deposits (credits) to my account at the financial institution named below. Additionally, I authorize **The School Board of Broward County** to make the necessary debit entries/adjustments in the event that a credit entry is made in error.

Further, I agree not to hold **The School Board of Broward County** responsible for any delay or loss of funds due to incorrect or incomplete information supplied by me or by my financial institution or due to an error on the part of my financial institution in depositing funds to my account.

This agreement will remain in effect until **The School Board of Broward County** receives written notification of cancellation from me or my financial institution and that the origination of ACH transactions to my (our) account must comply with the provisions of U.S. law.

**Account Information**

**Name of Bank or  
Financial Institution:** \_\_\_\_\_

**Branch/ State** \_\_\_\_\_

**Routing No:** \_\_\_\_\_

**Account No:** \_\_\_\_\_ ☐ Checking ☐ Savings

**VENDOR AREA:**  
**Remittance Confirmation:** \_\_\_\_\_ ☐ Fax ☐ Email  
(please select one)

**Federal Identification No.** \_\_\_\_\_ ☐ TAX ID# ☐ SS#  
**Vendor** \_\_\_\_\_

**Update Purchase Order Fax & Email Address**

**Centralized Fax Number** \_\_\_\_\_ **Dept.** \_\_\_\_\_

**Centralized Email** \_\_\_\_\_ **Dept.** \_\_\_\_\_

**Centralized Phone No.** \_\_\_\_\_ **Dept.** \_\_\_\_\_

**Signature**

**Authorized Signature**  
**(Primary) and Business title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Authorized Signature**  
**(Joint) and Business title:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please attach a VOIDED check to verify bank details and routing number.

**This form must be returned to: SBBC – Purchasing – Data Strategy Group  
7720 W. Oakland Park Blvd, Sunrise FL 33351 call: 754-321-0516 or fax # 754-321-0533**

**For Use by DATA STRATEGY GROUP**

**Vendor Account#** \_\_\_\_\_ **Date Entered** \_\_\_\_\_ **Initials:** \_\_\_\_\_



The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 7, STATEMENT OF "NO BID"**

If your company will not be submitting a bid in response to this Invitation to Bid or Request for Bid, please complete this Statement of "No Bid" Sheet and return, prior to the Bid/RFP Due Date established within, to:

The School Board of Broward County, Florida  
Procurement & Warehousing Services Department  
7720 West Oakland Park Boulevard, Suite 323  
Sunrise, Florida 33351

This information will help SBBC in the preparation of future Bids and RFPs.

Bid/RFP Number: \_\_\_\_\_ Title: \_\_\_\_\_

Company Name: \_\_\_\_\_

Contact: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Facsimile: \_\_\_\_\_

√	<b>Reasons for "NO Bid":</b>
	Unable to comply with product or service specifications.
	Unable to comply with scope of work.
	Unable to quote on all items in the group.
	Insufficient time to respond to the Invitation to Bid.
	Unable to hold prices firm through the term of the contract period.
	Our schedule would not permit us to perform.
	Unable to meet delivery requirements.
	Unable to meet bond requirements.
	Unable to meet insurance requirements.
	Other (Specify below)

Comments:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS (CATALOG)**

**SECTION 7 EXHIBIT A  
M/WBE PARTICIPATION**

Complete the following information on the proposed M/WBE participation on this contract.

Proposer's Company Name: \_\_\_\_\_

<u>M/WBE Firm Information</u>	<u>Scope and/or Nature of Work to be Performed by the M/WBE</u>	<u>PROVIDE % of M/WBE Participation for this contract</u>	<u>Actual Amount to be expended with M/WBE *</u>
<u>Firm Name:</u> _____ <u>Contact Person:</u> _____ <u>Address:</u> _____ _____ <u>Telephone No.:</u> _____ <u>Facsimile No.:</u> _____ <u>SBBC M/WBE Certification No.:</u> _____			
<u>Firm Name:</u> _____ <u>Contact Person:</u> _____ <u>Address:</u> _____ _____ <u>Telephone No.:</u> _____ <u>Facsimile No.:</u> _____ <u>SBBC M/WBE Certification No.:</u> _____			
<u>Firm Name:</u> _____ <u>Contact Person:</u> _____ <u>Address:</u> _____ _____ <u>Telephone No.:</u> _____ <u>Facsimile No.:</u> _____ <u>SBBC M/WBE Certification No.:</u> _____			

\* PLEASE INDICATE IF AMOUNT TO BE EXPENSED IS: PER YEAR ☐ - PER CONTRACT PERIOD ☐ OR OTHER ☐

A LIST OF SBBC M/WBE CERTIFIED VENDORS CAN BE FOUND AT THIS WEBSITE.

<http://www.broward.k12.fl.us/supply/vendors/MWBE.htm>

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALTY FURNITURE AND RELATED ITEMS  
(CATALOG)**

**SECTION 7 EXHIBIT A**  
**M/WBE PARTICIPATION**

<b><u>Monthly Utilization Reports to be Submitted to:</u></b> <b>The School Board of Broward County, Florida</b> <b>Supplier Diversity &amp; Outreach Program</b> <b>7720 West Oakland Park Boulevard, Suite 323</b> <b>Sunrise, FL 33351-6704</b>		754-321-0550 Telephone  754-321-0934 FAX			
<b><u>MONTHLY M/WBE UTILIZATION REPORT</u></b>					
<b>This report is required 15 days after the end of each month, whether the M/WBE(s) received payments or not, until all committed remuneration has been received by the M/WBE.</b>					
1. Reporting Period From: _____ Reporting Period To: _____					
This report is required by The School Board of Broward County, Florida. Failure to comply may result in the School Board commencing proceedings to impose sanctions on the Prime Vendor, in addition to pursuing any other available legal remedy. Sanctions may include the withholding of payments for work committed to M/WBE participants, and a negative recommendation to award further contracts bid by The School Board of Broward County, Florida.					
<b>PRIME VENDOR INFORMATION</b>					
<b>NAME &amp; ADDRESS OF PRIME VENDOR</b>       <b>ITB Number:</b> _____  <b>ITB Title:</b> _____	<b>CONTRACT AMOUNT</b> (if applicable)	<b>LENGTH OF CONTRACT</b>	<b>CONTRACT START DATE</b>	<b>CONTRACT END DATE</b>	<b>TOTAL % OR \$ AMOUNT TO MINORITY/ WOMEN</b>
<b>SUPPLIER DIVERSITY &amp; OUTREACH PROGRAM VENDOR INFORMATION</b>					
<b>NAME OF CERTIFIED M/WBE VENDOR</b>	<b>WORK DESCRIPTION</b>	<b>AMOUNT DRAWN/PAID TO VENDOR</b>	<b>AMOUNT FOR WORK PERFORMED DURING MONTH</b>	<b>AMOUNT PAID TO DATE</b>	<b>% of TOTAL PAID TO CONTRACT AMOUNT</b>
Company Official's Signature & Title: _____					
Phone # (_____) _____		Date: _____			

The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALITY FURNITURE AND RELATED  
(CATALOG)**

**THIS FORM MUST BE SUBMITTED WITH YOUR PROPOSAL**

**SECTION 7 EXHIBIT B  
CERTIFICATION OF DEBARMENT, SUSPENSION, INELIGIBILITY AND VOLUNTARY EXCLUSION  
LOWER TIER TRANSACTIONS**

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 45 CFR 1183.35, Participants' responsibilities. The regulations were published as Part VII of the May 26, 1988 Federal Register (pages 19160-19211). Copies of the regulations may be obtained by going to this link: <http://www.gpo.gov/fdsys/granule/CFR-2011-title45-vol3/CFR-2011-title45-vol3-sec1183-35>

**(BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS ON THE NEXT PAGE)**

(1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any federal department or agency.

(2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

---

Organization Name

ITB Number

---

Name(s) and Title(s) of Authorized Representative(s)

---

Signature(s)

Date



The School Board of Broward County, Florida

**MUSICAL INSTRUMENTS, ACCESSORIES, SHEET MUSIC, SPECIALITY FURNITURE AND RELATED  
(CATALOG)**

**SECTION 7 EXHIBIT B  
INSTRUCTIONS FOR CERTIFICATION**

1. By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below.
2. The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.
3. The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
4. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. You may contact the person to which this proposal is submitted for assistance in obtaining a copy of those regulations.
5. The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
6. The prospective lower tier participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment, Suspension, Ineligibility, and Voluntary Exclusion-Lower Tier Covered Transactions," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
7. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the Non-procurement List (Telephone Number).
8. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
9. Except for transactions authorized under paragraph 5 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the federal government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

VENDOR NAME: \_\_\_\_\_

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