The School Board of Broward County, Florida

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> Robin Bartleman Heather P. Brinkworth Patricia Good Donna P. Korn Laurie Rich Levinson Ann Murray Dr. Rosalind Osgood

Robert W. Runcie Superintendent of Schools





Instructions for Submittal

The School Board of Broward County, Florida (The Board) requires each contractor, firm or person requesting pre-qualification shall submit one (1) complete application (all bellow items, as applicable, must be submitted). The application shall be limited to the requested information and presented in hard copy, including original signatures, and electronically via USB Flash drive to:

The School Board of Broward County, Florida
Procurement & Warehousing Services Department
7720 W. Oakland Park Blvd., Suite 323
Sunrise, FL 33351
Tel.: 754-321-0505

Each submittal shall contain the detailed information setting forth the applicant's qualifications for review by The Board's Qualifying Selection Evaluation Committee (QSEC), including:

Statement of Contractor's Qualification. [Per SREF Section 4.1 (1)(C) 8] Page 3 and 4 – Notarized and with Company Seal
Section 1: General Information [Per SREF Section 4.1 (1)(c) 3 and 4] Page 5
Section 2: Organization Classification [Per SREF Section 4.1 (1)(c) 3] Page 5 and 6
Section 3: License Information [Per SREF Section 4.1 (1)(a) 1] Page 6
Section 4: Background Information [Per SREF Section 4.1 (1)(a) 4 and 7] Page 6 and 7
Section 5: Safety. [Per OSHA requirements] Page 7
Section 6: Additional Information [Per SREF Section 4.1 (1)(c) 1] Page 8
Section 7: Relevant Project Experience [Per SREF Section 4.1 (1)(c) 1] Page 8, 9, and 10
Section 8: References [Per SREF Section 4.1 (1)(c) 5] Page 10, 11
Contractor Pre-Qualification Reference Sheet [Per SREF Section 4.1 (c) 1 and 5] Page 12
General Financial Information (Notarized). [Per SREF Section 4.1 (1)(C) 1, 2 and 6] Page 13 and 14
Bank
☐ Insurance
☐ Bonding Agency



☐ Letter of Intent from Surety Company		☐ Financial Statement [Per SREF Section 4.1
[Per SREF Section 4.1 (1)(a) 1 and (C) 2]		(1)(a) 1 and (c) 2]
(Original, Notarized, and Sealed Letter of	OR	Page 16
Intent from Surety Company alongside an		
Original, Notarized, and Sealed Power of Attorney)		
Page 15		
_		
\square SWORN STATEMENT UNDER SECTION 287.133(3)(A)	, FLORI	DA STATUTES, ON PUBLIC ENTITY CRIMES
Page 17 and 18		
$\ \square$ Affidavit of Joint Venture IF APPLICABLE. [Per SREF S	ection	4.1 (1)(C) 9]
Page 19		
\square Credit References. (Minimum of FIVE (5)) [Per SREF $:$	Section	4.1 (1) (C) 1]
Page 20		
$\ \square$ Please attach resumes of key individuals. [Per SREF $\$$	Section	4.1 (1) (C) 1, 3, and 4]
(Both principal officers and project managers/superinte	endents	5).



Statement of Contractor's Qualification [Per SREF Section 4.1 (1)(c) 8]

Please accept our application for certification as a pre-qualified contractor for The School Board of Broward County, Florida (the "Board").

A copy of the license(s) under which our firm is engaged in the business of contracting in the State of Florida is attached. The license was issued in accordance with the applicable provisions of Chapter 489, Florida Statutes, and is currently valid and active.

It is understood that certification, if given, shall be valid for a period of one year from date of approval, unless suspended, terminated or revoked, or the applicable license expires.

We authorize and request any public official, engineer, architect, surety company, bank depository, credit union, credit bureau or material or equipment manufacturer or distributor or any person, firm or corporation to furnish any information requested by the Board, to verify statements given in this application and to comment on our standing and general reputation in the community.

It is understood that all information submitted in this application may be determined to be public record and subject to disclosure as governed by applicable Florida law. If a public records request is made for information that I submit to the Board, I understand that the Board will provide me with a copy of the request and that I will have seven (7) business days from the date of the Board notice in which to act to protect this information prior to the Board complying with this request.

The costs incurred by the respondent in submitting its proposal are considered an operational cost of the respondent and shall not be passed on or borne by the Board under any circumstances. All materials received will be considered property of the Board.

The undersigned guarantees the authenticity of the foregoing statements, as evidenced by this affidavit and does hereby authorize and request any person(s), firm or corporation to furnish any information requested by the Board, and its authorized representative in verification of the recitals comprising this "Statement of Contractor's Qualification."

During the evaluation of application information provided by the contractor, should it be determined that any of the information provided is not accurate, the contractor agrees that such inaccuracies are grounds for rejecting the contractor's application from further consideration.

Drug-Free Workplace [Per Drug-Free Workplace Act of 1998]

It is the intent of The School Board of Broward County, Florida, to comply with the Drug-Free Workplace Act, as amended, and other applicable laws which require the School Board to maintain a Drug-Free Workplace. It is prohibited for an employee, contractor, firm or person requesting pre-qualification to unlawfully manufacture, distribute, dispense, possess, or use a controlled substance, including alcohol, on school board property. Employees, contractors, firms, or persons requesting pre-qualification are strictly prohibited from reporting to work or being on duty while under the influence of alcohol or a controlled substance. By submitting this application, the contractor, firm, or person requesting pre-qualification is acknowledging receipt of this section indicating that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance, including alcohol, is prohibited. A Drug-Free Workplace contributes to a safe and healthy environment.



We have not been disqualifie	d by any public agency	in Florida e	xcept as follows:
ate:	Name of Organi	zation:	
		By:	
			Authorized Officer of the Company
State of:	County of:		
Personally appeared before me,	the undersigned authori	ty,	
name of individual signing) who	o, after first being sworn b	y me, affixed	d his/her signature in the space provided above of
this	day of		, 20
		NOTARY	PUBLIC
My Commission expires:		STAMP:	
[Company Seal]			



Company Information [Per SREF Section 4.1 (1)(c) 3 and 4]

Section 1: General Information

Section 1. Gener	al IIII Ol III ation	T					
Company Name:							
Authorized Office	of the Company Name:						
Company Street A	ddress:						
City:		State:			Zip:		
Phone Number:		Email Address	:				
Mobile Number:		FAX Number:					
Contact Name for	Inquiries:						
Check one:	☐ Corporation	☐ Partnership Complete the appre	□Indivio		nt Venture _{below}	□Other	
How many years h	as your company been in I	business?					
How many years has your company been in business under its present business name?							
Under what other	former names has your or	ganization oper	ated?				
Qualifying Agent N	lame:						
Contractor License	Number:						
•	on certified as a Minority/V E) and/or Small Business E			☐ Yes ☐ No If yes, attach a copy of certificate with application			
	ization Classification [P			3]			
	n is a corporation , answ	er the followin	g:				
Date of Incorporation:		State of Incorp	ooration				
	n is organized out of state a Florida, provide the date of		authorized				
	and Title of Principal Office		Years of Construction Experience			Date Position Assumed	
<u> </u>	n is a partnership , answe	er the followin	g:				
Date of organization:		Type of partne	ership:	☐ Gene	eral 🗆 Li	mited Other	
Na	ame of General Partners			Address of	General P	artners	
f your organizatio	n is an individually own e	ed (i.e. sole pro	oprietorship) answer th	e followin	g:	
Date of organizati	on: Name of Owner:						
			Addre	ess of Own	er:		



If your organization is other than a corporation, partnership, or individually owned, describe it and name the principles

principles					
Description:					
Principal Name		Pri	incipal Address		
Section 3: License Information [Per SREF S	Section 4.1	. (1)(a) 1]			
List the type of license and trade categories in	which you	ır organization is lega	lly qualified to do business;		
indicate license numbers, if applicable: (if cou	nty license	, provide copy)			
Certified/Registered	Trade Cat	tegory	License # (if applicable)		
Attach a copy of the license und	ler which the	e company performs co	nstruction services		
Section 4: Background Information [Per SF	REF Section	n 4.1 (1)(a) 4 and 7]			
Has your organization ever failed to complete any work awarded to it?		☐ Yes ☐ No If yes, provide details in the space provided below			
any work awarded to it.		i, yes, provide details ii	The space provided below		
Have you or your organization ever filed for		☐ Yes	□ No		
protection under Federal Bankruptcy Law?			in the space provided below		
Case Number:		Name & Location of Court			
Date of Discharge:	11	nave attached a copy o	f discharge and copy petition		
		☐ Yes	□ No		
Have you or your organization been a					
defendant or respondent in any legal action		☐ Yes	□ No		
directly or indirectly related to a construction	on	If yes, provide details i	in the space provided below		
project?					
Case Number:		Name & Lo	cation of Court		
Settlement or judgment & any other pleadings			copy of final pleading		
		☐ Yes	□ No		
Explain this matter					



Has a claim been filed with your surety based directly or indirectly on a construction project		☐ Yes	□ N	0
in which you were involved?	provide details in the space provided below			
Explain this matter				
Explain this matter				
Has your firm ever failed to complete a		☐ Yes	□ N	0
bonded obligation?		provide details in the		
Provide the particulars, including circumstances, wh	ere and when, na	me of bonding c	ompany, nam	e and address
of the owner and disposition of the matter.				
Section 5: Safety [Per OSHA Requirements]				
Bureau of Labor Statistics (BLS) Standard Indust	try Code			
OSHA		Year 1	Year 2	Current
Worker's Compensation Experience Modification last 3 years:	on Rate for			
Lost workday cases for last 3 years as recorded Form 300A, total of columns G & H	on OSHA			
Number of recordable injury/illness cases for la	•			
OSHA recordable totals, OSHA Form 300A total	of Columns M			
(1-6) and J				
Employee hours worked for last 3 years (do not	include any			
non-work time even though paid) Have you had any OSHA fines within the last 3 y	vears?			
Have you had any jobsite fatalities within the la	•			
If you have answered YES to either of the above		MUST submit of	on separate s	heet the
details describing the circumstances surrounding	g each incident			
I have attached the details as indicated above			Yes	□ No
I have attached a copy of the last completed OS 300A	SHA's Form		Yes	□ No



Person in charge

	Section 6: Additional Information [Per SREF Section 4.1 (1)(c) 1]						
Trades usually se	elf-performed						
0/ - 5 1 5 -							
•	med by own forces		. l				
lotal # of full-tin	ne/permanent staff p	resently emp	Dioyea by firm:				
The above referen	ced permanent staff	employment	includes the foll	owing:			
Management			Superintende	ents			
Engineers/Archit	ects		Foreman				
Draftsmen			Skilled Crafts	men			
Project Manager	s		Unskilled Lab	or			
Project Engineer	s		Estimators				
Other			Please descri	be 'other'			
Is your firm in co	mpliance with EEO re	quirements	irements?		□ Y	'es	□ No
scope and comple	ree (3) completed proxity to schools or edu	cational facili	ties.	,			
Relevant Classifica	tion Codes:						
Company Name:							
Name of Owner:							
Company Street A	ddress:						
City:		State:			Zip:		
Phone Number:		Email Add	dress:				
Project Name & Lo	ocation:						
Description of Work performed							
Prime or Sub-Cont	ractor						
Architect/Enginee	r						



Original Contract			Change Order		Bond	
Amount			Amount		Amount	
Date Commenced				Date Completed		
Was time extension	n necessary?					
Were any penalties	imposed?					
Were liens, claims of	or stop notices filed	d?				

Proiect 2

r roject z							
Relevant Classification Codes:							
Company Name:							
Name of Owner:							
Company Street Ad	ldress:						
City:			State:			Zip:	
Phone Number:			Email Address:				
Project Name & Loc	cation:						
Description of Wor	k performed						
Prime or Sub-Contr	actor						
Architect/Engineer							
Person in charge							
Original Contract Amount			Change Order Amount			Bond Amount	
Date Commenced				Date Cor	npleted		
Was time extension necessary?							
Were any penalties imposed?							
Were liens, claims	or stop notices filed	ł?					



Project 3

Relevant Classification Codes:							
Company Name:							
Name of Owner:							
Company Street A	ddress:						
City:			State:			Zip:	
Phone Number:			Email Address:				
Project Name & Lo	cation:						
Description of Wor	rk performed						
Prime or Sub-Cont	ractor						
Architect/Engineer	r						
Person in charge							
Original Contract Amount			Change Order Amount			Bond Amount	
Date Commenced				Date Cor	npleted		
Was time extension necessary?							•
Were any penalties imposed?							
Were liens, claims	or stop notices file	d?					



7720 W. Oakland Park Blvd., Suite 323 • Sunrise, Florida 33351 • Office: 754-321-0505

Section 8: References [Per SREF Section 4.1 (1)(c) 5]

Provide six (6) references for prime construction projects

#	Company Name	Contact Name
1		Phone
		Fax
		Email
		Contact Name
2		Phone
_		Fax
		Email
		Contact Name
3		Phone
		Fax
		Email
		Contact Name
4		Phone
		Fax
		Email
		Contact Name
5		Phone
		Fax
		Email
		Contact Name
6		Phone
		Fax
		Email

Procurement and Warehousing Services

Procurement & Warehousing Services Mary Coker, Director www.browardschools.com



Contractor Pre-Qualification Reference Sheet [Per SREF Section 4.1 (c) 1 and 5]

Minimum of Three (3) References.

Co	Company seeking pre-qualification								
	ference Company		Date Rece						
Re	ference Name and Title		Phone Nui	mber					
Ite	m	Excellent	Good	Satisfactory	Unsatisfactory				
a)	Quality of workmanship								
b)	Cooperation/Responsiveness								
c)	Communication								
d)	Adherence to schedule								
e)	Safety record								
f)	Job site cleanliness								
g)	Technical knowledge of staff								
h)	Management of project								
i)	Site organization and planning								
j)	Adherence to direct purchase procedure (if applicable)								
k)	Draw requests/completeness								
I)	Document/close out processing								
m)	Adherence to codes/documents								
n)	Overall satisfaction								
W	hat size was the job they did for you?								
	hat year was the project completed?								
W	ould you hire the contractor again?								
Со	mments, complaints, ideas, suggestions								
Re	ference Signature		Da	ate Completed					



General Financial Information [Per SREF Section 4.1 (1)(c) 1, 2 and 6]

Bank

Bank Name:				
Bank Address:				
City:		State:	Zip:	
Contact Name for Inquiries:				
Phone Number:		Email Address:		

Note: A credit report may be requested of your bank. Your signature below denotes permission to do so.

Insurance

Vendor Insurance Requirements

- ✓ General Liability/ Commercial General and Contract Liability
 - √ \$1 million each occurrence
 - √ \$1 million general aggregate
 - √ \$1 million Products and Completed Operations
- ✓ Auto Liability
 - ✓ Non-owned, hired and all owned autos \$1 million combined single limit

 If insured does not own any vehicles \$1 million hired and non-owned auto liability is required plus an affidavit stating the insured does not own any vehicles. If insured acquires vehicles during the policy term insured agrees to provide proof of coverage.
- ✓ Workers' Compensation/Employers Liability
 - ✓ Statutory Limit \$100,000 each accident, \$100,000 disease each employee, \$500,000 disease policy limit
- ✓ Minimum AM Best Rating for Insurers
 - ✓ Alpha Rating: A-
 - √ Financial Category: VI
- ✓ Certificate Wording
 - ✓ "The School Board of Broward County, Florida, its members, officers, employees and agents are Additional Insureds' with reference to General Liability."
 - ✓ "All liability policies are primary of all other valid and collectable coverage maintained by the School Board of Broward County, Florida."

Insurance Company Name:			
Agent Company:			
Agent Contact:			
I have attached a copy of current general liability, workman's compensation and auto insurance.	☐ Yes	□ No	



Bonding Agency

Bonding Company	Name:							
Bonding Company	Address							
City:		State:	Zip:					
Contact Name for	Inquiries:							
Phone Number:		Email Address:						
I have attached wi bonding capacity.	ritten verification of	☐ Yes ☐ No Verification must be submitted by licensed surety company rated excellent ("A-" or better) in the current A.M. Best Guide and qualified to do business in the State of Florida						
	hereby certify that the above information is true and complete to the best of my knowledge.							
Dated this	d	ay of	, 20	·				
Name of organization	on							
Ву:		Title:						
(An authorized offic	er of the company, the ow	ner, or sole proprietor, as app	propriate must sign th	e application.)				
State of:		County of:						
Personally appeared	before me, the undersign	ed authority,						
(name of individual	signing) who, after first bei	ng sworn by me, affixed his/h	ner signature in the sp	ace provided above or				
this	day c	f	, 20	·				
		NOTARY PUB	LIC					
My Commission exp	oires:	STAMP:						



Letter of Intent from Surety Company [Per SREF Section 4.1 (1)(a) 1 and (c) 2]

The School Board of Broward County, Florida, 7720 West Oakland Park Blvd, Suite 323, Sunrise, FL 33351

A <i>dministrator:</i> This is to advise that, until we provide fur	ther notice to you in writing	g, we agree to provide bonds o	n behalf of
cove	ering construction in the am	ount of \$	for
any single contract and \$	in the aggregate	of outstanding contracts.	
When more than one surety is in the contrary on this letter of inte letter of intent, each surety agre other sureties included in this let	ent, and a separate limit inc es that it shall be jointly an	licated for the surety on this	
Performance Rating:			
Financial Size:			
	Name of Surety		
Ву:			
	(Affix Seal)		
Sworn to and subscribed before me this	day of	, 20	
Notary Public			
My commission expires:			
	(Notary Seal/Stamp)		



Financial Statement [Per SREF Section 4.1 (1)(a) 1 and (c) 2]

If you do not submit a Letter of Intent from Surety, you must submit an audited financial statement, not more than twelve (12) months old, including Contractor's latest balance sheet and income statement showing the following items:

- a) Current Assets (e.g., cash, joint venture accounts, accounts receivable, notes receivable, accrued income, deposits, materials inventory and prepaid expenses);
- b) Net Fixed Assets;

My Commission expires: _____

- c) Other Assets;
- d) Current Liabilities (e.g., accounts payable, notes payable, accrued expenses, provision for income taxes, advances, accrued salaries, and accrued payroll taxes); and
- e) Other Liabilities (e.g., capital, capital stock, authorized and outstanding shares par values, earned surplus, and retained earnings).

Name of Certified Public Accountant preparing financial statement and date of same: Name of CPA or Firm Date Is this financial statement for the identical organization ☐ Yes □ No named on page one of the application? If not, explain the relationship and financial responsibility of the organization whose financial statement is provided (e.g., parent-subsidiary). Will this organization act as a guarantor of the contract for ☐ Yes ☐ No construction? The undersigned guarantees the authenticity of the foregoing financial statement, as evidenced by this sworn affidavit and does hereby authorize and request any person(s), firm or corporation to furnish any information requested by The School Board of Broward County, Florida, and its authorized representative in verification of this statement, contained in this "Statement of Contractor's Qualification." Firm: SEAL of the Firm Signed for the Firm: Name/Title The foregoing instrument was subscribed and sworn to by ______ before me this ______, 20______. **NOTARY PUBLIC**

STAMP:



SWORN STATEMENT UNDER SECTION 287.133(3)(A), FLORIDA STATUTES, ON PUBLIC ENTITY CRIMES

THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

1.	This sworn statement is submitted to	
	by	-
2.	This sworn statement is submitted by	
	whose business address is	
		and (i
	applicable) its Federal Employer Identification Number (FEIN) is	
3.	My name is	and my relationship to the entity
	named above is	

- 4. I understand that a "public entity crime" as defined in Paragraph 287.133(1)(g), Florida Statutes, means a violation of any state of federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 5. I understand that "convicted" or "conviction" as defined in Paragraph 287.133(1)(b), Florida Statutes, means a finding of guilt or conviction of a public entity crime, with or without an adjudication of guilt, in any federal of state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of a jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 6. I understand that a "public entity crime: as defined in Paragraph 287.133(1)(g), Florida Statutes, means:
 - a. A predecessor or successor of a person convicted of a public entity crime: or
 - b. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 7. I understand that a "person" as defined in Paragraph 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.
- 8. Based on information and belief, the statement, which I have marked below, is true in relation to the entity submitting this sworn statement. [Please indicate which statement applies.]



My Commission	expires:	STAMP:
		NOTARY PUBLIC
(name of individu	red before me, the undersigned authority lal signing) who, after first being sworn by day of	me, affixed his/her signature in the space provided above on
State of:		County of:
		Date
		Signature
		en placed on the convicted vendor list. [Please ending with the Department of General Services.]
	subsequent proceeding before a h Administrative Hearings. The final it was in the public interest to rem	on the convicted vendor list. There has been a learing officer of the State of Florida, Division of lorder entered by the hearing officer determined that love the person or affiliate from the convicted vendor liken by or pending with the Department of General
	State of Florida, Division of Admin	erning the conviction before a hearing office of the istrative Hearings. The final order entered by the erson or affiliate on the convicted vendor list. [Please
	executives, partners, shareholders management of the entity or, an a	tatement, or one or more of the officers, directors, s, employees, members, or agents who are active in affiliate of the entity has been charged with and subsequent to July 1, 1989, AND [Please indicate s].
	executives, partners, shareholders	sworn statement, nor any officers, directors, s, employees, members, or agents who are active in y affiliate of the entity have been charged with and subsequent to July 1, 1989.



Affidavit of Joint Venture [Per SREF Section 4.1 (1)(c) 9]

State of Florida County of Broward

Before	me, the undersigned	authorities, personally	appeared	and			
		(called "Affiants"), w	ho being first respectively d	uly sworn, depose and say:			
1.	Affiants as officers of	or principals of the unde	ersigned entities, are represe	ntatives of the joint venture			
	known as			located at			
				and is duly			
	authorized to file th	is affidavit on behalf of	the joint venture.				
2.	Affiants state that the joint venture is registered or certified to engage in the construction business in						
	the State of Florida and bears the registration or certification number						
	dated	and is issued a	t	·			
3.	Affiants are filing th	is affidavit of joint ventu	ure as required for pre-qualif	fication to bid on The School			
	Board of Broward C	ounty, Florida Project N	umber	-			
Signa	represent as indicat		int Venture Agreement are A	offiants and the entities they Date			
	(Print name of co	mpany and Title)	(Print name	of company and Title)			
The fo	regoing instrument w	as subscribed and swor	n to by				
before	e me this	day of		20			
			NOTARY PUBLIC				
My Cor	mmission expires:		STAMP:				



CREDIT REFERENCE

(MINIMUM of five (5) References)

Reference for Name:	or (App	olican	t Compan	У						
Company Name (providing reference):										
Name:						Title:				
Phone Num	ber:					Email	Address:			
				QUI	ESTION	IS REGA	ARDING CF	REDIT		
Credit Line:	YES	5 🗆	NO 🗆	Credit	Amou	nt:				
Current	YES	5 🗆	NO 🗆	Client	How L	ong:				
Comments:										
Signature (Person providing reference)						Date				
Name and Title										
Name and Title									Company Name	